

**EXHIBIT A**

**VENABLE TIME RECORDS AND EXPENSE DISBURSEMENTS**

| Tran Date  | Tkpr Name             | Narrative  | ToBill Hrs | Billed Hrs | RATE       | Tobill Amt | Billed Amt |
|------------|-----------------------|--|------------|------------|------------|------------|------------|
| 10/12/2022 | Peled, Arie A.        | Call with A. Currie and N. Tuganov regarding status update and strategy; call with A. Currie and C. Weiner Levy regarding same; conduct research regarding potential Ponzi claim   | 4.4        | 4.4        | \$750.00   | \$3,300.00 | \$3,218.25 |
| 10/12/2022 | Levy, Carol Weiner    | Confer with A. Currie and A. Peled regarding issues, options, and strategy; begin working on options memorandum  | 4.5        | 4.5        | \$860.00   | \$3,870.00 | \$3,774.13 |
| 10/12/2022 | Currie, Andrew        | Correspondence with N. Tuganov regarding suspended account; review response regarding Contrarian; call with A. Peled regarding claim sale strategy; correspondence and calls with A. Peled and N. Tuganov regarding bankruptcy update, possible sale to Contrarian, examiner issues and strategy regarding upcoming hearings; follow up with A. Peled and C. Levy regarding options analysis   | 1.6        | 1.6        | \$1,035.00 | \$1,656.00 | \$1,614.98 |
| 10/13/2022 | Peled, Arie A.        | Review and analyze new filings on bankruptcy docket; confer with C. Levy regarding strategy memorandum; review and revise memorandum   | 3.7        | 3.7        | \$750.00   | \$2,775.00 | \$2,706.25 |
| 10/13/2022 | Levy, Carol Weiner    | Work on options research and memorandum  | 4.8        | 4.8        | \$860.00   | \$4,128.00 | \$4,025.74 |
| 10/13/2022 | Currie, Andrew        | Follow up with C. Levy regarding strategy regarding options email and examiner report; correspondence regarding options and next steps for N. Tuganov; analysis regarding Ponzi issues   | 0.4        | 0.4        | \$1,035.00 | \$414.00   | \$403.74   |
| 10/14/2022 | Levy, Carol Weiner    | Work on option memoranda and confer with A. Currie regarding same  | 3.9        | 3.9        | \$860.00   | \$3,354.00 | \$3,270.91 |
| 10/14/2022 | Sabin, Jeffrey S.     | Begin review of pleadings in Celsius case relevant to possible motion to expand scope of examiner investigation  | 1.3        | 1.3        | \$1,615.00 | \$2,099.50 | \$2,047.49 |
| 10/14/2022 | Currie, Andrew        | Review update regarding bankruptcy case; conferences with C. Levy regarding crypto options; analysis regarding Ponzi issues; follow up regarding options summary; correspondence regarding netting issues and further analysis   | 0.9        | 0.9        | \$1,035.00 | \$931.50   | \$908.42   |
| 10/15/2022 | Currie, Andrew        | Confer with C. Levy regarding Ponzi analysis and options; follow up regarding same   | 0.6        | 0.6        | \$1,035.00 | \$621.00   | \$605.62   |
| 10/16/2022 | Levy, Carol Weiner    | Work on options memorandum and confer with A. Currie regarding same  | 3.5        | 3.5        | \$860.00   | \$3,010.00 | \$2,935.43 |
| 10/16/2022 | Currie, Andrew        | Finalize options revisions and correspondence with C. Levy regarding same  | 0.3        | 0.3        | \$1,035.00 | \$310.50   | \$302.81   |
| 10/17/2022 | Peled, Arie A.        | Calls with A. Currie and J. Sabin regarding response to examiner's work plan; research and draft objection to examiner's work plan   | 9.2        | 9.2        | \$750.00   | \$6,900.00 | \$6,729.06 |
| 10/17/2022 | Sabin, Jeffrey S.     | Review additional court pleadings; calls with A. Currie and A. Peled regarding issues/outline of motion to expand scope of examiner's investigation in Celsius   | 1.5        | 1.5        | \$1,615.00 | \$2,422.50 | \$2,362.49 |
| 10/17/2022 | Currie, Andrew        | Confer with N. Tuganov and A. Peled regarding options and expanding scope of examiner report regarding Ponzi issues; multiple conferences with A. Peled and D. O'Brien regarding Ponzi research; confer with J. Sabin regarding updates  | 1.2        | 1.2        | \$1,035.00 | \$1,242.00 | \$1,211.23 |
| 10/17/2022 | O'Brien, Daniel A.    | Emails with A. Peled, A. Currie and J. Sabin regarding issues related to Ponzi, rescission   | 0.4        | 0.4        | \$835.00   | \$334.00   | \$325.73   |
| 10/18/2022 | Peled, Arie A.        | Continue drafting response to examiner's work plan and motion to clarify or expand scope of examiner's investigation; conferences with A. Currie and J. Sabin regarding same; review and revise filings and attention to filing; attention to service of motion; review new filings on the docket  | 9.3        | 9.3        | \$750.00   | \$6,975.00 | \$6,802.21 |
| 10/18/2022 | Sabin, Jeffrey S.     | Review and draft revisions to client's motion regarding examiner investigation; calls and correspondence with counsel for the examiner; call with parties-in-interest regarding motion   | 1.7        | 1.7        | \$1,615.00 | \$2,745.50 | \$2,677.48 |
| 10/18/2022 | Currie, Andrew        | Review and revise response regarding examiner and Ponzi issues; correspondence with N. Tuganov regarding updates; multiple correspondence and conferences with J. Sabin regarding examiner issues; correspondence and calls with A. Peled regarding revisions to response; further correspondence and conferences with J. Sabin regarding outreach to C. Steege; finalize pleading; correspondence with C. Steege regarding response; further correspondence and conferences with J. Sabin regarding request by examiner to expand scope | 2.2        | 2.2        | \$1,035.00 | \$2,277.00 | \$2,220.59 |
| 10/19/2022 | Peled, Arie A.        | Attention to service issues regarding motion; confer with C. Levy regarding same; review case management procedures and email J. Sabin, A. Currie and C. Levy regarding same; review new filings on docket   | 1.8        | 1.8        | \$750.00   | \$1,350.00 | \$1,316.56 |
| 10/19/2022 | Levy, Carol Weiner    | Attention to pleading service issues; confer with A. Peled regarding same; review recently filed pleadings; confer with J. Sabin regarding Ponzi issues  | 5.4        | 5.4        | \$860.00   | \$4,644.00 | \$4,528.95 |
| 10/19/2022 | Dierdorff, Dorothy M. | Work on 2002 core service list for C. Levy   | 1.6        | 1.6        | \$395.00   | \$632.00   | \$616.34   |

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|------------|--------------------|--|-----|-----|------------|------------|------------|
| 10/19/2022 | Sabin, Jeffrey S.  | Calls with counsel for examiner and response to request regarding work plan; review examiner's motion to clarify scope of its investigation  | 1.1 | 1.1 | \$1,615.00 | \$1,776.50 | \$1,732.49 |
| 10/19/2022 | Currie, Andrew     | Multiple correspondence and conference with J. Sabin regarding strategy regarding Ponzi and examiner scope; correspondence with N. Tuganov regarding updates; correspondence with A. Peled regarding examiner report response; correspondence regarding hearing; correspondence with C. Steege regarding presentment   | 1.8 | 1.8 | \$1,035.00 | \$1,863.00 | \$1,816.85 |
| 10/20/2022 | Sabin, Jeffrey S.  | Draft memo to Venable team regarding highlights/key issues from court hearings and relevance to Tuganov's motion   | 1.1 | 1.1 | \$1,615.00 | \$1,776.50 | \$1,732.49 |
| 10/20/2022 | Currie, Andrew     | Correspondence regarding examiner response; review committee response regarding expanding scope for examiner; confer with J. Sabin regarding same  | 0.6 | 0.6 | \$1,035.00 | \$621.00   | \$605.62   |
| 10/21/2022 | Sabin, Jeffrey S.  | Call with D. Dunne regarding possible support by preferred shareholders for client's motion to expand scope of examiner's investigation  | 0.5 | 0.5 | \$1,615.00 | \$807.50   | \$787.50   |
| 10/21/2022 | Levy, Carol Weiner | Review Celsius docket; update memorandum to client   | 0.8 | 0.8 | \$860.00   | \$688.00   | \$670.96   |
| 10/21/2022 | Currie, Andrew     | Correspondence and conference with C. Levy regarding summary of options and next steps; review various pleadings in bankruptcy   | 0.8 | 0.8 | \$1,035.00 | \$828.00   | \$807.49   |
| 10/24/2022 | Peled, Arie A.     | Review and analyze new filings on bankruptcy docket; email C. Levy regarding same  | 0.7 | 0.7 | \$750.00   | \$525.00   | \$511.99   |
| 10/24/2022 | Levy, Carol Weiner | Confer with A. Currie; revise options memo and review recent court orders  | 1.8 | 1.8 | \$860.00   | \$1,548.00 | \$1,509.65 |
| 10/24/2022 | Currie, Andrew     | Correspondence and conference with N. Tuganov regarding reply and strategy regarding Ponzi issues; review and revise options; analysis regarding Ponzi issues; conferences with C. Levy and J. Sabin regarding strategy regarding same   | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,211.23 |
| 10/25/2022 | Peled, Arie A.     | Call with A. Currie, J. Sabin, and C. Levy regarding reply in support of motion to expand examiner order   | 0.6 | 0.6 | \$750.00   | \$450.00   | \$438.85   |
| 10/25/2022 | Levy, Carol Weiner | Confer with J. Sabin, A. Currie and A. Peled regarding strategy; review docket and recently filed pleadings  | 0.8 | 0.8 | \$860.00   | \$688.00   | \$670.96   |
| 10/25/2022 | Sabin, Jeffrey S.  | Call with counsel to preferred shareholders regarding possible support for our client's motion to expand scope of examiner's investigation   | 0.4 | 0.4 | \$1,615.00 | \$646.00   | \$630.00   |
| 10/25/2022 | Currie, Andrew     | Confer with C. Levy regarding strategy regarding reply and Ponzi issues; correspondence and conference with J. Sabin, C. Levy and A. Peled regarding strategy regarding DEC action and reply to scope of examiner's report; correspondence regarding claim trading issues; confer with J. Sabin regarding updates  | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,211.23 |
| 10/26/2022 | Levy, Carol Weiner | Review docket and recently filed pleadings   | 0.5 | 0.5 | \$860.00   | \$430.00   | \$419.35   |
| 10/26/2022 | Sabin, Jeffrey S.  | Telephone conference with counsel for ad hoc Celsius customers regarding client's motion; telephone conference with counsel for preferred stockholders; review court's decision regarding bid/sale procedures  | 1.1 | 1.1 | \$1,615.00 | \$1,776.50 | \$1,732.49 |
| 10/26/2022 | Currie, Andrew     | Review update regarding responses; conferences with A. Peled and C. Levy regarding reply; analysis and strategy regarding examiner response  | 0.8 | 0.8 | \$1,035.00 | \$828.00   | \$807.49   |
| 10/27/2022 | Levy, Carol Weiner | Review Herrmann and Ubierna responses; emails to I. Tuganav; review schedules regarding earn rewards holdings  | 1   | 1   | \$860.00   | \$860.00   | \$838.69   |
| 10/27/2022 | Sabin, Jeffrey S.  | Review several pleadings in support of Tuganov's motion  | 0.6 | 0.6 | \$1,615.00 | \$969.00   | \$944.99   |
| 10/27/2022 | Currie, Andrew     | Review responses to examiner scope; review additional pleadings in bankruptcy; confer with A. Peled regarding schedules and issues; correspondence with C. Levy regarding joinders; correspondence with N. Tuganov regarding updates   | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$908.42   |
| 10/28/2022 | Currie, Andrew     | Correspondence regarding reply; confer with J. Sabin regarding ad hoc earn committee and strategy regarding same; confer with C. Levy regarding reply; confer with N. Tuganov regarding strategy regarding reply and ad hoc committee; follow up with J. Sabin regarding strategy and update; confer with A. Peled regarding reply, schedules and discovery issues | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,211.23 |
| 10/29/2022 | Levy, Carol Weiner | Confer with A. Currie; review UCC and debtors' responses to motion to expand scope; prepare reply to same  | 3.8 | 3.8 | \$860.00   | \$3,268.00 | \$3,187.04 |
| 10/29/2022 | Currie, Andrew     | Confer with J. Sabin regarding strategy regarding ad hoc and reply; review examiner response and UCC response regarding Ponzi issues; correspondence and conferences with C. Levy regarding reply and strategy; correspondence regarding response; review draft of same  | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$908.42   |
| 10/30/2022 | Sabin, Jeffrey S.  | Review responses of committee and debtor to client's motion regarding Ponzi examination; outline potential reply; call with A. Currie  | 1.4 | 1.4 | \$1,615.00 | \$2,261.00 | \$2,204.99 |
| 10/30/2022 | Currie, Andrew     | Review and revise reply; correspondence with J. Sabin; correspondence regarding call   | 0.6 | 0.6 | \$1,035.00 | \$621.00   | \$605.62   |

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|------------|--------------------|---|-----|-----|------------|------------|------------|
| 10/31/2022 | Peled, Arie A.     | Calls with J. Sabin, A. Currie and C. Levy regarding reply in further support of motion to expand scope of examiner's motion; review and revise reply brief; review and analyze examiner's reply brief and other filings on the docket; exchange emails with J. Sabin, A. Currie, and C. Levy regarding same  | 1.7 | 1.7 | \$750.00   | \$1,275.00 | \$1,243.41 |
| 10/31/2022 | Levy, Carol Weiner | Call with Venable team; work on reply; file and serve same  | 2.5 | 2.5 | \$860.00   | \$2,150.00 | \$2,096.74 |
| 10/31/2022 | Sabin, Jeffrey S.  | Zoom event with Venable team regarding revisions to draft reply; revise draft reply; review examiner's reply  | 1.6 | 1.6 | \$1,615.00 | \$2,584.00 | \$2,519.99 |
| 10/31/2022 | Currie, Andrew     | Multiple correspondence and conferences with J. Sabin, A. Peled and C. Levy regarding reply and strategy regarding same; correspondence regarding ad hoc issues; correspondence with N. Tuganov regarding updates   | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,211.21 |
| 11/1/2022  | Peled, Arie A.     | Call with J. Sabin, A. Currie, and C. Levy regarding omnibus hearing and next steps; review filings on docket; order hearing transcript   | 1.1 | 1.1 | \$750.00   | \$825.00   | \$825.00   |
| 11/1/2022  | Levy, Carol Weiner | Attend portions of hearing; conference call with A. Currie, J. Sabin and A. Peled regarding hearing and strategy; review pleadings regarding stablecoin and sale order  | 2.1 | 2.1 | \$860.00   | \$1,806.00 | \$1,806.00 |
| 11/1/2022  | Sabin, Jeffrey S.  | Telephone conferences with A. Currie and counsel for the UCC regarding exchange of potential settlement offers regarding Ponzi matters; review all responses and prepare oral argument at court hearing; participate in court hearings; draft note regarding results of hearing and possible next steps; confer with Venable team   | 3.7 | 3.7 | \$1,615.00 | \$5,975.50 | \$5,975.50 |
| 11/1/2022  | Currie, Andrew     | Correspondence and conference with J. Sabin regarding hearing strategy and call with G. Pesce; correspondence regarding UCC update and possible settlement; correspondence regarding court hearing; confer with N. Tuganov regarding UCC offer to settle examiner scope and Ponzi issues; call with J. Sabin, A. Peled and C. Levy regarding update from hearing; follow-up call with J. Sabin and N. Tuganov regarding hearing strategy and examiner scope; further correspondence regarding ad hoc committee of earn rewards; confer with A. Peled regarding schedules and discovery issues | 1.9 | 1.9 | \$1,035.00 | \$1,966.50 | \$1,966.50 |
| 11/2/2022  | Peled, Arie A.     | Review and analyze filings on bankruptcy docket; order hearing transcript   | 0.6 | 0.6 | \$750.00   | \$450.00   | \$450.00   |
| 11/2/2022  | Sabin, Jeffrey S.  | Telephone conference with UCC counsel regarding Ponzi investigation; conference call with potential ad hoc group of earn reward customers; telephone conference with A. Currie  | 0.6 | 0.6 | \$1,615.00 | \$969.00   | \$969.00   |
| 11/2/2022  | Currie, Andrew     | Confer with J. Sabin regarding hearing update and follow up regarding same; correspondence with N. Tuganov regarding insider issues; review same; follow up with A. Peled regarding insider issues and schedules  | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$931.50   |
| 11/3/2022  | Peled, Arie A.     | Confer with J. Sabin, C. Levy, and A. Currie regarding strategy; review filings on foreclosure docket   | 0.9 | 0.9 | \$750.00   | \$675.00   | \$675.00   |
| 11/3/2022  | Levy, Carol Weiner | Confer with Venable team regarding issues, strategy and potential ad hoc committee; review recently filed pleadings   | 1.4 | 1.4 | \$860.00   | \$1,204.00 | \$1,204.00 |
| 11/3/2022  | Sabin, Jeffrey S.  | Telephone conference with counsel for examiner regarding Ponzi investigation  | 0.4 | 0.4 | \$1,615.00 | \$646.00   | \$646.00   |
| 11/4/2022  | Levy, Carol Weiner | Confer with J. Sabin; review recently filed pleadings   | 0.8 | 0.8 | \$860.00   | \$688.00   | \$688.00   |
| 11/4/2022  | Sabin, Jeffrey S.  | Telephone conference with counsel for the UCC regarding stipulation regarding Ponzi investigation; telephone conference with A. Currie regarding same; email to counsel for examiner  | 0.7 | 0.7 | \$1,615.00 | \$1,130.50 | \$1,130.50 |
| 11/4/2022  | Currie, Andrew     | Correspondence regarding possible stipulation update; calls with J. Sabin regarding update; confer with A. Peled regarding schedules and insider issues   | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$931.50   |
| 11/6/2022  | Currie, Andrew     | Review update regarding examiner scope and stipulation; correspondence regarding bankruptcy docket update   | 0.5 | 0.5 | \$1,035.00 | \$517.50   | \$517.50   |
| 11/7/2022  | Sabin, Jeffrey S.  | Telephone conference with counsel to examiner regarding potential terms of stipulation with examiner and committee to investigate facts regarding Ponzi; telephone conference with A. Currie regarding same   | 0.6 | 0.6 | \$1,615.00 | \$969.00   | \$969.00   |
| 11/7/2022  | Currie, Andrew     | Correspondence and conference with J. Sabin regarding strategy regarding examiner scope and stipulation; follow up regarding insider issues; confer with A. Peled regarding updates   | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$931.50   |
| 11/8/2022  | Levy, Carol Weiner | Review recently filed briefs regarding withhold accounts  | 1.1 | 1.1 | \$860.00   | \$946.00   | \$946.00   |
| 11/8/2022  | Sabin, Jeffrey S.  | Correspondence with counsel to trustee; review new relevant Chapter 11 pleadings  | 1.1 | 1.1 | \$1,615.00 | \$1,776.50 | \$1,776.50 |
| 11/8/2022  | Currie, Andrew     | Correspondence regarding FTX and impact on Celsius; follow up with V. Lazar and J. Sabin regarding stipulation; correspondence regarding bankruptcy docket update; follow up regarding Ponzi issues and confer with J. Sabin regarding updates  | 1.1 | 1.1 | \$1,035.00 | \$1,138.50 | \$1,138.50 |



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|------------|--------------------|--|-----|-----|------------|------------|------------|
| 11/9/2022  | Currie, Andrew     | Conferences with A. Peled regarding insider transfers and upcoming hearings; review docket updates; correspondence with J. Sabin regarding examiner stipulation  | 0.5 | 0.5 | \$1,035.00 | \$517.50   | \$517.50   |
| 11/10/2022 | Currie, Andrew     | Follow up regarding stipulation; confer with J. Sabin regarding updates; review update regarding bankruptcy  | 0.6 | 0.6 | \$1,035.00 | \$621.00   | \$621.00   |
| 11/11/2022 | Peled, Arie A.     | Review and analyze debtors' motion to establish title to earn account assets; draft email to A. Currie, J. Sabin and C. Levy regarding same; conduct research in connection with same  | 2.6 | 2.6 | \$750.00   | \$1,950.00 | \$1,950.00 |
| 11/11/2022 | Levy, Carol Weiner | Review recently filed pleadings  | 0.5 | 0.5 | \$860.00   | \$430.00   | \$430.00   |
| 11/11/2022 | Currie, Andrew     | Correspondence with A. Peled regarding stablecoin objection; correspondence regarding depositions; follow up regarding examiner scope and status of stipulation; confer with J. Sabin regarding updates; correspondence regarding auction procedures   | 0.7 | 0.7 | \$1,035.00 | \$724.50   | \$724.50   |
| 11/12/2022 | Currie, Andrew     | Correspondence and conference with A. Peled regarding updates; multiple correspondence regarding examiner scope and stipulation; review committee and examiner stipulation; analysis regarding same; correspondence with N. Tuganov regarding updates  | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,242.00 |
| 11/13/2022 | Peled, Arie A.     | Confer with A. Currie regarding stipulation to expand scope of examiner's examination; review and revise stipulation; email A. Currie, J. Sabin and C. Levy regarding same   | 1.2 | 1.2 | \$750.00   | \$900.00   | \$900.00   |
| 11/13/2022 | Sabin, Jeffrey S.  | Correspondence with counsel for examinee regarding open issues on draft stipulation; calls with A. Currie  | 0.6 | 0.6 | \$1,615.00 | \$969.00   | \$969.00   |
| 11/13/2022 | Currie, Andrew     | Follow up regarding revisions to stipulation; call with A. Peled regarding same; correspondence with N. Tuganov regarding additional revisions and review same; correspondence with G. Pesce regarding stipulation updates   | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$931.50   |
| 11/14/2022 | Peled, Arie A.     | Call with A. Currie and J. Sabin regarding case strategy; review and analyze debtors' amended motion to sell stablecoin; email N. Tuganov regarding stipulation on scope of examiner's investigation   | 1.5 | 1.5 | \$750.00   | \$1,125.00 | \$1,125.00 |
| 11/14/2022 | Sabin, Jeffrey S.  | Negotiations to finalize Ponzi investigation stipulation with counsels to examinee, committee and debtors; calls with A. Currie; update on open issues important to client regarding earn-reward customer rights   | 1.1 | 1.1 | \$1,615.00 | \$1,776.50 | \$1,776.50 |
| 11/14/2022 | Currie, Andrew     | Review and revise stipulation regarding examiner scope; follow up with J. Sabin regarding same; correspondence and call with N. Tuganov regarding strategy regarding examiner scope and stipulation; multiple correspondence regarding revisions to examiner order; correspondence regarding possible claim purchase | 2.1 | 2.1 | \$1,035.00 | \$2,173.50 | \$2,173.50 |
| 11/15/2022 | Peled, Arie A.     | Attend bankruptcy court hearing; confer with A. Currie regarding same; draft summary of same; conduct research regarding debtors' insider transfers  | 2.8 | 2.8 | \$750.00   | \$2,100.00 | \$2,100.00 |
| 11/15/2022 | Levy, Carol Weiner | Review recently filed pleadings; review hearing update   | 0.6 | 0.6 | \$860.00   | \$516.00   | \$516.00   |
| 11/15/2022 | Currie, Andrew     | Confer with A. Peled regarding hearing; correspondence regarding docket updates; correspondence regarding bar date; analysis regarding Elementus and insider transfers strategy; follow up regarding possible offer to purchase claim  | 1.1 | 1.1 | \$1,035.00 | \$1,138.50 | \$1,138.50 |
| 11/16/2022 | Peled, Arie A.     | Review and analyze filings on bankruptcy docket  | 0.4 | 0.4 | \$750.00   | \$300.00   | \$300.00   |
| 11/17/2022 | Peled, Arie A.     | Review new filings on docket; draft email to client summarizing hearing and court orders; email A. Currie, J. Sabin and C. Levy regarding depositions; email debtors' counsel regarding depositions  | 0.9 | 0.9 | \$750.00   | \$675.00   | \$675.00   |
| 11/17/2022 | Currie, Andrew     | Correspondence and conference with A. Peled regarding stablecoin motion and update regarding claim bar date; review update regarding hearing and upcoming hearings and timing; multiple correspondence regarding upcoming depositions  | 0.5 | 0.5 | \$1,035.00 | \$517.50   | \$517.50   |
| 11/18/2022 | Peled, Arie A.     | Review new filings on the docket; confer with A. Currie regarding depositions; review and analyze confidentiality agreement  | 1.6 | 1.6 | \$750.00   | \$1,200.00 | \$1,200.00 |
| 11/18/2022 | Sabin, Jeffrey S.  | Review pleadings and correspondence regarding upcoming depositions regarding stablecoins and ownership of earned assets; conference call with A. Currie and A. Peled regarding open issues   | 0.6 | 0.6 | \$1,615.00 | \$969.00   | \$969.00   |
| 11/18/2022 | O'Brien, Daniel A. | Emails with A. Peled regarding deposition; email from debtors' counsel regarding same, debtors' responses and objections to written deposition questions   | 0.4 | 0.4 | \$835.00   | \$334.00   | \$334.00   |
| 11/18/2022 | Currie, Andrew     | Multiple correspondence regarding depositions; confer with A. Peled and J. Sabin regarding depositions; correspondence regarding nondisclosure agreement regarding depositions; follow up regarding same; correspondence with N. Tuganov regarding depositions and hearing updates                                   | 1.1 | 1.1 | \$1,035.00 | \$1,138.50 | \$1,138.50 |
| 11/20/2022 | Peled, Arie A.     | Review and analyze examiner's interim report; exchange emails regarding same   | 0.4 | 0.4 | \$750.00   | \$300.00   | \$300.00   |

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|------------|-----------------------|--|------|------|------------|------------|------------|
| 11/20/2022 | Levy, Carol Weiner    | Review examiner's preliminary report; review debtors' response to deposition questions; review client emails regarding withdrawal request; prepare for depositions this week   | 4.1  | 4.1  | \$860.00   | \$3,526.00 | \$3,526.00 |
| 11/20/2022 | O'Brien, Daniel A.    | Emails with team regarding depositions, coverage, strategy, call   | 0.6  | 0.6  | \$835.00   | \$501.00   | \$501.00   |
| 11/20/2022 | Currie, Andrew        | Review examiner preliminary report; multiple correspondence regarding commingling; correspondence with C. Levy and A. Peled regarding depositions strategy and logistics; correspondence with N. Tuganov regarding updates   | 0.6  | 0.6  | \$1,035.00 | \$621.00   | \$621.00   |
| 11/21/2022 | Peled, Arie A.        | Attend deposition of C. Ferraro; call with A. Currie regarding same  | 3.1  | 3.1  | \$750.00   | \$2,325.00 | \$2,325.00 |
| 11/21/2022 | Levy, Carol Weiner    | Call with A. Peled regarding Ferraro deposition; review emails and pleadings regarding Campagna and Blonstein depositions; continue reviewing examiner's interim report  | 1.8  | 1.8  | \$860.00   | \$1,548.00 | \$1,548.00 |
| 11/21/2022 | O'Brien, Daniel A.    | Review debtors responses and objections to written deposition questions; review docket, status; prepare for November 22 deposition   | 1.5  | 1.5  | \$835.00   | \$1,252.50 | \$1,252.50 |
| 11/21/2022 | Currie, Andrew        | Confer with A. Peled regarding depositions and update regarding same; correspondence with C. Levy regarding same; follow up with N. Tuganov  | 0.6  | 0.6  | \$1,035.00 | \$621.00   | \$621.00   |
| 11/22/2022 | Levy, Carol Weiner    | Attend deposition of O. Blonstein and prepare summary of same  | 7    | 7    | \$860.00   | \$6,020.00 | \$6,020.00 |
| 11/22/2022 | Currie, Andrew        | Multiple correspondence regarding deposition updates and status; review examiner motion to expand and amend scope and correspondence with C. Levy regarding same   | 0.6  | 0.6  | \$1,035.00 | \$621.00   | \$621.00   |
| 11/22/2022 | O'Brien, Daniel A.    | Continue review of debtor responses and objections; prepare for deposition; emails with team regarding same, strategy  | 1.2  | 1.2  | \$835.00   | \$1,002.00 | \$1,002.00 |
| 11/23/2022 | Levy, Carol Weiner    | Review amended stablecoin motion   | 0.2  | 0.2  | \$860.00   | \$172.00   | \$172.00   |
| 11/23/2022 | Currie, Andrew        | Review expanded examiner report; correspondence and conference with A. Peled regarding stablecoin objection and strategy regarding same; follow up regarding examiner issues; correspondence with C. Levy and A. Peled regarding deposition summaries  | 1    | 1    | \$1,035.00 | \$1,035.00 | \$1,035.00 |
| 11/23/2022 | O'Brien, Daniel A.    | Review summaries of depositions, emails from team regarding same   | 0.5  | 0.5  | \$835.00   | \$417.50   | \$417.50   |
| 11/25/2022 | Currie, Andrew        | Correspondence and conference with A. Peled regarding objection to stablecoins motion; review bankruptcy update; follow up regarding examiner report   | 0.4  | 0.4  | \$1,035.00 | \$414.00   | \$414.00   |
| 11/27/2022 | Peled, Arie A.        | Research and draft objection to debtors' motion to establish ownership over earn assets and sell stablecoins   | 1    | 1    | \$750.00   | \$750.00   | \$750.00   |
| 11/28/2022 | Peled, Arie A.        | Research and draft objection to debtors' motion to establish ownership over earn assets and sell stablecoins; review and analyze transcripts of depositions of debtors' CEO, CCO, and financial advisor  | 11.8 | 11.8 | \$750.00   | \$8,850.00 | \$8,850.00 |
| 11/28/2022 | Currie, Andrew        | Conferences with A. Peled regarding stablecoin motion strategy; confer with J. Sabin regarding same; review update regarding Celsius docket and status   | 0.5  | 0.5  | \$1,035.00 | \$517.50   | \$517.50   |
| 11/29/2022 | Peled, Arie A.        | Review and revise objection to debtors' amended motion to sell stablecoin; attention to filing and service of same; review and analyze creditors' and regulators' objections to the amended stablecoin motion; review and analyze other filings on docket  | 5.5  | 5.5  | \$750.00   | \$4,125.00 | \$4,125.00 |
| 11/29/2022 | Levy, Carol Weiner    | Review objection to amended stablecoin motion and emails regarding same  | 0.6  | 0.6  | \$860.00   | \$516.00   | \$516.00   |
| 11/29/2022 | Dierdorff, Dorothy M. | Call and email service list labels to A. Peled   | 0.1  | 0.1  | \$395.00   | \$39.50    | \$39.50    |
| 11/29/2022 | Sabin, Jeffrey S.     | Review of and revisions to objection to stablecoin sale and "earn rewards" motion; conference with A. Currie and A. Peled regarding same; review of other objections   | 1.7  | 1.7  | \$1,615.00 | \$2,745.50 | \$2,745.50 |
| 11/29/2022 | Currie, Andrew        | Review and revise stablecoin objection; correspondence and conferences with J. Sabin and A. Peled regarding revisions to same; correspondence and conference with A. Peled regarding deposition transcripts; follow up with A. Peled regarding final draft; correspondence with N. Tuganov regarding updates | 1.6  | 1.6  | \$1,035.00 | \$1,656.00 | \$1,656.00 |
| 11/30/2022 | Peled, Arie A.        | Review and analyze filings on bankruptcy docket; conduct research in connection with same; confer with A. Currie regarding objection to amended motion to sell stablecoin; draft email to client regarding amended motion to sell stablecoin, offer to purchase claim, and depositions                       | 2    | 2    | \$750.00   | \$1,500.00 | \$1,500.00 |
| 11/30/2022 | Levy, Carol Weiner    | Review UCC limited objection to sale of stablecoin; review recently filed pleadings by pro se creditors regarding same   | 1    | 1    | \$860.00   | \$860.00   | \$860.00   |
| 11/30/2022 | Currie, Andrew        | Conferences with A. Peled regarding stablecoins objection; review committee objection and analysis regarding same  | 0.9  | 0.9  | \$1,035.00 | \$931.50   | \$931.50   |
| 12/1/2022  | Peled, Arie A.        | Review new filings on bankruptcy docket; prepare for hearing   | 2.4  | 2.4  | \$750.00   | \$1,800.00 | \$1,754.44 |
| 12/1/2022  | Levy, Carol Weiner    | Review UST objection to stablecoin motion; review recently filed pleadings   | 0.6  | 0.6  | \$860.00   | \$516.00   | \$502.94   |
| 12/2/2022  | Peled, Arie A.        | Prepare for oral argument; confer with J. Sabin and A. Currie regarding same   | 4.9  | 4.9  | \$750.00   | \$3,675.00 | \$3,581.99 |

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|------------|--------------------|---|-----|-----|------------|------------|------------|
| 12/2/2022  | Sabin, Jeffrey S.  | Participation in preparation session with A. Peled and A. Currie regarding oral argument for 12/5/22 hearing  | 0.7 | 0.7 | \$1,615.00 | \$1,130.50 | \$1,101.89 |
| 12/2/2022  | Currie, Andrew     | Review updated docket and pleadings and conferences with A. Peled regarding hearing strategy; confer with J. Sabin and A. Peled regarding hearing strategy; follow up regarding objections  | 1.4 | 1.4 | \$1,035.00 | \$1,449.00 | \$1,412.33 |
| 12/3/2022  | Sabin, Jeffrey S.  | Review/analysis of numerous objections to motions to sell Stablecoins and determine rights of Earn Customers; review of exclusivity pleadings regarding possible action regarding Ponzi and/or Mediator motion  | 1.6 | 1.6 | \$1,615.00 | \$2,584.00 | \$2,518.60 |
| 12/3/2022  | Currie, Andrew     | Review docket updates; correspondence with A. Peled regarding hearing and strategy; review UCC response regarding stablecoin issues   | 0.5 | 0.5 | \$1,035.00 | \$517.50   | \$504.40   |
| 12/4/2022  | Levy, Carol Weiner | Review recently filed pleadings, including responses to Withdraw Account Motion, bidding procedures, and exclusivity motion   | 2.2 | 2.2 | \$860.00   | \$1,892.00 | \$1,844.11 |
| 12/4/2022  | Peled, Arie A.     | Prepare for hearing; conduct research in connection with same; review filings on the bankruptcy docket  | 4.4 | 4.4 | \$750.00   | \$3,300.00 | \$3,216.48 |
| 12/4/2022  | Currie, Andrew     | Correspondence regarding docket update; confer with A. Peled regarding hearing  | 0.6 | 0.6 | \$1,035.00 | \$621.00   | \$605.28   |
| 12/5/2022  | Peled, Arie A.     | Prepare for and attend hearing on Debtors' Amended Stablecoin Motion and extension of exclusivity period; draft email summarizing same  | 7.1 | 7.1 | \$750.00   | \$5,325.00 | \$5,190.23 |
| 12/5/2022  | Sabin, Jeffrey S.  | Review of summary of Court hearings   | 0.1 | 0.1 | \$1,615.00 | \$161.50   | \$157.41   |
| 12/5/2022  | Levy, Carol Weiner | Review recently filed pleadings   | 0.5 | 0.5 | \$860.00   | \$430.00   | \$419.12   |
| 12/5/2022  | Currie, Andrew     | Correspondence and conferences with A. Peled regarding court hearing; review summary of same; correspondence with N. Tuganov regarding update and call  | 0.7 | 0.7 | \$1,035.00 | \$724.50   | \$706.16   |
| 12/6/2022  | Peled, Arie A.     | Calls with A. Currie and J. Sabin regarding case strategy; respond to offer to purchase claim; email N. Tuganov regarding motion to appoint mediator; conduct legal research in connection with same  | 1.5 | 1.5 | \$750.00   | \$1,125.00 | \$1,096.53 |
| 12/6/2022  | Levy, Carol Weiner | Review recently filed pleading re: mediator; review emails  | 0.4 | 0.4 | \$860.00   | \$344.00   | \$335.29   |
| 12/6/2022  | Sabin, Jeffrey S.  | Review/analysis of Motion to Mandate Plan Mediation; conference call/meeting with A. Currie and A. Peled regarding possible next steps for client   | 0.8 | 0.8 | \$1,615.00 | \$1,292.00 | \$1,259.30 |
| 12/6/2022  | Currie, Andrew     | Confer with N. Tuganov regarding strategy regarding mediation, ponzi declaration and substantial contribution; conferences with A. Peled, J. Sabin regarding strategy regarding mediation; review M. Herman pleading regarding chapter 11 mediator; follow up regarding same        | 1.1 | 1.1 | \$1,035.00 | \$1,138.50 | \$1,109.68 |
| 12/7/2022  | Peled, Arie A.     | Calls with J. Sabin and A. Currie regarding case strategy; call with C. Weiner Levy regarding motion for mediation and Ponzi complaint; conduct research in connection with motion for mediation; email A. Currie, J. Sabin and C. Weiner Levy regarding same                       | 1.5 | 1.5 | \$750.00   | \$1,125.00 | \$1,096.53 |
| 12/7/2022  | Levy, Carol Weiner | Conferences with A. Currie, A. Peled, and J. Sabin regarding motion to compel mediation and draft Ponzi scheme declaratory relief action; begin researching plan mediation issues   | 2.1 | 2.1 | \$860.00   | \$1,806.00 | \$1,760.29 |
| 12/7/2022  | Sabin, Jeffrey S.  | Meeting with A. Currie regarding client desire to support Mediator Motion, possible Ponzi declaratory action and possible litigation pause; review of article regarding Court's custody decision; conference with C. Levy; conference call with A. Peled regarding background facts | 1.7 | 1.7 | \$1,615.00 | \$2,745.50 | \$2,676.01 |
| 12/7/2022  | Currie, Andrew     | Confer with J. Sabin and A. Peled regarding updates; review claim offers; analysis regarding Chapter 11 mediator strategy and research regarding same; correspondence and calls with N. Tuganov regarding update  | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,210.57 |
| 12/8/2022  | Peled, Arie A.     | Conduct research in connection with motion for mediation; review new entries on the docket; order transcript  | 0.8 | 0.8 | \$750.00   | \$600.00   | \$584.81   |
| 12/8/2022  | Levy, Carol Weiner | Research regarding motion to compel mediation; conference with J. Sabin regarding same; work on same  | 3   | 3   | \$860.00   | \$2,580.00 | \$2,514.70 |
| 12/8/2022  | Sabin, Jeffrey S.  | Discussions with C. Levy regarding key facts and outline of Mediator Motion   | 0.4 | 0.4 | \$1,615.00 | \$646.00   | \$629.65   |
| 12/8/2022  | Currie, Andrew     | Review update regarding sale; call with A. Peled regarding mediation issues; conferences with J. Sabin regarding hearing strategy; review docket updates  | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,210.57 |
| 12/9/2022  | Levy, Carol Weiner | Work on Mediation Motion  | 2.9 | 2.9 | \$860.00   | \$2,494.00 | \$2,430.88 |
| 12/9/2022  | Sabin, Jeffrey S.  | Review of initial draft of Mediator Motion  | 0.7 | 0.7 | \$1,615.00 | \$1,130.50 | \$1,101.89 |
| 12/9/2022  | Currie, Andrew     | Review and revise draft pleading regarding mediator and Hermann joinder; correspondence and conference with C. Levy and A. Peled regarding pleading and strategy regarding same; conferences with C. Levy regarding claims issues   | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,210.57 |
| 12/10/2022 | Peled, Arie A.     | Review and revise motion to appoint mediator  | 2.9 | 2.9 | \$750.00   | \$2,175.00 | \$2,119.95 |
| 12/10/2022 | Currie, Andrew     | Review and revise joinder regarding mediation; correspondence and conferences with C. Levy and J. Sabin regarding revisions; analysis regarding proof of claim issues   | 1.1 | 1.1 | \$1,035.00 | \$1,138.50 | \$1,109.68 |
| 12/11/2022 | Levy, Carol Weiner | Revise Motion to Compel Mediation; conference with J. Sabin regarding same  | 2   | 2   | \$860.00   | \$1,720.00 | \$1,676.47 |

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|------------|--------------------|--|-----|-----|------------|------------|------------|
| 12/11/2022 | Sabin, Jeffrey S.  | Review of and revisions to draft Joinder and Mediator Motion and telephone conference with C. Levy regarding same; telephone conference with A. Currie regarding same; review of cases   | 1.3 | 1.3 | \$1,615.00 | \$2,099.50 | \$2,046.36 |
| 12/11/2022 | Currie, Andrew     | Review and revise reply regarding mediation; further calls with J. Sabin and C. Levy regarding revisions; correspondence regarding Ponzi issues and analysis regarding same  | 0.8 | 0.8 | \$1,035.00 | \$828.00   | \$807.04   |
| 12/12/2022 | Peled, Arie A.     | Conduct additional research in connection with motion for mediation; review and analyze transcript of hearings on custody and withhold issues  | 3.5 | 3.5 | \$750.00   | \$2,625.00 | \$2,558.56 |
| 12/12/2022 | Levy, Carol Weiner | Revisions to Joinder and Supplement re: mediation; preparation for filing same; review recently filed pleadings  | 2.5 | 2.5 | \$860.00   | \$2,150.00 | \$2,095.58 |
| 12/12/2022 | Sabin, Jeffrey S.  | Review/revisions to draft Joinder and Supplement to Mediator Motion; telephone conferences with A. Currie and C. Levy regarding same   | 1.6 | 1.6 | \$1,615.00 | \$2,584.00 | \$2,518.60 |
| 12/12/2022 | Currie, Andrew     | Review and revise response; conferences with J. Sabin and C. Levy regarding strategy regarding response to Hermann motion regarding mediation; further correspondence regarding response   | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$907.92   |
| 12/13/2022 | Levy, Carol Weiner | File and serve Joinder to Mediation  | 0.8 | 0.8 | \$860.00   | \$688.00   | \$670.59   |
| 12/13/2022 | Sabin, Jeffrey S.  | Zoom event with Manny Hermann regarding Mediation Motion and possible next steps   | 0.6 | 0.6 | \$1,615.00 | \$969.00   | \$944.47   |
| 12/13/2022 | Currie, Andrew     | Correspondence and calls with A. Peled regarding strategy regarding mediation motion and hearing; multiple correspondence and calls with J. Sabin regarding joinder and strategy regarding mediation; correspondence with N. Tuganov regarding updates; call with M. Hermann regarding joinder and strategy regarding ad hoc and regulators; follow up regarding same; correspondence regarding mediation issues and strategy regarding same | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$907.92   |
| 12/14/2022 | Sabin, Jeffrey S.  | Telephone conference with David Adler, counsel for Ad hoc loan creditors regarding support/process on Mediator Motion; meeting with J. Peck regarding possible role as mediator; telephone conference with A. Currie regarding proposed process  | 1.6 | 1.6 | \$1,615.00 | \$2,584.00 | \$2,518.60 |
| 12/14/2022 | Currie, Andrew     | Confer with J. Sabin regarding mediation strategy; correspondence regarding docket updates; analysis and strategy regarding mediation; follow up regarding regulators update; multiple correspondence with M. Hermann regarding hearing update   | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$907.92   |
| 12/15/2022 | Currie, Andrew     | Confer with J. Sabin regarding mediator updates; correspondence with M. Hermann regarding joinder and strategy regarding earn issues; follow up regarding proof of claim; review bankruptcy updates  | 0.8 | 0.8 | \$1,035.00 | \$828.00   | \$807.04   |
| 12/16/2022 | Sabin, Jeffrey S.  | Zoom call with Manny Hermann and David Adler regarding mediation motion; telephone conference with Brian Togut regarding mediation motion; review of Texas limited objection   | 0.8 | 0.8 | \$1,615.00 | \$1,292.00 | \$1,259.30 |
| 12/16/2022 | Currie, Andrew     | Review bankruptcy updates; confer with J. Sabin regarding mediation motion and updates; correspondence with M. Hermann, D. Adler regarding strategy regarding mediation  | 0.7 | 0.7 | \$1,035.00 | \$724.50   | \$706.16   |
| 12/17/2022 | Sabin, Jeffrey S.  | Review of objections from Celsius and UCC to Mediator motion; review of correspondence from Movant and drafted response thereto  | 1.1 | 1.1 | \$1,615.00 | \$1,776.50 | \$1,731.54 |
| 12/17/2022 | Currie, Andrew     | Review update regarding motion for mediator; multiple correspondence with J. Sabin regarding updates and possible joinder from other creditor groups; correspondence regarding proof of claim  | 0.6 | 0.6 | \$1,035.00 | \$621.00   | \$605.28   |
| 12/18/2022 | Levy, Carol Weiner | Review recently filed pleadings objecting to mediation motion  | 0.6 | 0.6 | \$860.00   | \$516.00   | \$502.94   |
| 12/18/2022 | Currie, Andrew     | Review reply and further correspondence with creditor groups regarding mediation; correspondence regarding proof of claim  | 0.5 | 0.5 | \$1,035.00 | \$517.50   | \$504.40   |
| 12/19/2022 | Peled, Arie A.     | Prepare proof of claim; conduct research in connection with same   | 0.6 | 0.6 | \$750.00   | \$450.00   | \$438.61   |
| 12/19/2022 | Sabin, Jeffrey S.  | Review/analysis of objections and responses to Mediator motion; review of and comments to Mr. Hermann regarding draft reply; telephone conferences with Mr. Hermann and David Adler regarding motion   | 1.7 | 1.7 | \$1,615.00 | \$2,745.50 | \$2,676.01 |
| 12/19/2022 | Currie, Andrew     | Multiple correspondence with M. Hermann, D. Adler and J. Sabin regarding motion regarding mediator and strategy regarding court hearing  | 0.5 | 0.5 | \$1,035.00 | \$517.50   | \$504.40   |
| 12/20/2022 | Levy, Carol Weiner | Review debtor update and emails regarding mediation hearing  | 0.2 | 0.2 | \$860.00   | \$172.00   | \$167.65   |
| 12/20/2022 | Sabin, Jeffrey S.  | Preparation of oral argument for Court hearing regarding Mediator motion; participation in Court hearing; review/analysis of Debtors' updated presentation on operations, sale and plan matters; memo to client regarding hearing results and case update; telephone conference with Manny Hermann   | 3.1 | 3.1 | \$1,615.00 | \$5,006.50 | \$4,879.79 |
| 12/20/2022 | Currie, Andrew     | Confer with J. Sabin regarding court hearing and strategy regarding same; review update regarding court ruling   | 0.5 | 0.5 | \$1,035.00 | \$517.50   | \$504.40   |

|            |                    |  |     |     |            |            |            |
|------------|--------------------|--|-----|-----|------------|------------|------------|
| 12/21/2022 | Peled, Arie A.     | Prepare proof of claim; conduct research in connection with same   | 4.8 | 4.8 | \$750.00   | \$3,600.00 | \$3,508.89 |
| 12/22/2022 | Peled, Arie A.     | Call with J. Sabin regarding proof of claim; revise proof of claim   | 1.2 | 1.2 | \$750.00   | \$900.00   | \$877.22   |
| 12/23/2022 | Peled, Arie A.     | Conduct additional research in connection with proof of claim; review and revise proof of claim  | 4.4 | 4.4 | \$750.00   | \$3,300.00 | \$3,216.48 |
| 12/23/2022 | Levy, Carol Weiner | Emails regarding proof of claim  | 0.2 | 0.2 | \$860.00   | \$172.00   | \$167.65   |
| 12/23/2022 | Sabin, Jeffrey S.  | Review of/response to correspondence regarding revised draft proof of claim  | 0.3 | 0.3 | \$1,615.00 | \$484.50   | \$472.24   |
| 12/23/2022 | Currie, Andrew     | Confer with N. Tuganov regarding updates and strategy regarding Ponzi, mediation, and proof of claim; confer with J. Sabin regarding updates; review and revise proof of claim; correspondence with A. Peled regarding proof of claim revisions  | 1.2 | 1.2 | \$1,035.00 | \$1,242.00 | \$1,210.57 |
| 12/24/2022 | Currie, Andrew     | Correspondence regarding revised proof of claim and updates  | 0.3 | 0.3 | \$1,035.00 | \$310.50   | \$302.64   |
| 12/26/2022 | Peled, Arie A.     | Review and revise proof of claim; draft email to client regarding same   | 1   | 1   | \$750.00   | \$750.00   | \$731.02   |
| 12/26/2022 | Levy, Carol Weiner | Review final proof of claim and emails regarding same  | 0.2 | 0.2 | \$860.00   | \$172.00   | \$167.65   |
| 12/26/2022 | Sabin, Jeffrey S.  | Telephone conference with A. Currie regarding finalizing proof of claim and client's decision to seek Ponzi; review of revised proof of claim  | 0.6 | 0.6 | \$1,615.00 | \$969.00   | \$944.47   |
| 12/27/2022 | Currie, Andrew     | Analysis regarding substantial contribution and strategy regarding same; analysis regarding bankruptcy updates; correspondence and conference with J. Sabin regarding substantial contribution and recent decision; confer with A. Peled regarding proof of claim; correspondence with N. Tuganov regarding updates and proof of claim | 1.1 | 1.1 | \$1,035.00 | \$1,138.50 | \$1,109.68 |
| 12/28/2022 | Currie, Andrew     | Correspondence with A. Peled regarding update regarding bar date; correspondence with N. Tuganov regarding updates   | 0.3 | 0.3 | \$1,035.00 | \$310.50   | \$302.64   |
| 12/29/2022 | Currie, Andrew     | Correspondence with N. Tuganov regarding update; confer with J. Sabin regarding strategy regarding Ponzi and mediator; follow up regarding proof of claim; confer with A. Peled regarding filing proof of claim  | 0.9 | 0.9 | \$1,035.00 | \$931.50   | \$907.92   |
| 12/30/2022 | Currie, Andrew     | Correspondence with A. Peled regarding motion to extend bar date; follow up regarding same; review update regarding proof of claim and correspondence with N. Tuganov regarding updates  | 0.6 | 0.6 | \$1,035.00 | \$621.00   | \$605.28   |
| 12/30/2022 | Sabin, Jeffrey S.  | Review of revised proof of claim and motion to extend bar date and telephone conference with A. Currie   | 0.4 | 0.4 | \$1,615.00 | \$646.00   | \$629.68   |
| 12/31/2022 | Currie, Andrew     | Correspondence with N. Tuganov, A. Peled regarding finalizing proof of claim; follow up regarding same   | 0.3 | 0.3 | \$1,035.00 | \$310.50   | \$302.64   |
| 1/2/2023   | Peled, Arie A.     | Call with A. Currie regarding proof of claim and case strategy; attention to filing proof of claim and supporting documents  | 1.1 | 1.1 | \$850.00   | \$935.00   | \$935.00   |
| 1/2/2023   | Currie, Andrew     | Review update regarding bankruptcy; correspondence and conference with A. Peled regarding insider information; correspondence regarding POC and finalizing same; correspondence regarding revised hearing dates  | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$990.00   |
| 1/3/2023   | Peled, Arie A.     | Conduct research regarding potential Ponzi declaration   | 0.4 | 0.4 | \$850.00   | \$340.00   | \$327.91   |
| 1/3/2023   | Peled, Arie A.     | Confer with C. Weiner Levy regarding Ponzi declaration; review and analyze filings on bankruptcy docket; exchange emails with A. Currie regarding same; email client regarding same  | 2.2 | 2.2 | \$850.00   | \$1,870.00 | \$1,870.00 |
| 1/3/2023   | Levy, Carol Weiner | Review recently filed pleadings and emails regarding same; attention to Ponzi issues and potential complaint   | 0.8 | 0.8 | \$900.00   | \$720.00   | \$720.00   |
| 1/3/2023   | Levy, Carol Weiner | Conference with J.Sabin regarding Ponzi analysis; conference with A.Peled regarding same; begin research regarding same  | 1   | 1   | \$900.00   | \$900.00   | \$900.00   |
| 1/3/2023   | Sabin, Jeffrey S.  | Review of pro se "Notice of Ponzi" declaration and telephone conference with C. Levy regarding tasks regarding possible Ponzi declaration action; conference with A. Currie  | 0.7 | 0.7 | \$1,650.00 | \$1,155.00 | \$1,155.00 |
| 1/3/2023   | Currie, Andrew     | Call with N. Tuganov regarding update and meeting; confer with A. Peled regarding updates; analysis regarding ponzi issues   | 1.4 | 1.4 | \$1,100.00 | \$1,540.00 | \$1,540.00 |
| 1/4/2023   | Peled, Arie A.     | Review and analyze filings on bankruptcy docket; confer with A. Currie regarding same; draft email to client summarizing court's decision on ownership of earn assets and the sale of stablecoins  | 1.7 | 1.7 | \$850.00   | \$1,445.00 | \$1,445.00 |
| 1/4/2023   | Sabin, Jeffrey S.  | Review/analysis of Court's decision regarding status of Earn Customers and sale of Stablecoins; conference with A. Currie regarding issues/tasks regarding possible Ponzi action   | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,980.00 |

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|-----------|--------------------|--|-----|-----|------------|------------|------------|
| 1/4/2023  | Currie, Andrew     | Review decision regarding Earn accounts; analysis and strategy regarding declaratory action regarding ponzi; conferences with C. Levy, D. O'Brien regarding same; correspondence and conference with A. Peled regarding updates; follow up regarding terms of use; correspondence and meet with N. Tuganov regarding strategy regarding ponzi, claims and next steps; follow up with J. Sabin regarding same | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,310.00 |
| 1/4/2023  | O'Brien, Daniel A. | Call with A. Currie and J. Sabin status, strategy, analysis, development of Ponzi case; begin review of docket, pleadings; emails with team, YCST and opposing counsel regarding meet and confer, briefing schedule  | 0.6 | 0.6 | \$900.00   | \$540.00   | \$540.00   |
| 1/5/2023  | Peled, Arie A.     | Review and analyze NYAG complaint against A. Mashinsky; review filings on bankruptcy docket  | 1.2 | 1.2 | \$850.00   | \$1,020.00 | \$1,020.00 |
| 1/5/2023  | Levy, Carol Weiner | Review DOJ charges against Mashinsky; continue working on Ponzi scheme issues  | 1.2 | 1.2 | \$900.00   | \$1,080.00 | \$1,080.00 |
| 1/5/2023  | Sabin, Jeffrey S.  | Review/analysis of NY AG Complaint against Alex Mashinsky and release regarding possible to declare Ponzi  | 0.6 | 0.6 | \$1,650.00 | \$990.00   | \$990.00   |
| 1/5/2023  | O'Brien, Daniel A. | Continue review of docket, pleadings, issues related to potential Ponzi analysis; begin research on Ponzi Second Circuit ponzi law   | 2.3 | 2.3 | \$900.00   | \$2,070.00 | \$2,070.00 |
| 1/5/2023  | Currie, Andrew     | Review complaint from regarding fraud; confer with J. Sabin regarding SDNY complaint and issues regarding ponzi; correspondence and call with N. Tuganov regarding updates; follow up with A. Peled and C. Levy regarding ponzi issues   | 1.3 | 1.3 | \$1,100.00 | \$1,430.00 | \$1,430.00 |
| 1/6/2023  | Levy, Carol Weiner | Continue working on Ponzi scheme analysis  | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,350.00 |
| 1/6/2023  | O'Brien, Daniel A. | Continue review of docket, pleadings and issues related to potential Ponzi argument  | 0.7 | 0.7 | \$900.00   | \$630.00   | \$630.00   |
| 1/9/2023  | Peled, Arie A.     | Call with A. Currie regarding bar date and declaratory judgment action; review insider transactions; conduct research regarding same   | 1   | 1   | \$850.00   | \$850.00   | \$850.00   |
| 1/9/2023  | Sabin, Jeffrey S.  | Review of adjournment of sale matters and approval of new bar date; telephone conference regarding whether to amend proof of claim   | 0.5 | 0.5 | \$1,650.00 | \$825.00   | \$825.00   |
| 1/9/2023  | Currie, Andrew     | Review update regarding ponzi; correspondence with A. Peled regarding updates; confer with J. Sabin regarding update regarding ponzi declaration   | 0.8 | 0.8 | \$1,100.00 | \$880.00   | \$880.00   |
| 1/10/2023 | Currie, Andrew     | Correspondence and conference with A. Peled regarding ponzi issues; call with J. Sabin regarding same; correspondence with N. Tuganov regarding updates  | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 1/11/2023 | Sabin, Jeffrey S.  | Review of Examiner Motion to extend date for Report and debtors' notice of delay in sale process   | 0.3 | 0.3 | \$1,650.00 | \$495.00   | \$495.00   |
| 1/11/2023 | Currie, Andrew     | Correspondence regarding extended bid deadlines; confer with J. Sabin regarding update; correspondence with A. Peled regarding claim issues; further correspondence regarding extension of examiner deadline for report  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 1/12/2023 | Sabin, Jeffrey S.  | Review/analysis of cases and pleadings regarding possible declaration action regarding Ponzi   | 1.6 | 1.6 | \$1,650.00 | \$2,640.00 | \$2,640.00 |
| 1/12/2023 | Currie, Andrew     | Analysis regarding ponzi issues and follow up regarding same; correspondence regarding bankruptcy updates  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 1/13/2023 | O'Brien, Daniel A. | Review docket, pleadings, status; emails with team regarding call to discuss ponzi analysis, strategy  | 0.3 | 0.3 | \$900.00   | \$270.00   | \$270.00   |
| 1/16/2023 | Currie, Andrew     | Review update regarding examiner report; review correspondence from N. Tuganov regarding updates; confer with J. Sabin regarding strategy regarding Ponzi declaration and updates  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 1/18/2023 | Peled, Arie A.     | Review and analyze motion for leave to appeal bankruptcy court's decision on ownership of Earn assets; email N. Tuganov regarding same   | 1.3 | 1.3 | \$850.00   | \$1,105.00 | \$1,105.00 |
| 1/18/2023 | Sabin, Jeffrey S.  | Review/analysis of Appeal of Earn Rewards decision and implications regarding possible Ponzi declaratory action and Plan issues  | 0.7 | 0.7 | \$1,650.00 | \$1,155.00 | \$1,155.00 |
| 1/18/2023 | O'Brien, Daniel A. | Review docket, status of examiner's final report; motion to extend deadline to file same   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 1/18/2023 | Currie, Andrew     | Review appeal regarding Earn accounts; confer with J. Sabin regarding appeal; further analysis regarding ponzi issues; confer with A. Peled regarding updates; review update regarding examiner report   | 1.1 | 1.1 | \$1,100.00 | \$1,210.00 | \$1,210.00 |
| 1/19/2023 | Levy, Carol Weiner | Work on Ponzi research and analysis  | 4.5 | 4.5 | \$900.00   | \$4,050.00 | \$4,050.00 |
| 1/19/2023 | O'Brien, Daniel A. | Review interim report of examiner, Ponzi issues; emails with team regarding call to discuss same   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 1/20/2023 | Levy, Carol Weiner | Review Ponzi cases regarding possible complaint  | 1   | 1   | \$900.00   | \$900.00   | \$900.00   |
| 1/20/2023 | O'Brien, Daniel A. | Emails with team call to discuss Ponzi, strategy   | 0.1 | 0.1 | \$900.00   | \$90.00    | \$90.00    |
| 1/20/2023 | Currie, Andrew     | Analysis regarding Ponzi issues; confer with J. Sabin regarding strategy regarding same  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 1/23/2023 | Levy, Carol Weiner | Continue working on Ponzi analysis   | 0.9 | 0.9 | \$900.00   | \$810.00   | \$810.00   |
| 1/24/2023 | Peled, Arie A.     | Attend virtual hearing on motions relating to ownership of earn accounts   | 1.5 | 1.5 | \$850.00   | \$1,275.00 | \$1,275.00 |

|           |                    |  |     |     |            |            |            |
|-----------|--------------------|--|-----|-----|------------|------------|------------|
| 1/24/2023 | Currie, Andrew     | Correspondence regarding update regarding examiner report and analysis regarding ponzi issues  | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 1/25/2023 | Peled, Arie A.     | Review and analyze decisions on creditor motions seeking declaration of ownership over earn assets; draft summary of hearing and decisions on motions  | 1.9 | 1.9 | \$850.00   | \$1,615.00 | \$1,615.00 |
| 1/25/2023 | Sabin, Jeffrey S.  | Review of transcript of 1/24 hearings and rulings regarding loan motion, pro se Earn Motion, sale efforts and update regarding possible new plan structure   | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,980.00 |
| 1/25/2023 | Currie, Andrew     | Analysis regarding ponzi issues and confer with A. Peled regarding same  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 1/25/2023 | O'Brien, Daniel A. | Review docket, deadlines, summary of 1/24 hearing, orders regarding, among other things, return of postpetition crypto transfers, cash management and Flare Tokens   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 1/26/2023 | Peled, Arie A.     | Review filings on bankruptcy docket; order transcript; draft email analyzing debtors' second motion to extend exclusivity  | 2.8 | 2.8 | \$850.00   | \$2,380.00 | \$2,380.00 |
| 1/26/2023 | Levy, Carol Weiner | Review hearing transcript and recently filed pleadings; emails regarding Ponzi issues  | 0.6 | 0.6 | \$900.00   | \$540.00   | \$540.00   |
| 1/26/2023 | Sabin, Jeffrey S.  | Review/analysis of Motion and related pleadings to extend exclusivity and revisions of Note to client; review of cases regarding Ponzi   | 1.3 | 1.3 | \$1,650.00 | \$2,145.00 | \$2,145.00 |
| 1/26/2023 | Currie, Andrew     | Multiple correspondence and calls with A. Peled regarding strategy regarding ponzi and analysis regarding indicia and cases; correspondence regarding call; follow up regarding January 24 hearing and review same; correspondence regarding exclusivity and analysis regarding substantial contribution; confer with J. Sabin regarding updates         | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,980.00 |
| 1/26/2023 | O'Brien, Daniel A. | Emails with team regarding 1/24 hearing, second motion to extend exclusivity, potential plan terms, call to discuss strategy   | 0.4 | 0.4 | \$900.00   | \$360.00   | \$360.00   |
| 1/27/2023 | Peled, Arie A.     | Call with A. Currie, J. Sabin, C. Weiner Levy, and D. O'Brien regarding Ponzi analysis   | 0.7 | 0.7 | \$850.00   | \$595.00   | \$595.00   |
| 1/27/2023 | Peled, Arie A.     | Call with A. Currie, J. Sabin, C. Weiner Levy, and D. O'Brien regarding Ponzi analysis   | 0.7 | 0.7 | \$850.00   | \$595.00   | \$573.85   |
| 1/27/2023 | Levy, Carol Weiner | Conference call regarding potential Ponzi declaratory judgment action  | 1   | 1   | \$900.00   | \$900.00   | \$900.00   |
| 1/27/2023 | Sabin, Jeffrey S.  | Review of cases regarding Ponzi; Zoom with Venable team regarding risks and benefits regarding same  | 1.6 | 1.6 | \$1,650.00 | \$2,640.00 | \$2,640.00 |
| 1/27/2023 | Currie, Andrew     | Correspondence regarding ponzi cases; analysis regarding same; confer with J. Sabin, A. Peled and C. Levy regarding strategy regarding ponzi declaration, indicia of ponzi and strategy regarding same; follow up with A. Peled regarding same   | 1.7 | 1.7 | \$1,100.00 | \$1,870.00 | \$1,870.00 |
| 1/27/2023 | O'Brien, Daniel A. | Prepare for and attend call with team regarding update, status, strategy, analysis, examiner/Ponzi issues  | 1.2 | 1.2 | \$900.00   | \$1,080.00 | \$1,080.00 |
| 1/30/2023 | Peled, Arie A.     | Exchange emails with B. Mikelberg and A. Glantz regarding Celsius claims trading market and conduct research regarding same; draft email to N. Tuganov regarding case status and Ponzi analysis  | 0.9 | 0.9 | \$850.00   | \$765.00   | \$765.00   |
| 1/30/2023 | Currie, Andrew     | Correspondence and conference with A. Peled regarding ponzi issues; review update regarding examiner report; analysis regarding ponzi issues   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 1/31/2023 | Peled, Arie A.     | Call with A. Currie regarding examiner report and case strategy; review examiner report; draft email to A. Currie, J. Sabin, C. Weiner Levi and D. O'Brien regarding ponzi-related findings in the report  | 9   | 9   | \$850.00   | \$7,650.00 | \$7,650.00 |
| 1/31/2023 | Levy, Carol Weiner | Begin review of Examiner's final report  | 1.2 | 1.2 | \$900.00   | \$1,080.00 | \$1,080.00 |
| 1/31/2023 | Sabin, Jeffrey S.  | Began review/analysis of Examiner's Report   | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,815.00 |
| 1/31/2023 | Currie, Andrew     | Begin review of examiner report; conferences with A. Peled regarding same; follow up regarding ponzi issues; confer with J. Sabin regarding updates  | 1.7 | 1.7 | \$1,100.00 | \$1,870.00 | \$1,870.00 |
| 1/31/2023 | O'Brien, Daniel A. | Review docket, update, pleadings, final examiner's report  | 2.8 | 2.8 | \$900.00   | \$2,520.00 | \$2,520.00 |
| 1/31/2023 | O'Brien, Daniel A. | Emails with C. Levy regarding exchange of confidential information, local rules  | 0.4 | 0.4 | \$900.00   | \$360.00   | \$360.00   |
| 2/1/2023  | Sabin, Jeffrey S.  | Review/analysis of Examiner Report and outline of key findings and open issues   | 2.6 | 2.6 | \$1,650.00 | \$4,290.00 | \$4,137.48 |
| 2/1/2023  | Currie, Andrew     | Correspondence and conference with A. Peled regarding examiner report; correspondence and call with N. Tuganov regarding updates and strategy; correspondence regarding ponzi issues; analysis regarding strategy regarding ponzi; calls with J. Sabin, A. Peled regarding ponzi strategy and impact of examiner report; begin review of examiner report | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,227.88 |
| 2/1/2023  | O'Brien, Daniel A. | Emails with team regarding examiner's report, Ponzi issues; review same; emails with team regarding call to discuss same, strategy   | 2   | 2   | \$900.00   | \$1,800.00 | \$1,736.01 |
| 2/2/2023  | Peled, Arie A.     | Review and analyze the Examiner report and motion for a trustee; draft email to client regarding Ponzi issues  | 4.5 | 4.5 | \$850.00   | \$3,825.00 | \$3,689.01 |
| 2/2/2023  | Levy, Carol Weiner | Review motion for trustee appointment; continue reviewing Examiner's Report  | 1   | 1   | \$900.00   | \$900.00   | \$868.00   |
| 2/2/2023  | Sabin, Jeffrey S.  | Review/analysis of Motion for Trustee; continued review/analysis of Examiner's Report; review/revisions to Update Note to client   | 1.9 | 1.9 | \$1,650.00 | \$3,135.00 | \$3,023.55 |

|          |                         |  |     |     |            |            |            |
|----------|-------------------------|--|-----|-----|------------|------------|------------|
| 2/2/2023 | O'Brien, Daniel A.      | Emails with team regarding status, chapter 11 trustee motion, claims briefing, 1121 motion, examiner's report; review same; call with team regarding same, strategy  | 1.8 | 1.8 | \$900.00   | \$1,620.00 | \$1,562.41 |
| 2/2/2023 | Currie, Andrew          | Multiple calls with J. Sabin and A. Peled regarding strategy regarding Ponzi and amended claim; review and revise email to N. Tuganov regarding Ponzi updates; further calls with A. Peled regarding Ponzi issues; continue review of examiner report  | 1.9 | 1.9 | \$1,100.00 | \$2,090.00 | \$2,015.70 |
| 2/3/2023 | Peled, Arie A.          | Review and revise email to client regarding potential Ponzi declaration; conduct research in connection with same; review and analyze new motions filed on bankruptcy docket; conference with A. Currie, J. Sabin, C. Weiner Levy and D. O'Brien regarding case strategy                                     | 7.2 | 7.2 | \$850.00   | \$6,120.00 | \$5,902.42 |
| 2/3/2023 | Levy, Carol Weiner      | Team conference regarding Ponzi analysis, motion to appoint examiner and Examiner's final report; review update email regarding same   | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,302.01 |
| 2/3/2023 | Sabin, Jeffrey S.       | Review of additional pleadings related to/against which debtors to Customers have claims; continued review/analysis of Examiner's Report; revisions to Update Note to client; Zoom event with team regarding Ponzi and Mediation matters   | 2.1 | 2.1 | \$1,650.00 | \$3,465.00 | \$3,341.81 |
| 2/3/2023 | O'Brien, Daniel A.      | Emails with team regarding call to discuss Ponzi and other issues; prepare for and attend same   | 0.8 | 0.8 | \$900.00   | \$720.00   | \$694.40   |
| 2/3/2023 | Currie, Andrew          | Continue review of examiner report; correspondence and conferences with A. Peled, J. Sabin regarding strategy regarding Ponzi and claim amendment; analysis regarding same   | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,909.61 |
| 2/4/2023 | Sabin, Jeffrey S.       | Telephone conference with A. Currie regarding proposed revisions and key questions for update memo to client; continued review of Examiner's Report  | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,750.47 |
| 2/4/2023 | Currie, Andrew          | Correspondence and conference with A. Peled regarding claim strategy; analysis regarding Ponzi and next steps  | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$636.54   |
| 2/5/2023 | O'Brien, Daniel A.      | Email from A. Peled regarding email to client, strategy, analysis  | 0.2 | 0.2 | \$900.00   | \$180.00   | \$173.60   |
| 2/5/2023 | Currie, Andrew          | Review and revise Ponzi update and analysis regarding strategy regarding claim; confer with A. Peled regarding updates   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$636.54   |
| 2/6/2023 | Peled, Arie A.          | Call with A. Currie regarding case strategy and potential Ponzi proceeding; revise email to client regarding same; attend virtual bankruptcy court hearing regarding which debtors are liable to account holders; call with J. Sabin and A. Currie regarding same; research and draft amended proof of claim | 5.3 | 5.3 | \$850.00   | \$4,505.00 | \$4,344.84 |
| 2/6/2023 | Sabin, Jeffrey S.       | Continued review/analysis Examiner Report; review of revised Note to client; conference call regarding results of Court hearing regarding customer claims against all debtors  | 2.7 | 2.7 | \$1,650.00 | \$4,455.00 | \$4,296.62 |
| 2/6/2023 | O'Brien, Daniel A.      | Emails with team regarding Ponzi issues, analysis  | 0.3 | 0.3 | \$900.00   | \$270.00   | \$260.40   |
| 2/6/2023 | Currie, Andrew          | Correspondence and conference with A. Peled regarding claim strategy and Ponzi issues; review and revise note; correspondence with N. Tuganov regarding updates; follow up regarding Ponzi issues and further analysis   | 1.7 | 1.7 | \$1,100.00 | \$1,870.00 | \$1,803.52 |
| 2/7/2023 | Peled, Arie A.          | Confer with A. Currie regarding proof of claim; review and revise amendment to proof of claim; exchange emails with J. Sabin regarding same; draft email to client regarding amended proof of claim; review and analyze Borrower Ad Hoc Group's complaint  | 5   | 5   | \$850.00   | \$4,250.00 | \$4,098.91 |
| 2/7/2023 | Sabin, Jeffrey S.       | Review of revised draft memo to client and amended proof of claim; telephone conference with A. Currie regarding possible direct claim issues  | 0.7 | 0.7 | \$1,650.00 | \$1,155.00 | \$1,113.94 |
| 2/7/2023 | O'Brien, Daniel A.      | Call with A. Currie regarding status, Leverage/Ponzi issues; emails with team regarding amended proof of claim   | 0.3 | 0.3 | \$900.00   | \$270.00   | \$260.40   |
| 2/7/2023 | Currie, Andrew          | Confer with A. Peled regarding amended claim strategy; conferences with J. Sabin regarding same; follow up with A. Peled regarding amended claim; review and revise claim amendment; follow up with N. Tuganov regarding updates   | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$954.80   |
| 2/8/2023 | Sabin, Jeffrey S.       | Review/analysis of Borrower's Ad hoc Turnover Adversary; telephone conference with David Adler   | 0.7 | 0.7 | \$1,650.00 | \$1,155.00 | \$1,113.94 |
| 2/8/2023 | O'Brien, Daniel A.      | Emails with team regarding amended proof of claim  | 0.1 | 0.1 | \$900.00   | \$90.00    | \$86.80    |
| 2/8/2023 | Currie, Andrew          | Correspondence and conferences with A. Peled regarding amended claim; correspondence and calls with N. Tuganov regarding updates; follow up with C. Levy regarding finalizing claim; analysis regarding Ponzi and updates  | 1.1 | 1.1 | \$1,100.00 | \$1,210.00 | \$1,166.98 |
| 2/9/2023 | Levy, Carol Weiner      | Attend to filing of amended proof of claim   | 0.8 | 0.8 | \$900.00   | \$720.00   | \$694.40   |
| 2/9/2023 | Sabin, Jeffrey S.       | Review/analysis of (1) Adversary Complaint regarding borrowers, (2) objections to exclusivity extension, (3) notices regarding Bid Sales; telephone conference with A. Currie regarding next steps/open issues for clients; review of amended proof of claim   | 1.6 | 1.6 | \$1,650.00 | \$2,640.00 | \$2,546.14 |
| 2/9/2023 | Carter, Frederick W. H. | Confer with A. Currie regarding new project  | 0.4 | 0.4 | \$900.00   | \$360.00   | \$347.20   |
| 2/9/2023 | O'Brien, Daniel A.      | Email from A. Currie regarding status update to client; review second motion to extend exclusivity   | 0.4 | 0.4 | \$900.00   | \$360.00   | \$347.20   |



|           |                         |   |     |     |            |            |            |
|-----------|-------------------------|---|-----|-----|------------|------------|------------|
| 2/9/2023  | Currie, Andrew          | Confer with C. Levy regarding finalizing claim; review update regarding Hermann request for trustee; analysis regarding trustee, exclusivity and Ponzi issues; calls with N. Tuganov regarding strategy regarding Ponzi   | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,227.88 |
| 2/10/2023 | Sabin, Jeffrey S.       | Drafted outline for internal Zoom regarding key facts/allegations in Ponzi declaratory judgment based on Examiner's Report; Zoom event with team  | 2.3 | 2.3 | \$1,650.00 | \$3,795.00 | \$3,660.08 |
| 2/10/2023 | Carter, Frederick W. H. | Prepare for and participate in team call regarding potential Ponzi adversary proceeding; conferences with A. Currie regarding same; review background materials   | 2.1 | 2.1 | \$900.00   | \$1,890.00 | \$1,822.81 |
| 2/10/2023 | O'Brien, Daniel A.      | Call with team regarding Ponzi declaration action, plan mediation motion, issues, analysis; review docket, prior plan mediation pleadings   | 1.2 | 1.2 | \$900.00   | \$1,080.00 | \$1,041.60 |
| 2/10/2023 | Currie, Andrew          | Call regarding strategy regarding Ponzi declaration, timing and issues regarding examiner report; correspondence regarding update regarding hearing and Ponzi issues; correspondence and calls with N. Tuganov regarding Elementus; confer with F. Carter regarding committee retention of Elementus; further calls with C. Levy regarding strategy regarding Ponzi; follow up regarding same                           | 1.3 | 1.3 | \$1,100.00 | \$1,430.00 | \$1,379.16 |
| 2/12/2023 | Levy, Carol Weiner      | Call with A. Currie regarding Ponzi strategy; begin working on complaint regarding same   | 2.2 | 2.2 | \$900.00   | \$1,980.00 | \$1,909.61 |
| 2/12/2023 | Currie, Andrew          | Conferences with C. Levy regarding strategy regarding Ponzi dec action and updates; follow up regarding Elementus and updates   | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$530.45   |
| 2/13/2023 | Levy, Carol Weiner      | Conference call with Venable team regarding strategy and recent filings; continue working on Ponzi complaint  | 2.8 | 2.8 | \$900.00   | \$2,520.00 | \$2,430.41 |
| 2/13/2023 | Sabin, Jeffrey S.       | Review of debtors' objection to Trustee motion and Note to team regarding same; consideration of Examiner motion regarding direct claims of client and possible class action; Zoom event with team  | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,909.61 |
| 2/13/2023 | Carter, Frederick W. H. | Review executive summary; prepare for and participate in update call with working group; review background materials regarding Ponzi complaint  | 2.4 | 2.4 | \$900.00   | \$2,160.00 | \$2,083.21 |
| 2/13/2023 | O'Brien, Daniel A.      | Prepare for and attend call with team regarding strategy, adversary proceeding, claims, Ponzi declaration, potential plan mediation/terms; review and analyze same  | 2.5 | 2.5 | \$900.00   | \$2,250.00 | \$2,170.01 |
| 2/13/2023 | Currie, Andrew          | Correspondence regarding trustee motion and UCC objection to same; conferences with J. Sabin and C. Levy regarding updates; call regarding Ponzi, class action and updates; review objection and analysis regarding same; follow up regarding committee request for standing to assert claims against A. Mashinsky; calls with N. Tuganov regarding updates; correspondence regarding possible support for Ponzi action | 1.6 | 1.6 | \$1,100.00 | \$1,760.00 | \$1,697.43 |
| 2/14/2023 | Levy, Carol Weiner      | Review Examiner's Report and work on Ponzi complaint  | 3.7 | 3.7 | \$900.00   | \$3,330.00 | \$3,211.61 |
| 2/14/2023 | Sabin, Jeffrey S.       | Review of Stipulation and draft Complaint against Alex M. by Committee; review of pleadings regarding Trustee motion and exclusivity motion   | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,909.61 |
| 2/14/2023 | O'Brien, Daniel A.      | Review docket, motion and order regarding procedures for committee information requests, confidential info; review Elementus information, fee applications; email team regarding Elementus information request  | 1   | 1   | \$900.00   | \$900.00   | \$868.00   |
| 2/14/2023 | Currie, Andrew          | Review update regarding hearing and objections regarding trustee and exclusivity; conferences with J. Sabin, C. Levy regarding updates; correspondence with D. O'Brien regarding Elementus fee applications and analysis regarding same   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$636.54   |
| 2/15/2023 | Levy, Carol Weiner      | Review recently filed pleadings and plan presentation; continue reviewing Examiner's Report regarding Ponzi complaint and complaint for direct claim against insiders; continue drafting complaint  | 4.5 | 4.5 | \$900.00   | \$4,050.00 | \$3,906.02 |
| 2/15/2023 | Sabin, Jeffrey S.       | Review/analysis of recently filed pleadings in Chapter 11 cases, including Plan Outline, Responses regarding exclusivity and trustee motions; review/analysis of UCC Standing Motion and began review of draft D&O Complaint; participated in 3+ hour Court hearing; notes to client and Venable team   | 5.2 | 5.2 | \$1,650.00 | \$8,580.00 | \$8,274.97 |
| 2/15/2023 | O'Brien, Daniel A.      | Review docket, status of 2/15 hearing, amended agenda for same; emails with team regarding plan statement, strategy, analysis; review plan statement  | 1.7 | 1.7 | \$900.00   | \$1,530.00 | \$1,475.61 |
| 2/15/2023 | Currie, Andrew          | Analysis regarding Ponzi and dec action; calls with C. Levy regarding Ponzi strategy; confer with J. Sabin regarding hearing; analysis regarding plan term sheet; correspondence with and calls with N. Tuganov regarding strategy regarding plan term sheet, class action, Ponzi and next steps; calls with J. Sabin regarding Ponzi strategy and presumption; analysis regarding class action and Ponzi issues        | 2.5 | 2.5 | \$1,100.00 | \$2,750.00 | \$2,652.23 |
| 2/16/2023 | Levy, Carol Weiner      | Continue working on Ponzi complaint   | 1.8 | 1.8 | \$900.00   | \$1,620.00 | \$1,562.41 |
| 2/16/2023 | Sabin, Jeffrey S.       | Continued review/analysis of UCC Standing Complaint, Plan Outline regarding possible direct claims  | 1.3 | 1.3 | \$1,650.00 | \$2,145.00 | \$2,068.74 |

|           |                    |  |      |      |            |             |             |
|-----------|--------------------|--|------|------|------------|-------------|-------------|
| 2/16/2023 | Currie, Andrew     | Analysis regarding Ponzi and strategy regarding presumption; correspondence and conferences with C. Levy regarding same; correspondence and conference with J. Sabin regarding updates and strategy  | 1.3  | 1.3  | \$1,100.00 | \$1,430.00  | \$1,379.16  |
| 2/17/2023 | Sabin, Jeffrey S.  | Telephone conference with Josh Meissner of Contrarian regarding possible support; joinder regarding Ponzi declaration  | 0.6  | 0.6  | \$1,650.00 | \$990.00    | \$954.80    |
| 2/17/2023 | Currie, Andrew     | Analysis regarding Ponzi; conferences with J. Sabin regarding update and strategy regarding same   | 0.4  | 0.4  | \$1,100.00 | \$440.00    | \$424.36    |
| 2/20/2023 | Currie, Andrew     | Review update regarding bankruptcy and strategy regarding Ponzi; correspondence with C. Levy regarding update regarding Ponzi and dec action   | 0.4  | 0.4  | \$1,100.00 | \$440.00    | \$424.36    |
| 2/21/2023 | Levy, Carol Weiner | Work on Ponzi complaint  | 2.7  | 2.7  | \$900.00   | \$2,430.00  | \$2,343.61  |
| 2/22/2023 | Sabin, Jeffrey S.  | Review/analysis of draft form Sale Order, IPA and revised schedules; outline of key open issues in preparation for several client Zooms; participation in several client Zooms and Zooms with members of Venable team; reviewed and drafted multiple Notes to clients and Venable team regarding key open issues and next steps; drafted initial revisions to Form Order and IPA; Zoom event with Venable team regarding key revisions and diligence issues; respond to clients regarding CFTC, tax and other IPA issues | 11.7 | 11.7 | \$1,650.00 | \$19,305.00 | \$18,618.67 |
| 2/23/2023 | Currie, Andrew     | Analysis regarding Ponzi; conferences with C. Levy regarding dec action; correspondence regarding updates; confer with J. Sabin regarding updates  | 0.7  | 0.7  | \$1,100.00 | \$770.00    | \$742.63    |
| 2/24/2023 | Currie, Andrew     | Review update regarding Ponzi dec action; correspondence and conferences with J. Sabin regarding same  | 0.6  | 0.6  | \$1,100.00 | \$660.00    | \$636.54    |
| 2/27/2023 | Currie, Andrew     | Analysis regarding Ponzi strategy conferences with C. Levy regarding Ponzi dec action; conferences with J. Sabin regarding updates   | 0.4  | 0.4  | \$1,100.00 | \$440.00    | \$424.36    |
| 2/28/2023 | Currie, Andrew     | Confer with C. Levy regarding Ponzi dec action and timing  | 0.3  | 0.3  | \$1,100.00 | \$330.00    | \$318.22    |
| 3/1/2023  | Levy, Carol Weiner | Review and summarize recently filed pleadings; continue working on Ponzi complaint   | 3.5  | 3.5  | \$900.00   | \$3,150.00  | \$3,150.00  |
| 3/1/2023  | Sabin, Jeffrey S.  | Began review of multiple motions and objections to exclusivity; review of update note regarding recent motions   | 0.7  | 0.7  | \$1,650.00 | \$1,155.00  | \$1,155.00  |
| 3/1/2023  | Currie, Andrew     | Correspondence with C. Levy and J. Sabin regarding recent updates and strategy regarding hearing   | 0.3  | 0.3  | \$1,100.00 | \$330.00    | \$330.00    |
| 3/2/2023  | Sabin, Jeffrey S.  | Review/analysis of multiple pleadings regarding plan proposals, exclusivity and related matters; conference with C. Levy regarding Ponzi Complaint   | 1.7  | 1.7  | \$1,650.00 | \$2,805.00  | \$2,805.00  |
| 3/3/2023  | Levy, Carol Weiner | Work on Ponzi complaint  | 2.8  | 2.8  | \$900.00   | \$2,520.00  | \$2,520.00  |
| 3/3/2023  | Currie, Andrew     | Correspondence and conference with J. Sabin and C. Levy regarding strategy regarding Ponzi and next steps; correspondence regarding update   | 0.4  | 0.4  | \$1,100.00 | \$440.00    | \$440.00    |
| 3/6/2023  | Levy, Carol Weiner | Work on Ponzi complaint  | 3.7  | 3.7  | \$900.00   | \$3,330.00  | \$3,330.00  |
| 3/6/2023  | Currie, Andrew     | Correspondence regarding recent pleadings and court hearing; correspondence and conferences with C. Levy regarding Ponzi strategy; conferences with N. Tuganov regarding updates   | 0.9  | 0.9  | \$1,100.00 | \$990.00    | \$990.00    |
| 3/7/2023  | Levy, Carol Weiner | Work on Ponzi complaint; register for exclusivity hearing and review agenda regarding same   | 6.7  | 6.7  | \$900.00   | \$6,030.00  | \$6,030.00  |
| 3/7/2023  | Sabin, Jeffrey S.  | Review of new SEC action in Ponzi case; review/analysis of Chapter 11 pleadings, including exclusivity matters, UCC/debtor claims stipulation and proposed custody settlement  | 2.3  | 2.3  | \$1,650.00 | \$3,795.00  | \$3,795.00  |
| 3/7/2023  | Currie, Andrew     | Correspondence and call with N. Tuganov regarding Ponzi strategy; multiple correspondence and conferences with J. Sabin regarding strategy regarding Ponzi dec action; correspondence and calls with C. Levy regarding strategy regarding same; analysis regarding Ponzi proceeding; correspondence regarding Mashinsky issues   | 1.1  | 1.1  | \$1,100.00 | \$1,210.00  | \$1,210.00  |
| 3/8/2023  | Levy, Carol Weiner | Attend exclusivity hearing; prepare summary memo regarding same; work on Ponzi complaint   | 8.4  | 8.4  | \$900.00   | \$7,560.00  | \$7,560.00  |
| 3/8/2023  | Sabin, Jeffrey S.  | Began review of draft Ponzi Complaint; review of summary of results of Court hearings regarding exclusivity and D&O Claims Stipulation   | 1.6  | 1.6  | \$1,650.00 | \$2,640.00  | \$2,640.00  |
| 3/8/2023  | Currie, Andrew     | Review and revise Ponzi declaration  | 1.1  | 1.1  | \$1,100.00 | \$1,210.00  | \$1,210.00  |
| 3/9/2023  | Peled, Arie A.     | Review and analyze motions and orders on the bankruptcy court docket; review Ponzi complaint and conduct research in connection with same  | 2.2  | 2.2  | \$850.00   | \$1,870.00  | \$1,870.00  |
| 3/9/2023  | Levy, Carol Weiner | conference with J.Sabin regarding issues and strategy; prepare email memorandum regarding same; work on Ponzi complaint; revise service list for pleadings; review docket and recently filed pleadings   | 6.7  | 6.7  | \$900.00   | \$6,030.00  | \$6,030.00  |
| 3/9/2023  | Sabin, Jeffrey S.  | Review of draft Ponzi Complaint; review of motions for Plan Sponsor, Custody Settlement and legal fee for witnesses; formulation of strategy for client and telephone conferences with A. Currie and C. Levy   | 3.7  | 1.7  | \$1,650.00 | \$6,105.00  | \$2,805.00  |
| 3/9/2023  | Currie, Andrew     | Begin review of summary for N. Tuganov; calls with J. Sabin regarding strategy regarding Ponzi; calls with C. Levy regarding same; review draft Ponzi complaint  | 1.1  | 1.1  | \$1,100.00 | \$1,210.00  | \$1,210.00  |

|           |                         |   |     |     |            |            |            |
|-----------|-------------------------|---|-----|-----|------------|------------|------------|
| 3/10/2023 | Levy, Carol Weiner      | Conference with J.Sabin regarding Ponzi complaint; subcon allegations, and response to expense motion; prepare response to expense motion; work on subcon allegations in complaint  | 5.4 | 5.4 | \$900.00   | \$4,860.00 | \$4,860.00 |
| 3/10/2023 | Sabin, Jeffrey S.       | Review/analysis of decision regarding liability of all debtors to customers; revisions to draft Note to client; telephone conference with C. Levy regarding revisions to draft Ponzi Complaint  | 2.1 | 2.1 | \$1,650.00 | \$3,465.00 | \$3,465.00 |
| 3/10/2023 | O'Brien, Daniel A.      | Email from J. Sabin regarding comments to draft complaint; review same  | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 3/10/2023 | Currie, Andrew          | Continue revision to Ponzi declaratory judgment action; call with C. Levy regarding same  | 1.5 | 1.5 | \$1,100.00 | \$1,650.00 | \$1,650.00 |
| 3/11/2023 | Currie, Andrew          | Continue review of Ponzi declaration; confer with J. Sabin regarding strategy regarding motions and Ponzi declaration; call to N. Tuganov regarding updates; correspondence with C. Levy regarding response   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 3/12/2023 | Sabin, Jeffrey S.       | Review of draft Response to witness expense motion and telephone conference with C. Levy regarding same; telephone conference with A. Currie  | 0.4 | 0.4 | \$1,650.00 | \$660.00   | \$660.00   |
| 3/12/2023 | Currie, Andrew          | Correspondence regarding response and update regarding Ponzi; correspondence with J. Sabin and C. Levy regarding updates  | 0.4 | 0.4 | \$1,100.00 | \$440.00   | \$440.00   |
| 3/13/2023 | Levy, Carol Weiner      | Prepare for filing and service of Response; review docket and recently filed pleadings; prepare Joinder and Supplement regarding Bid Protections Objection; review subcon cases   | 5.5 | 5.5 | \$900.00   | \$4,950.00 | \$4,950.00 |
| 3/13/2023 | Sabin, Jeffrey S.       | Review/analysis of Bid Protections Motion, U.S. Trustee Response and Plan Proposal; review/analysis of Ponzi and Sub Con matters; telephone conference with A. Currie regarding objection to Witness Expense Motion and joinder/supplement to Bid Protection Motion   | 1.7 | 1.7 | \$1,650.00 | \$2,805.00 | \$2,805.00 |
| 3/13/2023 | Currie, Andrew          | Correspondence and calls with N. Tuganov regarding strategy regarding Ponzi and next steps; review and revise Ponzi declaration and analysis regarding same; review and finalize reservation and joinder; confer with C. Levy regarding filing reservation and joinder  | 2.3 | 2.3 | \$1,100.00 | \$2,530.00 | \$2,530.00 |
| 3/14/2023 | Peled, Arie A.          | Review and revise draft ponzi complaint; conduct additional research in connection with same  | 5.6 | 5.6 | \$850.00   | \$4,760.00 | \$4,760.00 |
| 3/14/2023 | Levy, Carol Weiner      | Finalize and file Response to Expense Motion and Joinder to UST Objection to Bid Procedures; telephone conference with J.Sabin regarding Ponzi and substantive consolidation; revise Complaint regarding same; telephone conference with A.Currie and N.Tuganov regarding direct claims;  | 8.7 | 8.7 | \$900.00   | \$7,830.00 | \$7,830.00 |
| 3/14/2023 | Sabin, Jeffrey S.       | Review of final drafts of objections to Witness Expense Motion and Bid Protections for Plan Sponsor; review of UCC draft Complaint, Examiner's Report, Securities Class Action and NYS action against Alex Mashinsky regarding facts to draft Ponzi Complaint; review and revisions to draft Ponzi Complaint; telephone conferences with C. Levy and A. Currie regarding same   | 4.6 | 2.3 | \$1,650.00 | \$7,590.00 | \$3,795.00 |
| 3/14/2023 | Carter, Frederick W. H. | Email to and from A. Currie regarding Voyager documents; review and revise documents  | 1.3 | 1.3 | \$900.00   | \$1,170.00 | \$1,170.00 |
| 3/14/2023 | Smith, Daniel           | E-file Response re: Cooperating Witness Expenses and Joinder and Supplement to Bid Protection Objection via ECF   | 0.7 | 0.7 | \$415.00   | \$290.50   | \$290.50   |
| 3/14/2023 | O'Brien, Daniel A.      | Emails with team regarding subcon/Ponzi analysis, complaint; review revised draft complaint and comments to same; email from C. Levy to client regarding draft complaint  | 1.6 | 1.6 | \$900.00   | \$1,440.00 | \$1,440.00 |
| 3/14/2023 | Currie, Andrew          | Correspondence and conference with N. Tuganov regarding strategy regarding Ponzi dec action and update regarding plan and joinder to UST objection to bid protections; review joinder and supplement; calls with C. Levy regarding fraud and Ponzi issues; correspondence regarding complaint; continue analysis regarding Ponzi dec action; conferences with J. Sabin regarding strategy regarding plan and Ponzi dec action | 1.9 | 1.9 | \$1,100.00 | \$2,090.00 | \$2,090.00 |
| 3/15/2023 | Peled, Arie A.          | Prepare for and participate in call with A. Currie, J. Sabin, C. Weiner Levy and D. O'Brien regarding Ponzi complaint and case strategy   | 2   | 2   | \$850.00   | \$1,700.00 | \$1,700.00 |
| 3/15/2023 | Sabin, Jeffrey S.       | Review/analysis of new pleadings by multiple parties regarding (a) Bid Plan Sponsor Protections, (b) Intercompany claims, (c) Cooperating Witness Expense Motion and (d) Plan issues; review/analysis of cases relevant to revising draft Complaint regarding Ponzi and sub con; Zoom event with team regarding Complaint; revisions to Complaint and telephone conferences with C. Levy and A. Currie regarding same         | 5.4 | 3.7 | \$1,650.00 | \$8,910.00 | \$6,105.00 |
| 3/15/2023 | Levy, Carol Weiner      | Team conference call regarding Ponzi complaint; work on same  | 6.1 | 6.1 | \$900.00   | \$5,490.00 | \$5,490.00 |
| 3/15/2023 | O'Brien, Daniel A.      | Emails with team regarding complaint, strategy, analysis, draft complaint; call with A Peled regarding same; call with team regarding same; emails with team regarding revisions to draft complaint; review draft complaint   | 2.9 | 2.9 | \$900.00   | \$2,610.00 | \$2,610.00 |

|           |                         |  |     |     |            |            |            |
|-----------|-------------------------|--|-----|-----|------------|------------|------------|
| 3/15/2023 | Currie, Andrew          | Review Judge Glenn decision; review and revise complaint; correspondence and conferences with C. Levy regarding Ponzi strategy; participate in conference call regarding revisions to Ponzi dec action; analysis regarding joinder and upcoming court hearing; prepare for court proceedings and review update docket  | 3.6 | 3.6 | \$1,100.00 | \$3,960.00 | \$3,960.00 |
| 3/16/2023 | Sabin, Jeffrey S.       | Review of Ad hoc Borrowers' Objection to Bid Protections; telephone conference with A. Currie regarding client response to draft adversary   | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,980.00 |
| 3/16/2023 | Carter, Frederick W. H. | Review docket regarding stay pending appeal; email to A. Currie regarding same; review order   | 0.8 | 0.8 | \$900.00   | \$720.00   | \$720.00   |
| 3/16/2023 | Levy, Carol Weiner      | Revise Ponzi Complaint   | 2.7 | 2.7 | \$900.00   | \$2,430.00 | \$2,430.00 |
| 3/16/2023 | Currie, Andrew          | Analysis regarding Ponzi; calls with C. Levy, J. Sabin regarding strategy regarding court hearing and Ponzi declaratory action   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 3/17/2023 | Sabin, Jeffrey S.       | Review of Objection by Borrowers to Bid Protections; telephone conference with A. Currie regarding strategy for Complaint; telephone conference with David Adler; review of revised Complaint; review of Notice of status conference for time for UCC to respond to debtors' claims objections   | 1.4 | 1.4 | \$1,650.00 | \$2,310.00 | \$2,310.00 |
| 3/17/2023 | Levy, Carol Weiner      | Revise Ponzi complaint and circulate to Nate; attention to filing and service matters;   | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,350.00 |
| 3/17/2023 | Currie, Andrew          | Correspondence and conference with N. Tuganov regarding strategy regarding Ponzi; confer with C. Levy regarding revisions; review revisions to Ponzi action; conferences with J. Sabin regarding strategy regarding same; follow up with N. Tuganov regarding Ponzi strategy; further calls regarding call with D. Adler and updates; correspondence regarding updates regarding Ponzi   | 1.9 | 1.9 | \$1,100.00 | \$2,090.00 | \$2,090.00 |
| 3/18/2023 | Currie, Andrew          | Correspondence regarding Ponzi and update regarding upcoming hearings  | 0.4 | 0.4 | \$1,100.00 | \$440.00   | \$440.00   |
| 3/20/2023 | Peled, Arie A.          | Review and revise Ponzi complaint; call with A. Currie regarding transactions in 90 days before bankruptcy and potential implications of citizenship; conduct research regarding same; email A. Currie, J. Sabin and C. Weiner Levy regarding same   | 3.7 | 3.7 | \$850.00   | \$3,145.00 | \$3,145.00 |
| 3/20/2023 | Levy, Carol Weiner      | Numerous revisions to Ponzi complaint; emails and telephone conferences with J. Sabin, A. Peled, A. Currie and F. Carter regarding same; review pleadings for March 21st hearing; attention to filing and adversary proceeding requirements  | 5.3 | 5.3 | \$900.00   | \$4,770.00 | \$4,770.00 |
| 3/20/2023 | Smith, Daniel           | Commence adversary proceeding in SDNY bankruptcy court; Proof-read Ponzi complaint; E-file Ponzi complaint; Calls with O. Salcedo re: Bankruptcy Court filing procedures   | 2.7 | 2.7 | \$415.00   | \$1,120.50 | \$1,120.50 |
| 3/20/2023 | Sabin, Jeffrey S.       | Review/analysis of debtors' Report on value, operations through 1/31/23; review of final draft of Ponzi/Sub Con Complaint and telephone conferences with Venable team regarding same; telephone conference with David Adler regarding draft Complaint; review of Debtors' Reply and Custody Settlement and support letter  | 2.4 | 2.4 | \$1,650.00 | \$3,960.00 | \$3,960.00 |
| 3/20/2023 | Carter, Frederick W. H. | Review complaint for Ponzi declaration; conferences with A. Currie and C. Levy; review declaratory judgment act regarding applicability  | 2.8 | 2.8 | \$900.00   | \$2,520.00 | \$2,520.00 |
| 3/20/2023 | O'Brien, Daniel A.      | Emails with team regarding revised complaint, filing same; review revised complaint; email with team regarding 3/23 hearing, call to discuss same; emails with team regarding adjourned bid procedures motion, schedules and sofas, preference exposure  | 1.1 | 1.1 | \$900.00   | \$990.00   | \$990.00   |
| 3/20/2023 | Currie, Andrew          | Multiple correspondence and conferences with C. Levy regarding Ponzi complaint and upcoming hearings; conferences with J. Sabin regarding same; correspondence and conferences with C. Levy regarding revisions to complaint; conferences with F. Carter regarding additional revisions to complaint and follow up regarding reliance and federal law regarding declaratory relief; analysis regarding same; correspondence and conferences with N. Tuganov regarding complaint; review and finalize Ponzi complaint; further correspondence regarding same and next steps regarding hearing | 3.9 | 3.9 | \$1,100.00 | \$4,290.00 | \$4,290.00 |
| 3/21/2023 | Sabin, Jeffrey S.       | Review of Custody Settlement Agreement and objections thereto; review of new Complaint by Manny Hermann; review of debtors' objections to pro se ERC's claims; correspondence with Committee counsel; participation in Court hearing and Note to Venable team and client regarding same  | 3.1 | 3.1 | \$1,650.00 | \$5,115.00 | \$5,115.00 |
| 3/21/2023 | Levy, Carol Weiner      | Prepare Foreign Summons; emails with Court Clerk; service of Ponzi complaint; conference with J. Sabin regarding March 21 and March 23 hearings  | 2.7 | 2.7 | \$900.00   | \$2,430.00 | \$2,430.00 |
| 3/21/2023 | O'Brien, Daniel A.      | Emails with team regarding hearing, complaint, strategy, status; review revised complaint; email from J. Sabin regarding 3/21 hearing summary; emails with team regarding 3/23 hearing   | 1.3 | 1.3 | \$900.00   | \$1,170.00 | \$1,170.00 |

|           |                       |   |     |     |            |            |            |
|-----------|-----------------------|---|-----|-----|------------|------------|------------|
| 3/21/2023 | Currie, Andrew        | Correspondence regarding foreign summons; correspondence and conference with J. Sabin regarding complaint; correspondence regarding court hearing and update; conferences with C. Levy regarding updates; prepare for hearing on bid procedures and confer with J. Sabin regarding same; review summary of hearing and correspondence with A. Peled regarding strategy regarding bid procedures hearing   | 1.9 | 1.9 | \$1,100.00 | \$2,090.00 | \$2,090.00 |
| 3/22/2023 | Peled, Arie A.        | Calls with J. Sabin, C. Weiner Levy, and A. Currie regarding ponzi complaint and preparation for upcoming hearing; review filings on bankruptcy docket in preparation for hearing   | 2.7 | 2.7 | \$850.00   | \$2,295.00 | \$2,295.00 |
| 3/22/2023 | Dierdorff, Dorothy M. | Call regarding registration for hearing with A. Currie and C. Levy, et al.  | 0.3 | 0.3 | \$440.00   | \$132.00   | \$132.00   |
| 3/22/2023 | Sabin, Jeffrey S.     | Review/analysis of "PSA" and Plan Term Sheet regarding all open issues and effect of Ponzi declaratory judgment regarding same; outline of presentation of benefits, risks for call with call counsel for UCC; Zoom event with Venable team regarding same  | 3.9 | 3.9 | \$1,650.00 | \$6,435.00 | \$6,435.00 |
| 3/22/2023 | Levy, Carol Weiner    | Team conference call regarding preparation for March 23 hearing and negotiation with creditors' committee; review related pleadings regarding same; response to J.Sabin inquiries regarding assets, loans and litigation options  | 2.5 | 2.5 | \$900.00   | \$2,250.00 | \$2,250.00 |
| 3/22/2023 | Currie, Andrew        | Analysis regarding Ponzi benefits; correspondence regarding hearing updates; correspondence and conference with J. Sabin regarding strategy regarding hearing; conference call regarding hearing and Ponzi issues; prepare for hearing; calls with C. Levy and A. Peled regarding participation in hearing; review additional statement regarding bid protections and expense reimbursement   | 4.6 | 4.6 | \$1,100.00 | \$5,060.00 | \$5,060.00 |
| 3/22/2023 | O'Brien, Daniel A.    | Review docket, agenda for 3/22 hearing, pleadings, adversary docket; emails with team regarding call; call with team regarding 3/22 hearing, strategy, analysis; email from A. Peled regarding replies in support of bid protections motion, summary of same  | 2.9 | 2.9 | \$900.00   | \$2,610.00 | \$2,610.00 |
| 3/23/2023 | Peled, Arie A.        | Call with A. Currie regarding hearing preparations; attend hearing; draft summary of hearing and email client regarding same  | 3.3 | 3.3 | \$850.00   | \$2,805.00 | \$2,805.00 |
| 3/23/2023 | Sabin, Jeffrey S.     | Review/analysis of Plan Term Sheet regarding material open issues and began review of statute/cases regarding same, including public company issues and Section 1145; review of summary of Bid Protections hearing and telephone conference with A. Currie regarding same; telephone conference with Dov Kleiner regarding Ponzi complaint issues and possible support; review of SDNY decision regarding EFTA and Reg E regarding possible Plan/DS Objection | 2.9 | 2.9 | \$1,650.00 | \$4,785.00 | \$4,785.00 |
| 3/23/2023 | Currie, Andrew        | Prepare for and participate in hearing on bid protections and follow up regarding same; correspondence and conference with A. Peled regarding correspondence to N. Tuganov; review update; correspondence with G. Pesce, S. Hershey (UCC) and J. Sabin regarding call   | 3.5 | 3.5 | \$1,100.00 | \$3,850.00 | \$3,850.00 |
| 3/23/2023 | Levy, Carol Weiner    | Attention to summons for Ponzi complaint; review emails regarding bid procedures hearing;   | 1   | 1   | \$900.00   | \$900.00   | \$900.00   |
| 3/23/2023 | O'Brien, Daniel A.    | Review replies in support of bid protections motion; review docket, status of hearing; emails with team regarding hearing summary   | 1.1 | 1.1 | \$900.00   | \$990.00   | \$990.00   |
| 3/24/2023 | Peled, Arie A.        | Call with A. Currie regarding case strategy; call with A. Currie and client regarding same; conduct research regarding Debtors' staked ETH position and plan treatment; order hearing transcript; draft email to J. Sabin, A. Currie, C. Weiner Levy and D. O'Brien regarding SEC bar date and issues concerning staked ETH   | 1.9 | 1.9 | \$850.00   | \$1,615.00 | \$1,615.00 |
| 3/24/2023 | Strumolo, Frank N.    | Review securities act registration exemption in connection with 1145 bankruptcy; review financial statement and reporting requirements in connection with Section 12(b) and Section 12(g) registration; and review successor issuer reporting requirements.   | 3.2 | 3.2 | \$845.00   | \$2,704.00 | \$2,704.00 |
| 3/24/2023 | Sabin, Jeffrey S.     | Revised outline for Zoom with counsel for UCC regarding Ponzi Complaint and Plan issues; review of articles and pleadings regarding possible government claims; review of section 1145 and public reporting issues; review of stalking issues; telephone conferences with C. Levy regarding background to 1145 issues; telephone conference with Jeff Ostrager regarding public company issues; Zoom with counsel for UCC and A. Currie                       | 4.1 | 2.5 | \$1,650.00 | \$6,765.00 | \$4,125.00 |
| 3/24/2023 | Currie, Andrew        | Conferences with J. Sabin regarding hearing and strategy regarding updates; conferences with N. Tuganov regarding hearing update and issues regarding Ponzi dec action; confer with A. Peled regarding updates; call with S. Hershey (White & Case) UCC and J. Sabin regarding possible resolution of Ponzi action; follow up with J. Sabin regarding same; correspondence and conference with D. O'Brien regarding Ponzi materials                           | 2.3 | 2.3 | \$1,100.00 | \$2,530.00 | \$2,530.00 |

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|-----------|----------------------|--|-----|-----|------------|------------|------------|
| 3/24/2023 | O'Brien, Daniel A.   | Emails with team regarding stipulation with SEC, stacked ETH issue; review SEC stipulation; email from A. Currie regarding ponzi and subcon papers, correspondence with committee counsel  | 0.8 | 0.8 | \$900.00   | \$720.00   | \$720.00   |
| 3/25/2023 | Strumolo, Frank N.   | Review securities act registration exemption in connection with 1145 bankruptcy; review financial statement and reporting requirements in connection with Section 12(b) and Section 12(g) registration; and review successor issuer reporting requirements.  | 2.5 | 2.5 | \$845.00   | \$2,112.50 | \$2,112.50 |
| 3/25/2023 | Currie, Andrew       | Follow up regarding Ponzi and request from UCC regarding Ponzi and substantive consolidation   | 0.3 | 0.3 | \$1,100.00 | \$330.00   | \$330.00   |
| 3/26/2023 | Strumolo, Frank N.   | Conference call with J. Ostrager, J. Sabin, A. Currie and C. Weiner re 1145 bankruptcy and registration and exchange act reporting requirements and preparation re the same.   | 1.2 | 1.2 | \$845.00   | \$1,014.00 | \$1,014.00 |
| 3/26/2023 | Sabin, Jeffrey S.    | Review of Plan Term Sheet and drafted schematic of Plan transactions and outline of Securities and 1145 issues; Zoom event with C. Levy, F. Strumolo, J. Ostrager and A. Currie regarding same; review of articles and pending lawsuits regarding 1145 issues and Crypto as a security; review of articles on fresh start accounting; review of Stipulation regarding government bar date and time for non-dischargeability action | 2.7 | 2.7 | \$1,650.00 | \$4,455.00 | \$4,455.00 |
| 3/26/2023 | Levy, Carol Weiner   | Conference calls regarding various plan issues; review 1145 issues and respond to J.Sabin inquiries; review characterization of cryptocurrency as a security   | 2.3 | 2.3 | \$900.00   | \$2,070.00 | \$2,070.00 |
| 3/26/2023 | Currie, Andrew       | Correspondence and conference with J. Sabin regarding strategy regarding 1145 and plan issues; participate in conference call with J. Sabin, C. Levy and J. Ostrager regarding securities issues regarding Novawulf plan; analysis regarding same; follow up regarding 1145 issues; correspondence with D. O'Brien regarding update  | 2.2 | 2.2 | \$1,100.00 | \$2,420.00 | \$2,420.00 |
| 3/26/2023 | Ostrager, Jeffrey N. | Quick review of Section 1145 reorganization materials and fresh start accounting (0.30); Zoom meeting with J.Sabin, C.Levy, A.Currie, F.Strumolo re: Celsius reorganization, securities law issues and SEC reporting for Newco upon reorganization (1.10)  | 1.4 | 1.4 | \$1,290.00 | \$1,806.00 | \$1,806.00 |
| 3/26/2023 | O'Brien, Daniel A.   | Draft email to committee counsel regarding Ponzi, Subcon issues; email J. Sabin and A. Currie regarding same; circulate Ponzi and Subcon papers  | 1.2 | 1.2 | \$900.00   | \$1,080.00 | \$1,080.00 |
| 3/27/2023 | Sabin, Jeffrey S.    | Review of articles and cases regarding Plan 1145 and Securities issues; telephone conference with C. Levy regarding same; Zoom event with UCC counsel and A. Currie  | 1.7 | 1.7 | \$1,650.00 | \$2,805.00 | \$2,805.00 |
| 3/27/2023 | Levy, Carol Weiner   | Conference with J.Sabin regarding plan related issues and review plan documents regarding same   | 0.8 | 0.8 | \$900.00   | \$720.00   | \$720.00   |
| 3/27/2023 | Currie, Andrew       | Follow up regarding Ponzi and sub con issues; confer with A. Erickson, S. Hershey (UCC) and J. Sabin regarding strategy regarding plan, 1145 and update regarding Ponzi action; follow up regarding upcoming court hearings; confer with J. Sabin and A. Peled regarding updates   | 1.3 | 1.3 | \$1,100.00 | \$1,430.00 | \$1,430.00 |
| 3/27/2023 | O'Brien, Daniel A.   | Review docket, status of bid protections motion, regulators' response to outlined plan   | 0.4 | 0.4 | \$900.00   | \$360.00   | \$360.00   |
| 3/28/2023 | Peled, Arie A.       | Review filings by state and federal regulators regarding prospect of reorganization plan obtaining regulatory approval; draft email summarizing same; review and analyze decision dismissing Earn account holders' appeal of the Bankruptcy Court's Earn decision  | 1.3 | 1.3 | \$850.00   | \$1,105.00 | \$1,105.00 |
| 3/28/2023 | Sabin, Jeffrey S.    | Review of new pleadings by SEC and State Regulators regarding Bid Protections Motion and possible Plan issues; review of additional articles and cases regarding 1145 and public reporting issues; review/analysis of CFTC Complaint against Binance regarding possible objection to Celsius Plan  | 3.4 | 2.2 | \$1,650.00 | \$5,610.00 | \$3,630.00 |
| 3/28/2023 | Levy, Carol Weiner   | Review regulator statements; review hearing transcript   | 0.7 | 0.7 | \$900.00   | \$630.00   | \$630.00   |
| 3/28/2023 | Currie, Andrew       | Follow up regarding court hearing; confer with J. Sabin regarding updates; correspondence and conference with A. Peled regarding regulator statements; review same; correspondence regarding debtor statement regarding bid protections and review same; follow up regarding Ponzi and strategy regarding same   | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,980.00 |
| 3/28/2023 | O'Brien, Daniel A.   | Review 3/23 hearing transcript, status of regulators response  | 0.4 | 0.4 | \$900.00   | \$360.00   | \$360.00   |
| 3/29/2023 | Sabin, Jeffrey S.    | Review/analysis of Amended Schedules and Amended Bar Date pleadings; review of transcript of hearing regarding Bid Protections; outline of issues regarding pro se claims process and possible further amendment to claim  | 2.1 | 2.1 | \$1,650.00 | \$3,465.00 | \$3,465.00 |
| 3/29/2023 | Currie, Andrew       | Multiple correspondence and conferences with J. Sabin and A. Peled regarding strategy regarding staked Eth; follow up regarding plan and DS issues; correspondence regarding update regarding bid procedures and status of plan term sheet   | 1.2 | 1.2 | \$1,100.00 | \$1,320.00 | \$1,320.00 |
| 3/29/2023 | O'Brien, Daniel A.   | Emails with team regarding call to discuss bell-weather claims process and plan issues   | 0.2 | 0.2 | \$900.00   | \$180.00   | \$180.00   |

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|-----------|----------------------|---|-----|-----|------------|------------|------------|
| 3/30/2023 | Ostrager, Jeffrey N. | Meeting J.Sabin, F.Strumolo re: disclosure statement and reviewing same versus Form 10 SEC Exchange Act registration statement disclosure requirements and issue of whether crypto assets to be distributed could constitute both a security and a commodity (0.50); quick review of security and commodity definitions and email to J.Sabin re: same (0.30).   | 0.8 | 0.8 | \$1,290.00 | \$1,032.00 | \$1,032.00 |
| 3/30/2023 | Peled, Arie A.       | Call with A. Currie, J. Sabin, C. Weiner Levy and D. O'Brien regarding case strategy; conduct research regarding status and proposed treatment of staked ETH; draft email summarizing same  | 4.5 | 4.5 | \$850.00   | \$3,825.00 | \$3,825.00 |
| 3/30/2023 | Levy, Carol Weiner   | Team conference call; attention to issuance and service of Ponzi complaint summons;   | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,350.00 |
| 3/30/2023 | Sabin, Jeffrey S.    | Preparation for and meeting with J. Ostrager and F. Strumolo regarding SEC issues related to the Plan Term Sheet; Zoom event with Venable team regarding all open bankruptcy issues, including (1) whether to further amend PLC, (2) service of Ponzi action, (3) discussion of SEC claim issues and lack of Plan treatment; review Chapter 11 pleadings related to Plan treatment of stated ETC and settlement with Retail borrowers | 4.5 | 3.2 | \$1,650.00 | \$7,425.00 | \$5,280.00 |
| 3/30/2023 | Strumolo, Frank N.   | Conference with J. Ostrager and J. Sabin re Form 10 line item review and Section 12(g) registration and reporting requirements.   | 1   | 1   | \$845.00   | \$845.00   | \$845.00   |
| 3/30/2023 | Currie, Andrew       | Correspondence with M. Hermann regarding Ponzi complaint; call with J. Sabin, C. Levy and A. Peled regarding strategy regarding Ponzi, plan and possible litigation trust issues; correspondence with A. Peled regarding staked Eth issues; multiple correspondence and conferences with J. Sabin regarding updates   | 1.9 | 1.9 | \$1,100.00 | \$2,090.00 | \$2,090.00 |
| 3/30/2023 | O'Brien, Daniel A.   | Call and emails with team regarding adversary proceeding, plan issues, strategy, analysis   | 1.1 | 1.1 | \$900.00   | \$990.00   | \$990.00   |
| 3/31/2023 | Peled, Arie A.       | Review filings on bankruptcy docket; confer with J. Sabin regarding staked ETH issues; conduct research regarding same; draft questions to committee regarding plan treatment of staked ETH; conduct research regarding service of adversary complaint; exchange emails with C. Weiner Levy regarding same  | 2.9 | 2.9 | \$850.00   | \$2,465.00 | \$2,465.00 |
| 3/31/2023 | Strumolo, Frank N.   | Review Form 10 Instructions and requirements.   | 1.8 | 1.8 | \$845.00   | \$1,521.00 | \$1,521.00 |
| 3/31/2023 | Currie, Andrew       | Correspondence with C. Levy regarding summons for Ponzi action; correspondence and conferences with A. Peled regarding staked Eth; correspondence regarding plan and DS; follow up regarding same; further correspondence regarding summons and updates; correspondence with C. Levy regarding same; correspondence regarding UCC appeal  | 1.2 | 1.2 | \$1,100.00 | \$1,320.00 | \$1,320.00 |
| 3/31/2023 | Sabin, Jeffrey S.    | Review of revised draft UCC Complaint against former D&Os; began review/analysis of disclosure statement and plan; telephone conference with A. Peled regarding questions regarding Steth and Eth and review of draft email to counsel to UCC   | 2.9 | 2.2 | \$1,650.00 | \$4,785.00 | \$3,630.00 |
| 3/31/2023 | O'Brien, Daniel A.   | Emails with team regarding questions for committee, status of plan and disclosure statement   | 0.3 | 0.3 | \$900.00   | \$270.00   | \$270.00   |
| 4/1/2023  | Currie, Andrew       | Correspondence with A. Peled regarding updates; review plan and analysis regarding Ponzi issues; analysis regarding amended bar date and open issues  | 1.5 | 1.5 | \$1,100.00 | \$1,650.00 | \$1,650.00 |
| 4/2/2023  | Sabin, Jeffrey S.    | Review/revisions to questions to UCC regarding StEth and Eth as liquid assets and use for proposed settlement with retail borrowers; review of First Day declaration  | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,815.00 |
| 4/2/2023  | Currie, Andrew       | Review update regarding plan and strategy regarding Ponzi issues; correspondence with N. Tuganov regarding updates  | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 4/3/2023  | Peled, Arie A.       | Exchange emails with J. Sabin regarding questions for UCC; review and revise questions to the UCC; conduct research in connection with same   | 2.1 | 2.1 | \$850.00   | \$1,785.00 | \$1,785.00 |
| 4/3/2023  | Levy, Carol Weiner   | Serve Summons and Complaint   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 4/3/2023  | Sabin, Jeffrey S.    | Review/revisions to draft analysis of Liquid vs. Illiquid Eth and questions to UCC; began review/analysis of as-filed Plan and pleadings regarding delay of filing of disclosure statement  | 2.7 | 1.3 | \$1,650.00 | \$4,455.00 | \$2,145.00 |
| 4/3/2023  | O'Brien, Daniel A.   | Emails with team regarding plan and statement regarding disclosure statement; review plan; email from A. Peled regarding same   | 1.2 | 1.2 | \$900.00   | \$1,080.00 | \$1,080.00 |
| 4/3/2023  | Strumolo, Frank N.   | Review Debtors Statement and Plan.  | 0.7 | 0.7 | \$845.00   | \$591.50   | \$591.50   |
| 4/3/2023  | Currie, Andrew       | Conferences with J. Sabin regarding strategy regarding Ponzi and UCC negotiations; analysis regarding plan issues   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 4/4/2023  | Levy, Carol Weiner   | Prepare Notice of Appearance for adversary proceeding; prepare certificate of service for summons and complaint; review new coin report; review UCC issues  | 2.1 | 2.1 | \$900.00   | \$1,890.00 | \$1,890.00 |
| 4/4/2023  | O'Brien, Daniel A.   | Email from A. Peled regarding plan review, revised questions to committee; review same  | 0.6 | 0.6 | \$900.00   | \$540.00   | \$540.00   |

|           |                    |  |     |     |            |            |            |
|-----------|--------------------|--|-----|-----|------------|------------|------------|
| 4/4/2023  | Currie, Andrew     | Correspondence and conference with J. Sabin regarding strategy regarding UCC and possible issues regarding Ponzi; review and revise UCC questions regarding crypto and staked eth issues; correspondence with C. Levy regarding summons  | 0.8 | 0.8 | \$1,100.00 | \$880.00   | \$880.00   |
| 4/5/2023  | Sabin, Jeffrey S.  | Review of Plan; review of UCC motion to estimate inter company claims; telephone conference with A. Currie   | 1.9 | 0.9 | \$1,650.00 | \$3,135.00 | \$1,485.00 |
| 4/5/2023  | O'Brien, Daniel A. | Emails with team regarding call to discuss strategy, issues  | 0.1 | 0.1 | \$900.00   | \$90.00    | \$90.00    |
| 4/5/2023  | Currie, Andrew     | Correspondence with C. Levy regarding summons and notice of appearance for Ponzi dec action; correspondence and conferences with J. Sabin regarding strategy regarding Ponzi; review UCC questions; correspondence with S. Hershey regarding stipulation regarding Ponzi declaration   | 1.5 | 1.5 | \$1,100.00 | \$1,650.00 | \$1,650.00 |
| 4/6/2023  | Peled, Arie A.     | Calls with A. Currie, J. Sabin and D. O'Brien regarding case strategy; review and comment on draft stipulation; conduct research regarding retail borrower settlement; draft questions to UCC regarding same; draft cover email to UCC regarding questions; draft emails to client regarding stipulation and revised bar date; exchange emails with UCC regarding stipulation  | 5.2 | 4.2 | \$850.00   | \$4,420.00 | \$3,570.00 |
| 4/6/2023  | O'Brien, Daniel A. | Call with A. Currie regarding proposed stipulation staying adversary proceeding, bar date, strategy; call with team regarding same; review same, plan issues; emails with team regarding emails to client concerning stipulation, bar date, facts  | 0.9 | 0.9 | \$900.00   | \$810.00   | \$810.00   |
| 4/6/2023  | Sabin, Jeffrey S.  | Review of and further revisions to Note to UCC regarding Liquid vs illiquid assets and Plan distributions; review/analysis of UCC proposed procedures to litigate and estimate inter company claims; review of draft correspondence to client and UCC; Zoom event with Venable team regarding all open tasks/issues  | 2.7 | 2.7 | \$1,650.00 | \$4,455.00 | \$4,455.00 |
| 4/6/2023  | Currie, Andrew     | Review and revise stipulation; review and revise updates for N. Tuganov regarding updates regarding Ponzi, stipulation and upcoming hearing; conferences with A. Peled regarding updates; multiple correspondence regarding staked eth and conferences with J. Sabin and A. Peled regarding same; review questions for UCC and analysis regarding strategy regarding Ponzi and stipulation; correspondence with S. Hershey (UCC) regarding intercompany and UCC questions; follow up regarding stipulation; correspondence with A. Peled regarding updates | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,310.00 |
| 4/7/2023  | Sabin, Jeffrey S.  | Review/analysis of Plan; review of proof of claim matters and possible amendment thereto   | 1.4 | 0.7 | \$1,650.00 | \$2,310.00 | \$1,155.00 |
| 4/7/2023  | Currie, Andrew     | Correspondence regarding summons for Ponzi; follow up with A. Peled regarding updates; correspondence with S. Hershey regarding update regarding response deadlines  | 1.1 | 1.1 | \$1,100.00 | \$1,210.00 | \$1,210.00 |
| 4/9/2023  | O'Brien, Daniel A. | Email from J. Sabin regarding email from I. Herrmann concerning status of litigation, joinder  | 0.1 | 0.1 | \$900.00   | \$90.00    | \$90.00    |
| 4/9/2023  | Currie, Andrew     | Correspondence with M. Hermann regarding update; correspondence regarding stipulation regarding Ponzi declaration and update regarding various matters   | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 4/10/2023 | Sabin, Jeffrey S.  | Began review of UCC motion for Class Claim and telephone conferences with UCC counsel regarding same; began outline of response /analysis of Plan; review of proof of claim matters and possible amendment thereto   | 1.4 | 1.4 | \$1,650.00 | \$2,310.00 | \$2,310.00 |
| 4/10/2023 | Currie, Andrew     | Correspondence and conference with N. Tuganov regarding updates; correspondence regarding revised stipulation; confer with A. Peled regarding updates; correspondence with S. Hershey regarding stipulation regarding Ponzi action; multiple correspondence and conferences with J. Sabin regarding strategy regarding class proof of claim; review and analysis regarding UCC class claim and strategy regarding response; confer with J. Sabin regarding update; further correspondence with S. Hershey regarding class proof of claim                   | 1.6 | 1.6 | \$1,100.00 | \$1,760.00 | \$1,760.00 |
| 4/11/2023 | Peled, Arie A.     | Review and analyze UCC motion to file class claim; call with J. Sabin, A. Currie and C. Weiner Levy regarding same; research and draft response to motion  | 3.4 | 3.4 | \$850.00   | \$2,890.00 | \$2,890.00 |
| 4/11/2023 | Sabin, Jeffrey S.  | Review/analysis of UCC's motion for Class Proof of Claim; drafted outline for  | 3.2 | 2.2 | \$1,650.00 | \$5,280.00 | \$3,630.00 |
| 4/11/2023 | Levy, Carol Weiner | Review recently filed pleadings; team Zoom conference regarding Committee Class Proof of Claim motion;   | 1.9 | 1.9 | \$900.00   | \$1,710.00 | \$1,710.00 |
| 4/11/2023 | Currie, Andrew     | Continue review of class proof of claim; confer with J. Sabin, A. Peled and C. Levy regarding strategy regarding class proof of claim and objection regarding same; analysis regarding options regarding class proof of claim  | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,980.00 |
| 4/12/2023 | Peled, Arie A.     | Research and draft response to UCC's motion to file class claim; review and analyze filings on bankruptcy docket; respond to Debtors' counsel's inquiry regarding service of ponzi complaint; confer with A. Currie regarding same   | 6   | 5   | \$850.00   | \$5,100.00 | \$4,250.00 |



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|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 4/12/2023 | Sabin, Jeffrey S.  | Review of and response to correspondence regarding service of summons regarding Ponzi Complaint; review of debtors' statement "adjourning" filing of disclosure statement; review of UCC's Motion for procedures to estimate inter-company claim  | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,815.00 |
| 4/12/2023 | Currie, Andrew     | Multiple correspondence regarding summons; follow up with A. Peled regarding same; analysis regarding class action objection; correspondence and conferences with A. Peled regarding same   | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$990.00   |
| 4/12/2023 | O'Brien, Daniel A. | Emails with team regarding disclosure statement deadline, adjournment of hearing on same; emails with team regarding objection to motion to file class proof of claim; review same  | 0.6 | 0.6 | \$900.00   | \$540.00   | \$540.00   |
| 4/13/2023 | Peled, Arie A.     | Review and revise responses to the UCC's motions; conferences with J. Sabin and A. Currie regarding same; exchange emails with J. Sabin and A. Currie regarding same; draft email to UCC's counsel regarding motions and adversary proceeding   | 8.1 | 8.1 | \$850.00   | \$6,885.00 | \$6,885.00 |
| 4/13/2023 | Sabin, Jeffrey S.  | Review of pleadings and documents relevant to formulation of objections/responses to UCC Class Claim Motion and procedures to estimate inter-company claims; drafted revisions to initial draft objection; telephone conferences with A. Peled and A. Currie regarding same; correspondence with UCC counsel; review of cases regarding reliance in Fraud Class actions   | 4.6 | 3.6 | \$1,650.00 | \$7,590.00 | \$5,940.00 |
| 4/13/2023 | Currie, Andrew     | Analysis regarding 3018 and voting issues regarding class action; review and revise claim objection and intercompany issues; correspondence and conference with S. Hershey regarding update; conferences with N. Tuganov regarding strategy regarding class action and objection; further correspondence and revisions to objection; multiple correspondence and conferences with J. Sabin and A. Peled regarding strategy regarding objection  | 2.9 | 2.9 | \$1,100.00 | \$3,190.00 | \$3,190.00 |
| 4/14/2023 | Peled, Arie A.     | Review and revise responses to UCC's motions; conduct additional research in connection with same; exchange emails with J. Sabin and A. Currie regarding same; prepare for and participate in call with UCC counsel regarding pending motions, adversary proceeding, and plan issues; draft email to client regarding reliance issues; conduct research in connection with same   | 4.6 | 4.6 | \$850.00   | \$3,910.00 | \$3,910.00 |
| 4/14/2023 | Levy, Carol Weiner | Review creditor objections to intercompany claim estimation; review draft response to UCC class proof of claim and estimation procedures; review pleadings filed by debtors regarding plan status; attention to inquiries about service of summons and complaint; prepare individual notices of appearance in adv. proceeding   | 3   | 3   | \$900.00   | \$2,700.00 | \$2,700.00 |
| 4/14/2023 | Sabin, Jeffrey S.  | Review/analysis of new pleadings and final revisions to Response to UCC Proof of Claim/Inter-company motions; Zoom calls with A. Currie and A. Peled regarding same; Zoom call with UCC counsel regarding liquid CC assets, plan issues and pending motions; review of response of Preferred Shareholders to Inter-company motion   | 2.9 | 2.9 | \$1,650.00 | \$4,785.00 | \$4,785.00 |
| 4/14/2023 | Currie, Andrew     | Confer with N. Tuganov regarding updates; multiple correspondence and conferences with J. Sabin and A. Peled regarding strategy regarding class action objection; prepare for call with S. Hershey, A. Kolodny regarding UCC response to Ponzi and staked eth issues; follow up regarding call regarding same; review and revise class proof of claim objection; correspondence and conference with A. Peled regarding update to N. Tuganov regarding reliance issues; analysis regarding class representative issues | 3.1 | 3.1 | \$1,100.00 | \$3,410.00 | \$3,410.00 |
| 4/14/2023 | O'Brien, Daniel A. | Emails with team regarding comments to objection to motion for class proof of claim; review same  | 0.3 | 0.3 | \$900.00   | \$270.00   | \$270.00   |
| 4/15/2023 | Currie, Andrew     | Review and revise objection to motion for class proof of claim; correspondence with J. Sabin and A. Peled regarding same  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 4/16/2023 | Peled, Arie A.     | Review and finalize response to UCC's class claim motion; attention to filing same  | 0.9 | 0.9 | \$850.00   | \$765.00   | \$765.00   |
| 4/16/2023 | Currie, Andrew     | Review and revise claim objection and correspondence with A. Peled regarding finalized objection to class proof of claim  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 4/17/2023 | Peled, Arie A.     | Review filings on bankruptcy docket; prepare for hearing on UCC's motion to file a class claim  | 7   | 5   | \$850.00   | \$5,950.00 | \$4,250.00 |
| 4/17/2023 | Levy, Carol Weiner | Review numerous recently filed pleadings; review final response to class proof of claim and hearing notes   | 1.7 | 1.7 | \$900.00   | \$1,530.00 | \$1,530.00 |
| 4/17/2023 | Sabin, Jeffrey S.  | Final review/revisions to outline for oral argument and responses to UCC and debtor replies regarding Class Proof of Claim and Inter-company claim; conference with A. Peled regarding open fact questions regarding retail borrowers and proposed settlement and review of documents regarding same; Zoom event with A. Currie and A. Peled  | 2.6 | 2.6 | \$1,650.00 | \$4,290.00 | \$4,290.00 |

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|-----------|--------------------|--|-----|-----|------------|------------|------------|
| 4/17/2023 | Currie, Andrew     | Correspondence regarding ad hoc earn notice; correspondence with M. Hermann regarding update; review UCC reply regarding class proof of claim and intercompany issues; review and analysis; call with J. Sabin and A. Peled regarding preparing for hearing; follow up calls with A. Peled regarding hearing issues; conferences with J. Sabin regarding updates; correspondence and conferences with N. Tuganov regarding strategy regarding class proof of claim, Ponzi, stipulation and updates; follow up regarding strategy regarding class proof of claim; correspondence regarding intercompany hearing and adjournment | 2.9 | 2.5 | \$1,100.00 | \$3,190.00 | \$2,750.00 |
| 4/17/2023 | O'Brien, Daniel A. | Review docket, status and issues regarding class motion, plan and disclosure statement, Ponzi complaint  | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,350.00 |
| 4/18/2023 | Peled, Arie A.     | Prepare for and attend hearing on UCC's motion to file a class proof of claim; draft email to J. Sabin, A. Currie and C. Weiner Levy summarizing same  | 4.7 | 3.7 | \$850.00   | \$3,995.00 | \$3,145.00 |
| 4/18/2023 | Levy, Carol Weiner | Attend hearing   | 2   | 0   | \$900.00   | \$1,800.00 | \$0.00     |
| 4/18/2023 | Sabin, Jeffrey S.  | Review of summary of results of Court hearings regarding Class Proof of Claim, Inter-company claims litigation, sub con motion and 3 new bids; telephone conferences regarding same  | 0.6 | 0.6 | \$1,650.00 | \$990.00   | \$990.00   |
| 4/18/2023 | Currie, Andrew     | Correspondence regarding hearing notes and analysis regarding class proof of claim; correspondence and calls with A. Peled regarding hearing; confer with C. Levy regarding updates; call with A. Peled regarding strategy regarding next steps; follow up regarding possible UCC issues regarding class action; correspondence regarding Ponzi stipulation and updates  | 1.4 | 1.4 | \$1,100.00 | \$1,540.00 | \$1,540.00 |
| 4/18/2023 | O'Brien, Daniel A. | Call with team regarding status, strategy  | 0.2 | 0.2 | \$900.00   | \$180.00   | \$180.00   |
| 4/19/2023 | Peled, Arie A.     | Call w. claims trader regarding market update; review filings on bankruptcy docket; confer with A. Currie regarding call with UCC; draft email to client regarding same; conduct research regarding staked ETH and liquidity issues  | 1.5 | 1.5 | \$850.00   | \$1,275.00 | \$1,275.00 |
| 4/19/2023 | Sabin, Jeffrey S.  | Review of Order regarding Class Claim; telephone conference with Dov Kleiner regarding Ponzi matters   | 0.6 | 0.6 | \$1,650.00 | \$990.00   | \$990.00   |
| 4/19/2023 | Levy, Carol Weiner | Review recently filed pleadings; analysis of reliance issue and committee class proof of claim in light of hearing results; respond to J.Sabin inquiries re: meeting with committee counsel  | 1.7 | 1.7 | \$900.00   | \$1,530.00 | \$1,530.00 |
| 4/19/2023 | Currie, Andrew     | Multiple correspondence and conferences with J Sabin regarding strategy regarding class proof of claim; correspondence and calls with S. Hershey regarding class proof of claim; correspondence regarding call; follow up with J. Sabin regarding class proof of claim and strategy regarding same; review class proof of claim; correspondence and conference with A. Peled regarding issues regarding Ponzi and reliance; correspondence with S. Hershey regarding call  | 1.7 | 1.7 | \$1,100.00 | \$1,870.00 | \$1,870.00 |
| 4/20/2023 | Peled, Arie A.     | Confer with A. Currie and J. Sabin regarding class proof of claim and preparation for call with UCC; conduct research in connection with same; draft email to client regarding same  | 0.9 | 0.9 | \$850.00   | \$765.00   | \$765.00   |
| 4/20/2023 | Sabin, Jeffrey S.  | Review/analysis of all documents regarding Class Proof of Claim and possible approach to UCC regarding lead rep; drafted outline of arguments/facts regarding same; conference call with client and A. Currie regarding same; analysis of migration issue, claims and remedies; review of pleadings regarding Inter-company claims litigation; telephone conference with Dov Kleiner regarding Ponzi issues  | 2.8 | 2.3 | \$1,650.00 | \$4,620.00 | \$3,795.00 |
| 4/20/2023 | Currie, Andrew     | Multiple correspondence and conferences with N. Tuganov regarding update regarding reliance, class claim and Ponzi issues; follow up with A. Peled regarding revisions to narrative; further conferences with N. Tuganov regarding updates; review note; correspondence and conference with S Hershey regarding call with UCC; conferences with J. Sabin regarding updates; follow up; correspondence regarding call with White and Case regarding class claim issues  | 2.4 | 2.4 | \$1,100.00 | \$2,640.00 | \$2,640.00 |
| 4/21/2023 | Peled, Arie A.     | Call with J. Sabin and A. Currie regarding class proof of claim and discussions with UCC; review and revise stipulation; exchange emails with J. Sabin, UCC counsel, and Debtors' counsel regarding same; attention to filing same; conduct research in connection with discussions with UCC on class proof of claim and Ponzi issues  | 3.8 | 3.8 | \$850.00   | \$3,230.00 | \$3,230.00 |
| 4/21/2023 | Neugebauer, Lee    | Perform social media search on N Tuganov for A Peled   | 0.9 | 0.9 | \$315.00   | \$283.50   | \$283.50   |
| 4/21/2023 | Sabin, Jeffrey S.  | Preparation of outline for call regarding Class Proof of Claim, Ponzi and Plan issues with counsel for UCC; Zoom with counsel for UCC; attention to finalizing Stipulation regarding Ponzi Complaint; conference calls with client and A. Currie regarding all open issues; conference with A. Peled regarding borrower Settlement and sub con issues  | 3.1 | 3.1 | \$1,650.00 | \$5,115.00 | \$5,115.00 |
| 4/21/2023 | Levy, Carol Weiner | Review recently filed pleadings  | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |

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|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 4/21/2023 | Currie, Andrew     | Multiple correspondence and conferences with J. Sabin regarding strategy regarding class claim and UCC issues; conference call with S. Hershey, A. Colodny and J. Sabin regarding UCC and class claim and class rep issues; conferences with N. Tuganov and J. Sabin regarding same; conferences with A. Peled regarding updates; review and revise stipulation and correspondence regarding finalizing same; follow up with J. Sabin and A. Peled regarding UCC requests and interview; multiple correspondence regarding twitter and media accounts; follow up with A. Peled regarding UCC interview and topics | 3.3 | 3.3 | \$1,100.00 | \$3,630.00 | \$3,630.00 |
| 4/22/2023 | Currie, Andrew     | Review update regarding twitter; correspondence with A. Peled regarding auction; review same  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 4/23/2023 | Sabin, Jeffrey S.  | Review of new Notice of Auction regarding Plan/Sale matters; email to client and telephone conference with A. Currie regarding same   | 0.6 | 0.6 | \$1,650.00 | \$990.00   | \$990.00   |
| 4/23/2023 | Currie, Andrew     | Review resume; multiple correspondence and conferences with J. Sabin regarding strategy regarding interview, class claim and lead rep issues; correspondence and calls with N. Tuganov regarding class rep, resume, twitter and auction updates; follow up with J. Sabin regarding class rep issues; correspondence and conference with A. Peled regarding interview and updates; correspondence and conference with S. Hershey regarding attending auction; follow up regarding auction; correspondence regarding confidentiality agreement for auction  | 1.7 | 1.7 | \$1,100.00 | \$1,870.00 | \$1,870.00 |
| 4/24/2023 | Peled, Arie A.     | Review auction NDA; exchange emails with J. Sabin and A. Currie regarding auction and meeting with UCC; conduct research and prepare materials for client prep session in advance of meeting with UCC   | 1.9 | 1.9 | \$850.00   | \$1,615.00 | \$1,615.00 |
| 4/24/2023 | Sabin, Jeffrey S.  | Review of new pleadings regarding Auction regarding Plan matters; review of and prep of outline for prep interview session regarding Class rep  | 1.4 | 1.4 | \$1,650.00 | \$2,310.00 | \$2,310.00 |
| 4/24/2023 | Currie, Andrew     | Multiple correspondence and conferences with N. Tuganov regarding class claim issues, CV, interview and update regarding open issues and auction; analysis regarding class action and plan issues; multiple conferences and correspondence with J. Sabin regarding strategy regarding same; attend to auction issues and conferences with S. Hershey regarding same; follow up with A. Peled regarding confidentiality agreement; review and prepare for interview with UCC regarding class rep issues  | 3.9 | 3.9 | \$1,100.00 | \$4,290.00 | \$4,290.00 |
| 4/25/2023 | Peled, Arie A.     | Confer with J. Sabin and A. Currie regarding interview with UCC; prepare for and participate in video conference with client in preparation for interview with UCC; exchange emails with UCC counsel regarding interview  | 1.3 | 1.3 | \$850.00   | \$1,105.00 | \$1,105.00 |
| 4/25/2023 | Levy, Carol Weiner | Review recently filed pleadings; preparation of client for UCC interview;   | 1   | 1   | \$900.00   | \$900.00   | \$900.00   |
| 4/25/2023 | Sabin, Jeffrey S.  | Listened to first day of Celsius Auction; preparation of outline for prepping client for his interview to become a Class Rep for UCC's Proof of Claim; conference call with client/prep for interview   | 1.9 | 1.9 | \$1,650.00 | \$3,135.00 | \$3,135.00 |
| 4/25/2023 | Currie, Andrew     | Multiple correspondence regarding auction updates; attend auction and follow up regarding same; prepare for interview and call with N. Tuganov, J. Sabin and A. Peled regarding same; follow up with J. Sabin regarding class proof of claim and class rep issues; correspondence regarding update regarding UCC call   | 3.1 | 3.1 | \$1,100.00 | \$3,410.00 | \$3,410.00 |
| 4/26/2023 | Peled, Arie A.     | Confer with A. Currie regarding auction and meeting with UCC; exchange emails with UCC and client regarding same; attend meeting with client and UCC regarding class proof of claim   | 1.6 | 1.6 | \$850.00   | \$1,360.00 | \$1,360.00 |
| 4/26/2023 | Sabin, Jeffrey S.  | Preparation for interview of client by UCC regarding possible rep for Class Proof of Claim; participation in interview with client and UCC counsel; conference call with client regarding follow up matters; participation in continuing action regarding plan matters  | 2.4 | 2.4 | \$1,650.00 | \$3,960.00 | \$3,960.00 |
| 4/26/2023 | Levy, Carol Weiner | Review docket;  | 0.3 | 0.3 | \$900.00   | \$270.00   | \$270.00   |
| 4/26/2023 | Currie, Andrew     | Correspondence with S. Hershey regarding interview call; calls with A. Peled regarding prep issues; multiple correspondence regarding auction and attend to same; correspondence with N. Tuganov regarding interview with UCC; prepare for and participate in call with S. Hershey, A. Colodny, J. Sabin and A. Peled regarding class proof of claim and lead rep; follow up with N. Tuganov regarding updates; confer with C. Levy regarding updates   | 2.2 | 2.2 | \$1,100.00 | \$2,420.00 | \$2,420.00 |
| 4/27/2023 | Sabin, Jeffrey S.  | Review/revisions to draft Common Interest Agreement; conference call with client regarding Class Claim tasks; listened to Live Auction and updates regarding bids; review of new chapter 11 pleadings; telephone conferences/conference calls with A. Currie and A. Peled   | 2.6 | 2.2 | \$1,650.00 | \$4,290.00 | \$3,630.00 |
| 4/27/2023 | Levy, Carol Weiner | Review recently filed pleadings; conference with J. Sabin regarding auction and issues  | 0.7 | 0.7 | \$900.00   | \$630.00   | \$630.00   |

|           |                    |   |     |     |            |            |            |
|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 4/27/2023 | Currie, Andrew     | Correspondence and conferences with J. Sabin regarding class proof of claims and class rep issues; correspondence with S. Hershey regarding same; review joint interest agreement and class proof claim narrative; follow up with N. Tuganov and J. Sabin regarding same  | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,980.00 |
| 4/28/2023 | Peled, Arie A.     | Review and comment on Joint Defense Agreement; review and comment on class proof of claim; exchange multiple emails with J. Sabin, A. Currie, C. Weiner Levy and client regarding same; exchange emails with UCC counsel regarding same; calls with A. Currie and J. Sabin regarding same   | 4.6 | 4.6 | \$850.00   | \$3,910.00 | \$3,910.00 |
| 4/28/2023 | Sabin, Jeffrey S.  | Review of and revisions to client's summary for inclusion in Class Claim and conference call with clients and A. Currie regarding same; conference calls with UCC counsel regarding open issue regarding Common Interest Agreement; review/revisions to draft proof of claim and correspondence with UCC counsel  | 3.4 | 3.4 | \$1,650.00 | \$5,610.00 | \$5,610.00 |
| 4/28/2023 | Levy, Carol Weiner | Review interview statement and Joint Defense Agreement and provide comments to same   | 0.6 | 0.6 | \$900.00   | \$540.00   | \$540.00   |
| 4/28/2023 | Currie, Andrew     | Multiple correspondence and conferences with N. Tuganov and J. Sabin regarding class proof of claim and additional details for claim narrative; correspondence and conference with S. Hershey regarding class proof of claim and joint defense agreement; multiple conferences and correspondence with A. Peled regarding joint defense agreement and update regarding class proof of claim narrative; correspondence with A. Amulic and S. Hershey regarding class proof of claim and begin review of same; follow up with S. Hershey regarding joint defense agreement; follow up with J. Sabin regarding updates | 1.7 | 1.7 | \$1,100.00 | \$1,870.00 | \$1,870.00 |
| 4/29/2023 | Sabin, Jeffrey S.  | Review of as-filed Class Proof of Claim; review and execution of Common Interest Agreement  | 0.8 | 0.8 | \$1,650.00 | \$1,320.00 | \$1,320.00 |
| 4/29/2023 | Currie, Andrew     | Correspondence regarding revised class proof of claim; follow up with A. Amulic regarding updates; confer with J. Sabin regarding joint defense agreement; correspondence regarding same  | 0.8 | 0.8 | \$1,100.00 | \$880.00   | \$880.00   |
| 5/1/2023  | Peled, Arie A.     | Review and analyze filings on bankruptcy docket; draft email to J. Sabin, A. Currie and C. Weiner Levy compiling upcoming deadlines in case   | 0.8 | 0.8 | \$850.00   | \$680.00   | \$680.00   |
| 5/1/2023  | Sabin, Jeffrey S.  | Review of update memo regarding proposed scheduling of litigation regarding estimation of Inter creditor claims, sub con and migration; review of update regarding Auction  | 0.6 | 0.6 | \$1,650.00 | \$990.00   | \$990.00   |
| 5/1/2023  | Currie, Andrew     | Attend to auction; follow up with N. Tuganov regarding updates; correspondence with A. Peled regarding key dates  | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 5/2/2023  | Peled, Arie A.     | Review and analyze motions for substantive consolidation and UCC's adversary complaint; review notice of appeal of class claim order; exchange emails with J. Sabin and A. Currie regarding same  | 1.8 | 1.8 | \$850.00   | \$1,530.00 | \$1,530.00 |
| 5/2/2023  | Sabin, Jeffrey S.  | Review/analysis of new chapter 11 pleadings, including UCC's adversary proceeding to avoid "Migration" documents, UCC and Debtor sub con motions; schedule regarding litigation of estimation of Inter creditor claims, sub con and adversary proceeding; conference with A. Peled regarding open issues for client   | 2.9 | 2.1 | \$1,650.00 | \$4,785.00 | \$3,465.00 |
| 5/2/2023  | Currie, Andrew     | Correspondence with A. Amulic regarding common interest agreement; follow up regarding same; correspondence regarding sub con motion and analysis regarding possible joinder; correspondence and conference with J. Sabin regarding same; review update regarding class proof of claim; multiple correspondence regarding preferred appeal of class proof of claim; analysis regarding same; confer with J. Sabin and A. Peled regarding open issues and updates  | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,980.00 |
| 5/3/2023  | Currie, Andrew     | Correspondence regarding class proof of claim and appeal; attend to auction matters; correspondence and conference with J. Sabin and A. Peled regarding updates   | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$990.00   |
| 5/4/2023  | Currie, Andrew     | Attend to auction issues; correspondence regarding class proof of claim; follow up regarding same; correspondence and conference with A. Peled regarding updates; confer with J. Sabin regarding same   | 1.1 | 1.1 | \$1,100.00 | \$1,210.00 | \$1,210.00 |
| 5/5/2023  | Sabin, Jeffrey S.  | Review/analysis of UCC and debtor motions regarding sub con, migration and inter-company claims; drafted outline for key open questions and possible tasks regarding same; telephone conference with A. Currie regarding same   | 2.3 | 1.2 | \$1,650.00 | \$3,795.00 | \$1,980.00 |
| 5/5/2023  | Currie, Andrew     | Attend to auction issues; follow up with A. Peled regarding update and call; correspondence with Kirkland regarding adjourned auction; analysis regarding class proof of claim issues   | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$990.00   |
| 5/6/2023  | Peled, Arie A.     | Conference with J. Sabin and A. Currie regarding case status and strategy; conduct research regarding outstanding issues to discuss with Committee counsel; email Committee counsel regarding same  | 1.9 | 1.9 | \$850.00   | \$1,615.00 | \$1,615.00 |

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|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 5/6/2023  | Sabin, Jeffrey S.  | Revised outline of key open issues and potential tasks regarding: (1) Auction, (2) Scheduling Order, (3) Inter Creditor claims estimation, (4) fraudulent conveyance regarding migration and (5) sub con motions; Zoom call with A. Currie and discussion of all issues/tasks and reach out to UCC to discuss same                      | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,980.00 |
| 5/6/2023  | Currie, Andrew     | Correspondence and conferences with J. Sabin regarding call; conference call with J. Sabin and A. Peled regarding open issues; correspondence regarding call with S. Hershey; follow up regarding same  | 1.1 | 1.1 | \$1,100.00 | \$1,210.00 | \$1,210.00 |
| 5/8/2023  | Peled, Arie A.     | Conference with Venable team and Committee counsel regarding status update on 7023 motion, appeal of class claim decision, reorganization plan and auction, and other outstanding issues  | 0.6 | 0.6 | \$850.00   | \$510.00   | \$510.00   |
| 5/8/2023  | Levy, Carol Weiner | Conference call with Venable team and S. Hershey regarding status, issues and strategy; review email updates regarding same   | 0.8 | 0.8 | \$900.00   | \$720.00   | \$720.00   |
| 5/8/2023  | Sabin, Jeffrey S.  | Conference call with UCC counsel regarding all open issues regarding Auction, Class Claim, estimation of inter-company, sub con issues; review of pleadings regarding same  | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,815.00 |
| 5/8/2023  | O'Brien, Daniel A. | Review docket, status, deadlines  | 0.4 | 0.4 | \$900.00   | \$360.00   | \$360.00   |
| 5/8/2023  | Currie, Andrew     | Prepare for and participate in UCC call regarding updates; review updates regarding class action and update regarding Ponzi complaint; confer with J. Sabin regarding next steps; follow up regarding auction issues; correspondence with S. Hershey regarding updates  | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,310.00 |
| 5/9/2023  | Currie, Andrew     | Correspondence regarding auction updates; J. Sabin regarding class claim issues and updates; correspondence with UCC regarding updates  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 5/10/2023 | Peled, Arie A.     | Call with A. Currie regarding meeting with committee counsel and upcoming hearings; email client regarding meeting with committee counsel; review filings on the docket   | 0.5 | 0.5 | \$850.00   | \$425.00   | \$425.00   |
| 5/10/2023 | Currie, Andrew     | Correspondence regarding class proof of claim; correspondence with W&C regarding revisions and call with N. Tuganov; multiple correspondence and conferences with A. Peled and N. Tuganov regarding call; follow up regarding revisions to N. Tuganov declaration and additional points; further correspondence regarding call          | 1.3 | 1.3 | \$1,100.00 | \$1,430.00 | \$1,430.00 |
| 5/11/2023 | Peled, Arie A.     | Review and analyze draft declaration in support of 7023 motion; exchange emails with client regarding same; email committee counsel regarding same; review filings on the docket  | 1.3 | 1.3 | \$850.00   | \$1,105.00 | \$1,105.00 |
| 5/11/2023 | Sabin, Jeffrey S.  | Review of draft pleadings regarding Class 7023 motion and client declaration; review of preferred Response to stay motion; review of pleadings regarding Auction and disclosure statement   | 1.3 | 1.3 | \$1,650.00 | \$2,145.00 | \$2,145.00 |
| 5/11/2023 | O'Brien, Daniel A. | Review docket, status, class claim issues; emails with team regarding same  | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 5/11/2023 | Currie, Andrew     | Correspondence with T. Smith regarding call and revised declaration; review revised declaration and multiple correspondence with N. Tuganov and A. Peled regarding same; correspondence and conference with N. Tuganov regarding call and update regarding class proof of claim and declaration; follow up with A. Peled regarding same | 1.2 | 1.2 | \$1,100.00 | \$1,320.00 | \$1,320.00 |
| 5/12/2023 | Peled, Arie A.     | Participate in conference call with committee counsel, Venable team, and client regarding motion to certify class   | 0.8 | 0.8 | \$850.00   | \$680.00   | \$680.00   |
| 5/12/2023 | Sabin, Jeffrey S.  | Conference call with UCC counsel regarding follow up regarding draft 7023 motion; review of draft   | 0.6 | 0.6 | \$1,650.00 | \$990.00   | \$990.00   |
| 5/12/2023 | Currie, Andrew     | Participate in call with UCC; multiple correspondence and conferences with N. Tuganov regarding updates; correspondence with A. Peled regarding revisions to declaration  | 1.4 | 1.4 | \$1,100.00 | \$1,540.00 | \$1,540.00 |
| 5/14/2023 | Currie, Andrew     | Follow up with N. Tuganov regarding updates; correspondence regarding revised class proof of claim and declaration  | 0.3 | 0.3 | \$1,100.00 | \$330.00   | \$330.00   |
| 5/15/2023 | Sabin, Jeffrey S.  | Review/revisions to draft NT declaration in support of 7023 motion regarding class claim; review of motion to vacate/stay "contract" claim decision; telephone conference to counsel to UCC and A. Currie regarding same; analysis of options if Court wants to order relief  | 3.4 | 1.7 | \$1,650.00 | \$5,610.00 | \$2,805.00 |
| 5/15/2023 | Currie, Andrew     | Multiple correspondence with W&C regarding class proof of claim and revised declaration; correspondence and conferences with J. Sabin regarding same; analysis regarding substantial contribution; follow up regarding class claim and next steps; correspondence and conference with A. Peled regarding updates                        | 1.5 | 1.5 | \$1,100.00 | \$1,650.00 | \$1,650.00 |

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|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 5/16/2023 | Peled, Arie A.     | Review and revise affidavit in support of motion to certify class; conduct research in connection with same; exchange emails with J. Sabin and A. Currie regarding same; exchange emails with client regarding same; exchange emails with the Committee's counsel regarding same; call with A. Currie and J. Sabin regarding omnibus hearing; review filings on the docket  | 2.9 | 2.9 | \$850.00   | \$2,465.00 | \$2,465.00 |
| 5/16/2023 | Sabin, Jeffrey S.  | Review of draft 7023 motion and Zoom with UCC counsel regarding same; review of cases regarding same  | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,980.00 |
| 5/16/2023 | Currie, Andrew     | Multiple correspondence and conferences with A. Peled regarding class proof of claim and declaration; conferences with J. Sabin regarding updates; review Hermann vacatur and analysis regarding appellate issues; conferences with J. Sabin and A. Peled regarding declaration and hearing issues; correspondence regarding class proof of claim and declaration in support; correspondence and conference regarding hearing | 1.9 | 1.9 | \$1,100.00 | \$2,090.00 | \$2,090.00 |
| 5/17/2023 | Peled, Arie A.     | Draft email to client regarding affidavit and update on court hearing   | 0.5 | 0.5 | \$850.00   | \$425.00   | \$425.00   |
| 5/17/2023 | Levy, Carol Weiner | Review recently filed pleadings; review hearing summary   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 5/17/2023 | Sabin, Jeffrey S.  | Participated in Court hearings regarding Witness Expense, Case and Auction update and stay motion regarding decision on contract claims; memo to team on results of hearing; review/revisions to 7023 motion and correspondence with UCC counsel regarding same; telephone conference with A. Currie  | 2.6 | 2.6 | \$1,650.00 | \$4,290.00 | \$4,290.00 |
| 5/17/2023 | Currie, Andrew     | Conferences with A. Peled regarding declaration; multiple correspondence with W&C regarding revised class and motion; review same; calls with J. Sabin regarding hearing update; further calls with A. Peled regarding hearing updates; class action updates and correspondence regarding releasing signature   | 1.3 | 1.3 | \$1,100.00 | \$1,430.00 | \$1,430.00 |
| 5/18/2023 | Levy, Carol Weiner | Review recently filed pleadings including class certification pleadings   | 0.6 | 0.6 | \$900.00   | \$540.00   | \$540.00   |
| 5/19/2023 | Sabin, Jeffrey S.  | Listened to continued Auction and drafted summary of lead bid; review of correspondence from UCC counsel regarding upcoming/proposed discovery schedule regarding class claim; telephone conference with A. Currie  | 1.4 | 1.4 | \$1,650.00 | \$2,310.00 | \$2,310.00 |
| 5/19/2023 | Currie, Andrew     | Attend to auction matter; correspondence and conference with W&C regarding class claim issues; conferences with J. Sabin and A. Peled regarding updates; correspondence with E. Smith regarding discovery issues regarding class proof of claim   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 5/22/2023 | Currie, Andrew     | Correspondence and conferences with A. Peled regarding class discovery schedule; correspondence and conference with N. Tuganov regarding updates; confer with J. Sabin regarding strategy regarding substantial contribution  | 0.7 | 0.7 | \$1,100.00 | \$770.00   | \$770.00   |
| 5/23/2023 | Sabin, Jeffrey S.  | Review of Stipulation with SEC/CFTC/FTC regarding deadline for non discharge matters; review of Stipulation regarding scheduling matters regarding sub con, inter creditor claims and related matters   | 0.6 | 0.6 | \$1,650.00 | \$990.00   | \$990.00   |
| 5/23/2023 | Levy, Carol Weiner | Review recently filed pleadings   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 5/23/2023 | Currie, Andrew     | Correspondence with N. Tuganov and A. Peled regarding schedule for depositions and discovery issues regarding class proof of claim; follow up regarding same  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 5/24/2023 | Currie, Andrew     | Review update regarding auction; correspondence regarding class proof of claim issues; review appeal issues; correspondence with W&C regarding litigation scheduling issues   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 5/25/2023 | Peled, Arie A.     | Confer with J. Sabin regarding case status and strategy; review filings on bankruptcy docket; draft litigation schedule   | 1.1 | 1.1 | \$850.00   | \$935.00   | \$935.00   |
| 5/25/2023 | Sabin, Jeffrey S.  | Began review/analysis of outlines of Winning Plan Bid and back up bid   | 1.4 | 1.4 | \$1,650.00 | \$2,310.00 | \$2,310.00 |
| 5/25/2023 | Currie, Andrew     | Correspondence with A. Peled and J. Sabin regarding update regarding appeal and class proof of claim issues; correspondence with N. Tuganov and A. Peled regarding auction results and update regarding plan issues   | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 5/26/2023 | Peled, Arie A.     | Review filings on bankruptcy docket; prepare master schedule of relevant dates and deadlines  | 1.7 | 1.7 | \$850.00   | \$1,445.00 | \$1,445.00 |
| 5/26/2023 | Sabin, Jeffrey S.  | Began review/analysis of Auction Results pleadings, including term sheets for Winning Plan Bid of Fahrenheit and back up bid of BRIC; began preparation of next steps for client to consider, including discussion with the UCC and key plan issues   | 4.1 | 3.1 | \$1,650.00 | \$6,765.00 | \$5,115.00 |
| 5/26/2023 | Currie, Andrew     | Correspondence with A. Peled regarding updates and litigation scheduling issues regarding class proof of claim  | 0.3 | 0.3 | \$1,100.00 | \$330.00   | \$330.00   |
| 5/30/2023 | Sabin, Jeffrey S.  | Continued analysis of Plan Term Sheets and outline of open issues and options for client; telephone conference with A. Currie regarding updates   | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,815.00 |

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|-----------|--------------------|--|-----|-----|------------|------------|------------|
| 5/30/2023 | Currie, Andrew     | Multiple correspondence regarding update regarding litigation, appeal, plan issues; analysis regarding substantial contribution and plan issues; confer with J. Sabin regarding strategy regarding class proof of claim, appeal, litigation and all open issues; correspondence with A. Peled regarding updates  | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$990.00   |
| 5/31/2023 | Peled, Arie A.     | Exchange emails with UCC counsel regarding schedule for class certification motion; confer with J. Sabin regarding same  | 0.3 | 0.3 | \$850.00   | \$255.00   | \$255.00   |
| 5/31/2023 | Sabin, Jeffrey S.  | Review of proposed scheduling order regarding motion to certify customer class and Conference with Arie Peled Re: open issues; Re: same  | 0.6 | 0.6 | \$1,650.00 | \$990.00   | \$990.00   |
| 5/31/2023 | Currie, Andrew     | Correspondence with W&C regarding class proof of claim and deadlines; correspondence and conferences with J. Sabin regarding strategy regarding substantial contribution and plan issues; correspondence with A. Peled regarding updates; correspondence with N. Tuganov regarding updates; correspondence with E. Smith regarding deadlines and updates; follow up regarding same                 | 1.2 | 1.2 | \$1,100.00 | \$1,320.00 | \$1,320.00 |
| 6/1/2023  | Sabin, Jeffrey S.  | Review/analysis of recent plan term sheets and outline of significant upcoming issues and options for client; review of cases regarding distributions in kind, including SEC challenges and 502(h) issues  | 2.6 | 2.6 | \$1,650.00 | \$4,290.00 | \$3,854.69 |
| 6/1/2023  | Currie, Andrew     | Correspondence with N. Tuganov regarding meeting; analysis regarding substantial contribution; confer with A. Peled regarding research regarding same; correspondence regarding class proof of claim and update  | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$889.54   |
| 6/2/2023  | Peled, Arie A.     | Exchange emails with J. Sabin regarding case strategy; review and analyze coin report and other filings in connection with assessing proposed reorganization plans; call with A. Currie regarding case strategy and issue regarding DHS  | 1.8 | 1.8 | \$850.00   | \$1,530.00 | \$1,374.75 |
| 6/2/2023  | Levy, Carol Weiner | Review emails regarding liquidity and SEC issues   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$404.34   |
| 6/2/2023  | Sabin, Jeffrey S.  | Continued work on update memo to client regarding all open issues/strategic options related to plan, inter-company claim estimation, sub con motion, UCC Avoidance Action and Class DOC  | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,630.83 |
| 6/2/2023  | Currie, Andrew     | Correspondence regarding SEC issues; conferences with J. Sabin regarding strategy regarding class proof of claim; correspondence with N. Tuganov regarding updates; follow up regarding class proof of claim issues; confer with A. Peled regarding strategy regarding plan, substantial contribution and research regarding earn issues; correspondence with J. Sabin and A. Peled regarding same | 1.6 | 1.6 | \$1,100.00 | \$1,760.00 | \$1,581.41 |
| 6/5/2023  | Levy, Carol Weiner | Review documents and pleadings in preparation for strategy call  | 0.6 | 0.6 | \$900.00   | \$540.00   | \$485.21   |
| 6/5/2023  | Sabin, Jeffrey S.  | Telephone conference with A. Currie re: client concerns and how best to respond; review of pleadings re: appeal of class action order  | 0.7 | 0.7 | \$1,650.00 | \$1,155.00 | \$1,037.80 |
| 6/5/2023  | Currie, Andrew     | Correspondence with N. Tuganov regarding update regarding bankruptcy and DC meetings; follow up with J. Sabin and A. Peled regarding substantial contribution issues   | 1.6 | 1.6 | \$1,100.00 | \$1,760.00 | \$1,581.41 |
| 6/6/2023  | Peled, Arie A.     | Conference with A. Currie, J. Sabin and C. Weiner Levy regarding case strategy   | 0.9 | 0.9 | \$850.00   | \$765.00   | \$687.37   |
| 6/6/2023  | Sabin, Jeffrey S.  | Review/analysis of pleadings re: appeal of Bankruptcy Court Order approving class "POC"; review of discovery disputes order and participation in Court conference re: estimation of inter-company claim, sub con and UCC avoidance action; Zoom event with team re: all open issues and strategic options  | 3.7 | 3.7 | \$1,650.00 | \$6,105.00 | \$5,485.52 |
| 6/6/2023  | Levy, Carol Weiner | Conference regarding case update, plan issues and voting issues; review pleadings related thereto;   | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,213.01 |
| 6/6/2023  | Currie, Andrew     | Review Hermann pleadings (motion to intervention and dismiss appeal); prepare for and conference call regarding class proof of claim, plan and updates; review committee statement; confer with L. Norton regarding open issues; analysis regarding plan and SEC issues  | 1.9 | 1.9 | \$1,100.00 | \$2,090.00 | \$1,877.92 |
| 6/7/2023  | Peled, Arie A.     | Draft email to committee counsel regarding litigation schedule, information sharing, and plan issues; exchange emails with J. Sabin and A. Currie regarding same; review and revise email based on J. Sabin comments; conduct research in connection with same   | 1.1 | 1.1 | \$850.00   | \$935.00   | \$840.12   |
| 6/7/2023  | Sabin, Jeffrey S.  | Review/revisions to Note/Request to UCC regarding Certification of Class Motion, discovery regarding 502(c) of inter-company claim, sub con and UCC adversary; review of plan support agreement; review of SEC actions against Coinbase and Binance  | 3.2 | 3.2 | \$1,650.00 | \$5,280.00 | \$4,744.23 |
| 6/7/2023  | Currie, Andrew     | Correspondence and conference with L. Norton regarding open government issues; follow up regarding class proof of claim; multiple correspondence and conferences with J. Sabin and D. O'Brien regarding strategy regarding class proof of claim, discovery, plan and timelines; follow up regarding same   | 1.7 | 1.7 | \$1,100.00 | \$1,870.00 | \$1,680.25 |

|           |                         |   |     |     |            |            |            |
|-----------|-------------------------|---|-----|-----|------------|------------|------------|
| 6/8/2023  | Peled, Arie A.          | Draft status update for client; conduct research regarding standard for substantial contribution claims   | 0.9 | 0.9 | \$850.00   | \$765.00   | \$687.37   |
| 6/8/2023  | Sabin, Jeffrey S.       | Conference call with C. O'Brien regarding potential effect of SEC actions against Coinbase regarding proposed plan; review/analysis of SEC freeze motion; continued review of plan support agreement  | 1.4 | 1.4 | \$1,650.00 | \$2,310.00 | \$2,075.60 |
| 6/8/2023  | Currie, Andrew          | Confer with J. Sabin regarding updates; correspondence and conferences with A. Peled regarding class claim and discovery issues; follow up regarding same; correspondence with N. Tuganov regarding updates; follow up with White and Case regarding discovery and updates  | 0.8 | 0.8 | \$1,100.00 | \$880.00   | \$790.71   |
| 6/9/2023  | Sabin, Jeffrey S.       | Review/analysis of Preferred Reply Papers regarding appeal of Class Claim; review of DOJ pleadings in Bittrex regarding priority of governmental fines  | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,630.83 |
| 6/9/2023  | Currie, Andrew          | Correspondence and conference with J. Sabin and A. Peled regarding strategy regarding class proof of claim; correspondence with E. Smith (White and Case) regarding strategy regarding class discovery issues; follow up regarding same   | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$889.54   |
| 6/11/2023 | Sabin, Jeffrey S.       | Continued review/analysis of Plan Support Agreement and outline of key issues, including plan issues and related litigation   | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,779.09 |
| 6/11/2023 | Currie, Andrew          | Analysis regarding Ponzi and substantial contribution issues; correspondence with A. Peled regarding research issues  | 0.4 | 0.4 | \$1,100.00 | \$440.00   | \$395.35   |
| 6/12/2023 | Peled, Arie A.          | Review and analyze filings on the bankruptcy docket; update litigation schedule; exchange emails with A. Currie and J. Sabin regarding discovery in connection with class certification motion  | 0.9 | 0.9 | \$850.00   | \$765.00   | \$687.37   |
| 6/12/2023 | Sabin, Jeffrey S.       | Review of UCC/Pref Stipulation dismissing Class Order appeal and related Schedule for 7023 Motion; telephone conference with A. Peled regarding 7023/Class Claim discovery issues; review/analysis of NYAG memo of law regarding Mashinsky motion to dismiss and potential use regarding Class POC; telephone conference with A. Currie   | 1.6 | 1.6 | \$1,650.00 | \$2,640.00 | \$2,372.12 |
| 6/12/2023 | Carter, Frederick W. H. | Review New York lawsuit pleadings re Mashinsky; conferences with A. Currie regarding same; research regarding pleadings   | 1.3 | 1.3 | \$900.00   | \$1,170.00 | \$1,051.28 |
| 6/12/2023 | Currie, Andrew          | Analysis regarding plan and expense reimbursement issues; multiple correspondence and conferences with J. Sabin and A. Peled regarding strategy regarding class proof of claim, discovery and plan issues; further correspondence with White and Case regarding call regarding update and plan issues; conferences with J. Sabin regarding updates; correspondence with L. Norton regarding open issues   | 1.3 | 1.3 | \$1,100.00 | \$1,430.00 | \$1,284.90 |
| 6/13/2023 | Peled, Arie A.          | Confer with A. Currie and J. Sabin regarding case status and strategy; email White & Case regarding discovery in connection with class certification motion; conduct research regarding status of staked ETH and email J. Sabin and A. Currie regarding same  | 1.2 | 1.2 | \$850.00   | \$1,020.00 | \$916.50   |
| 6/13/2023 | Sabin, Jeffrey S.       | Review of Stipulation regarding Schedule for 7023 Motion; outline of all open issues regarding plan and related litigation; Zoom call with A. Currie and A. Peled; review of NYAG pleadings; review of Bittrix government pleadings   | 1.3 | 1.3 | \$1,650.00 | \$2,145.00 | \$1,927.34 |
| 6/13/2023 | Carter, Frederick W. H. | Email to A. Currie regarding Mashinsky documents  | 0.6 | 0.6 | \$900.00   | \$540.00   | \$485.21   |
| 6/13/2023 | Currie, Andrew          | Participate in call with J. Sabin and A. Peled regarding discovery issues; review all open issues and follow up with N. Tuganov regarding update; correspondence with White & Case regarding call; correspondence with A. Coldny re-update regarding class action and plan mediation issues; follow up regarding call regarding open issues with committee  | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,779.09 |
| 6/14/2023 | Peled, Arie A.          | Prepare for and participate in call with White & Case, J. Sabin and A. Currie; participate in follow-up call with J. Sabin and A. Currie; review filings on bankruptcy docket   | 2.3 | 2.3 | \$850.00   | \$1,955.00 | \$1,756.62 |
| 6/14/2023 | Sabin, Jeffrey S.       | Review/analysis of multiple new pleadings and outline for Zoom with counsel for UCC; review and analysis of Plan issues including most recent coin report, Plan and pending motion and appeals; Zoom calls with counsel for UCC and with A. Currie and A. Peled; outline of update Note to clients  | 2.7 | 2.7 | \$1,650.00 | \$4,455.00 | \$4,002.95 |
| 6/14/2023 | Currie, Andrew          | Correspondence regarding coin report updates; review motion to vacate from M. Hermann; correspondence with E. Smith regarding discovery requests and review same; multiple correspondence with J. Sabin and A. Peled regarding updates; correspondence regarding call with White & Case regarding class proof of claim and discovery issues; correspondence with E. Smith regarding various updates; call with A. Colodny, E. Smith, J. Sabin and A. Peled regarding class proof of claim issues, discovery, settlement, pause and plan issues; follow up conference call w J. Sabin and A. Peled regarding same; correspondence regarding status of pause of discovery deadlines | 2.2 | 2.2 | \$1,100.00 | \$2,420.00 | \$2,174.44 |



|           |                    |   |     |     |            |            |            |
|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 6/15/2023 | Peled, Arie A.     | Review and analyze revised plan of reorganization and related filings on bankruptcy docket; draft status update to client; exchange emails with J. Sabin and A. Currie regarding same   | 2.4 | 2.4 | \$850.00   | \$2,040.00 | \$1,833.00 |
| 6/15/2023 | Levy, Carol Weiner | Review amended plan and related pleadings   | 0.8 | 0.8 | \$900.00   | \$720.00   | \$646.94   |
| 6/15/2023 | Sabin, Jeffrey S.  | Review/analysis of (1) exclusivity motion, (2) amended plan, (3) motion to vacate TOS Contract decision; conference with A. Peled regarding revisions to Note/update to client and issues regarding motion for authority to sell or convert crypto currencies; drafted possible response to "conversion" motion; telephone conference with A. Currie; correspondence with debtors' counsel regarding plan mediation matters   | 5.2 | 5.2 | \$1,650.00 | \$8,580.00 | \$7,709.38 |
| 6/15/2023 | Currie, Andrew     | Multiple correspondence regarding plan updates; conferences with J. Sabin regarding updates; review and revise note to N. Tuganov; correspondence with A. Peled regarding same; follow up regarding next steps regarding plan and mediation issues; correspondence and conference with N. Tuganov regarding update and litigation advisory board issues; analysis regarding same  | 1.6 | 1.6 | \$1,100.00 | \$1,760.00 | \$1,581.41 |
| 6/16/2023 | Sabin, Jeffrey S.  | Correspondence with debtors' counsel regarding mediation; conference call with client and A. Currie regarding mediation, interview for litigation advisory board and plan matters; analysis of amended Plan; telephone conference with possible Mediator  | 2.7 | 2.7 | \$1,650.00 | \$4,455.00 | \$4,002.95 |
| 6/16/2023 | Currie, Andrew     | Multiple correspondence and conferences with J. Sabin regarding strategy regarding earn, plan and updates; correspondence and call with N. Tuganov regarding litigation advisory board interview and various updates; follow up with J. Sabin regarding updates; further correspondence regarding call regarding mediation; correspondence with D. Latona regarding mediation   | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,075.60 |
| 6/17/2023 | Sabin, Jeffrey S.  | Review/analysis of pleadings regarding mediation of Plan issues   | 1.7 | 1.7 | \$1,650.00 | \$2,805.00 | \$2,520.37 |
| 6/17/2023 | Currie, Andrew     | Analysis regarding bankruptcy strategy; correspondence with N. Tuganov regarding updates  | 0.4 | 0.4 | \$1,100.00 | \$440.00   | \$395.35   |
| 6/18/2023 | Sabin, Jeffrey S.  | Continued review of Plan and key documents in Chapter 11 case regarding upcoming mediation and call with debtors' lawyers, including issues related to "Coin Report" and to potential significant claims that would be aided by Ponzi   | 1.4 | 1.4 | \$1,650.00 | \$2,310.00 | \$2,075.60 |
| 6/18/2023 | Currie, Andrew     | Correspondence and conferences with N. Tuganov regarding strategy regarding bankruptcy, litigation trust and class issues; follow up regarding same   | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$494.19   |
| 6/19/2023 | Sabin, Jeffrey S.  | Prepared outline for call with debtors' counsel regarding plan mediation; telephone conference with A. Currie; conference call with debtors counsel and A. Currie regarding plan mediation; review of/response to emails regarding mediation  | 1.6 | 1.6 | \$1,650.00 | \$2,640.00 | \$2,372.12 |
| 6/19/2023 | Currie, Andrew     | Correspondence and conference with J. Sabin regarding update and strategy regarding mediation; participate in call with Kirkland regarding mediation issues and next steps; follow up with J. Sabin regarding mediator and strategy regarding earn ad hoc outreach; follow up   | 1.7 | 1.7 | \$1,100.00 | \$1,870.00 | \$1,680.25 |
| 6/20/2023 | Peled, Arie A.     | Email A. Currie regarding application to join litigation advisory board; email client regarding same; revise client resume; call with A. Currie regarding same; email White & Case regarding submitting application to join litigation advisory board   | 0.6 | 0.6 | \$850.00   | \$510.00   | \$458.25   |
| 6/20/2023 | Sabin, Jeffrey S.  | Correspondence with counsel regarding mediator issues; analysis of issues regarding Motion to Convert Coins to BTC or Eth; telephone conference with A. Currie regarding Ponzi issues/benefits; review of plan  | 1.4 | 1.4 | \$1,650.00 | \$2,310.00 | \$2,075.60 |
| 6/20/2023 | Currie, Andrew     | Correspondence and conference with N. Tuganov regarding updates; correspondence and conferences with J. Sabin regarding strategy regarding mediation, litigation board, plan issues; correspondence and conference with A. Peled regarding updates; correspondence regarding revised resume; correspondence and conference with A. Peled regarding same and upcoming hearing; correspondence regarding mediation; correspondence regarding mediator and judge selection; analysis regarding same; follow up with J. Sabin | 1.5 | 1.5 | \$1,100.00 | \$1,650.00 | \$1,482.57 |
| 6/21/2023 | Peled, Arie A.     | Review filings on bankruptcy docket in preparation for June 28 omnibus hearing  | 0.4 | 0.4 | \$850.00   | \$340.00   | \$305.50   |
| 6/21/2023 | Sabin, Jeffrey S.  | Review of new pleadings, including (1) pro se token/IRS letter/issues, (2) Ad hoc borrowers objection to exclusivity, (3) UCC's support for exclusivity, (4) Court's denial of Hermann's motion to vacate and appeal; telephone conference with A. Currie regarding open issues   | 1.3 | 1.3 | \$1,650.00 | \$2,145.00 | \$1,927.34 |
| 6/21/2023 | Currie, Andrew     | Follow up regarding strategy regarding litigation board; correspondence and conference with J. Sabin and A. Peled regarding hearing and updates; analysis regarding DHS issues and possible next steps  | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$889.54   |

|           |                    |   |     |     |            |            |            |
|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 6/22/2023 | Peled, Arie A.     | Exchange emails with A. Currie and J. Sabin regarding application to join litigation oversight committee; draft email to White & Case regarding application to join litigation oversight committee; review filings on bankruptcy docket   | 0.5 | 0.5 | \$850.00   | \$425.00   | \$381.87   |
| 6/22/2023 | Levy, Carol Weiner | Review recently filed pleadings   | 0.7 | 0.7 | \$900.00   | \$630.00   | \$566.07   |
| 6/22/2023 | Sabin, Jeffrey S.  | Review/analysis of new pleadings regarding plan and other key issues; telephone conference with counsel for UCC mediator issues   | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,630.83 |
| 6/22/2023 | Currie, Andrew     | Conferences with J. Sabin and A. Peled regarding class proof of claims; multiple correspondence regarding mediation and next steps; correspondence regarding government issues; correspondence regarding update regarding disclosure statement  | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,779.09 |
| 6/23/2023 | Sabin, Jeffrey S.  | Review of and response to emails regarding mediator matters; review of Texas Cease and Desist Order; telephone conference with A. Currie; review of appeal of Bankruptcy Court Denial of Vacatur Motion   | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,779.09 |
| 6/23/2023 | Levy, Carol Weiner | Review recently filed pleadings   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$404.34   |
| 6/23/2023 | Currie, Andrew     | Correspondence and conferences with A. Schwartz regarding strategy regarding update and next steps; correspondence with N. Tuganov regarding updates; follow up regarding mediation and update regarding class proof of claim issues  | 1.6 | 1.6 | \$1,100.00 | \$1,760.00 | \$1,581.41 |
| 6/24/2023 | Sabin, Jeffrey S.  | Review of pleadings relevant to any "admission" or assertion of ERA as securities; review/analysis of plan and began outline of plan issues   | 1.6 | 1.6 | \$1,650.00 | \$2,640.00 | \$2,372.12 |
| 6/24/2023 | Currie, Andrew     | Review update regarding June 28 hearing; confer with J. Sabin regarding mediation and next steps regarding plan issues; analysis regarding substantial contribution issues  | 0.8 | 0.8 | \$1,100.00 | \$880.00   | \$790.71   |
| 6/25/2023 | Sabin, Jeffrey S.  | Telephone conferences with A. Currie regarding mediator and plan issues; conference call with counsel for Ad hoc ERA regarding mediation; correspondence regarding mediation  | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,630.83 |
| 6/25/2023 | Currie, Andrew     | Conferences with A. Peled regarding update regarding June 28 hearing; review update regarding class proof of claim; correspondence regarding litigation advisory board interviews; confer with J. Sabin regarding update; conferences with N. Tuganov regarding update regarding bankruptcy matters and strategy regarding US government issues; follow up with A. Schwartz regarding same; follow up regarding hearing matters, class proof of claim and mediation issues; confer with J. Kuhns (ad hoc group) and J. Sabin regarding mediation issues; follow up with J. Sabin regarding mediation issues | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,075.60 |
| 6/26/2023 | Peled, Arie A.     | Conduct research regarding whether Earn accounts and similar accounts have been deemed securities; exchange multiple emails with J. Sabin regarding same; email A. Currie regarding June 28 omnibus hearing and Earn Ad Hoc group   | 4.9 | 4.9 | \$850.00   | \$4,165.00 | \$3,742.37 |
| 6/26/2023 | Sabin, Jeffrey S.  | Review/analysis of NY AGT Complaint, Examiner Report and State Cease and Desist Order regarding 510(b) and related plan issues; review of SEC Response to Motion to Convert tokens; review of pro se letters/objections to Motion to delistize CEL tokens; review of correspondence regarding mediation   | 1.7 | 1.7 | \$1,650.00 | \$2,805.00 | \$2,520.37 |
| 6/26/2023 | O'Brien, Daniel A. | Emails with team regarding subordination issues   | 0.3 | 0.3 | \$900.00   | \$270.00   | \$242.60   |
| 6/26/2023 | Currie, Andrew     | Correspondence regarding amended Mashinsky complaint and issues regarding earn accounts and possible subordination; review update regarding possible subordination issues regarding earn reward and other SEC actions; analysis regarding same; correspondence with N. Tuganov regarding updates  | 1.3 | 1.3 | \$1,100.00 | \$1,430.00 | \$1,284.90 |
| 6/27/2023 | Peled, Arie A.     | Confer with A. Currie, J. Sabin and C. Weiner Levy regarding preparation for omnibus hearing; review and analyze Debtors' motion to approve settlement with preferred equity holders and disclosure statement; draft email to White & Case regarding proposed settlement and other issues   | 3.7 | 3.7 | \$850.00   | \$3,145.00 | \$2,825.87 |
| 6/27/2023 | Levy, Carol Weiner | Review recently filed pleadings; conference call in preparation for 6/28/ hearing   | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,213.01 |
| 6/27/2023 | Sabin, Jeffrey S.  | Began review/analysis of Settlement with preferred stockholders and issues regarding same; began review of disclosure statement; conference with A. Currie regarding next steps   | 1.1 | 1.1 | \$1,650.00 | \$1,815.00 | \$1,630.83 |
| 6/27/2023 | Currie, Andrew     | Correspondence and conferences with J. Sabin and A. Peled regarding hearing; follow up with A. Colodny regarding 7023 issues and updates; correspondence with N. Tuganov regarding update regarding DHS issues; correspondence with A. Schwartz regarding issues regarding DHS; further correspondence regarding mediation and update regarding earn and subordination issues; conferences with J. Sabin  | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,779.09 |

|           |                    |  |     |     |            |            |            |
|-----------|--------------------|--|-----|-----|------------|------------|------------|
| 6/27/2023 | O'Brien, Daniel A. | Emails with team regarding 6.28 hearing, status, settlement with Preferred Bs, stipulation on conversion of Altcoins, CEL-related motion and government claims; review same  | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,213.01 |
| 6/28/2023 | Peled, Arie A.     | Prepare for and attend omnibus hearing; draft email summarizing hearing  | 2.9 | 2.9 | \$850.00   | \$2,465.00 | \$2,214.87 |
| 6/28/2023 | Levy, Carol Weiner | Review recently filed pleadings; review summary of hearing   | 0.8 | 0.8 | \$900.00   | \$720.00   | \$646.94   |
| 6/28/2023 | Sabin, Jeffrey S.  | Review of disclosure statement; review of preferred settlement and UCC responses to questions  | 1.2 | 1.2 | \$1,650.00 | \$1,980.00 | \$1,779.09 |
| 6/28/2023 | Currie, Andrew     | Confer with A. Peled and J. Sabin regarding hearing and update regarding same; correspondence and conference with A. Schwartz regarding government issues; correspondence with N. Tuganov regarding update regarding bankruptcy; correspondence regarding mediation issues   | 1.2 | 1.2 | \$1,100.00 | \$1,320.00 | \$1,186.06 |
| 6/29/2023 | Levy, Carol Weiner | Conference with J. Sabin regarding Ponzi and customer issues; review emails regarding plan, recent pleadings and regulator issues; review recent pleadings   | 1.8 | 1.8 | \$900.00   | \$1,620.00 | \$1,455.62 |
| 6/29/2023 | Sabin, Jeffrey S.  | Began review/analysis of (1) disclosure statement and (2) settlement and (2) settlement with preferreds  | 2.1 | 2.1 | \$1,650.00 | \$3,465.00 | \$3,113.40 |
| 6/29/2023 | Currie, Andrew     | Correspondence and conference with A. Schwartz regarding DHS and government issues; conference call with N. Tuganov and A. Schwartz regarding US strategy; follow up regarding litigation advisory board issues; correspondence and conference with A. Peled regarding updates; follow up with N. Tuganov regarding bankruptcy issues and updates; correspondence with A. Peled regarding xClaim call; correspondence with A. Glanz regarding same | 1.6 | 1.6 | \$1,100.00 | \$1,760.00 | \$1,581.41 |
| 6/30/2023 | Sabin, Jeffrey S.  | Review/analysis of disclosure statement and plan   | 3.1 | 3.1 | \$1,650.00 | \$5,115.00 | \$4,595.97 |
| 6/30/2023 | O'Brien, Daniel A. | Review docket, 6.28 hearing minutes, status  | 0.4 | 0.4 | \$900.00   | \$360.00   | \$323.47   |
| 6/30/2023 | Currie, Andrew     | Confer with A. Schwartz regarding follow up issues; correspondence and conference with N. Tuganov regarding updates; call with A. Glanz (xClaim) regarding claim issues; follow up with A. Peled regarding bankruptcy updates; follow up regarding position paper and multiple correspondence regarding mediation issues; analysis regarding same; correspondence regarding class proof of claim issues; confer with J. Sabin regarding updates    | 2.3 | 2.3 | \$1,100.00 | \$2,530.00 | \$2,273.28 |
| 6/30/2023 | Levy, Carol Weiner | Review Preferred Series B stipulation; review update email to creditors' committee   | 0.6 | 0.6 | \$900.00   | \$540.00   | \$485.21   |
| 7/1/2023  | Sabin, Jeffrey S.  | Review/analysis of disclosure statement and began outline of issues/positions for Plan Mediation   | 3.1 | 2.1 | \$1,650.00 | \$5,115.00 | \$3,465.00 |
| 7/2/2023  | Currie, Andrew     | Correspondence and conferences with J. Sabin regarding mediation and strategy regarding same   | 0.4 | 0.4 | \$1,100.00 | \$440.00   | \$440.00   |
| 7/3/2023  | Sabin, Jeffrey S.  | Continued review/analysis of Disclosure Statement and outline of issues and positions for Mediation; review/analysis of Preferred Shareholders' Settlement   | 1.9 | 1.9 | \$1,650.00 | \$3,135.00 | \$3,135.00 |
| 7/3/2023  | Currie, Andrew     | Correspondence and conferences with J. Sabin and A. Peled regarding strategy regarding plan and mediation issues; correspondence regarding same; correspondence with J. Kuhns regarding ad hoc call and updates; correspondence regarding litigation board interview and update  | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,980.00 |
| 7/4/2023  | Currie, Andrew     | Correspondence with J. Kuhns regarding call; calls with J. Sabin regarding mediation strategy and next steps; begin review of disclosure statement   | 0.6 | 0.6 | \$1,100.00 | \$660.00   | \$660.00   |
| 7/5/2023  | Levy, Carol Weiner | Review plan and disclosure statement; review Ponzi complaint regarding position paper  | 2.5 | 2.5 | \$900.00   | \$2,250.00 | \$2,250.00 |
| 7/5/2023  | Currie, Andrew     | Continue review of disclosure statement, exhibits and analysis regarding mediation issues; correspondence and conference with C. Levy and A. Peled regarding mediation issues; analysis regarding mediation; correspondence with J. Kuhns regarding position paper and call regarding mediation issues; analysis regarding subordination issues  | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,310.00 |
| 7/6/2023  | Peled, Arie A.     | Exchange emails with C. Weiner Levy regarding mediation; prepare for call regarding mediation statement and settlement position  | 0.4 | 0.4 | \$850.00   | \$340.00   | \$340.00   |
| 7/6/2023  | Sabin, Jeffrey S.  | Completed review/analysis of Disclosure Statement and revised/updated issues and positions for mediation   | 2.1 | 2.1 | \$1,650.00 | \$3,465.00 | \$3,465.00 |
| 7/6/2023  | Levy, Carol Weiner | Continue reviewing disclosure statement, plan, settlement agreements and related pleadings in connection with mediation position papers  | 2.6 | 2.6 | \$900.00   | \$2,340.00 | \$2,340.00 |
| 7/6/2023  | Currie, Andrew     | Continue review of disclosure statement and exhibits; correspondence regarding mediation issues; correspondence and conference with N. Tuganov regarding updates   | 1.5 | 1.5 | \$1,100.00 | \$1,650.00 | \$1,650.00 |
| 7/7/2023  | Peled, Arie A.     | Calls with A. Currie, J. Sabin and C. Weiner Levy regarding drafting position paper and preparation for mediation; review and revise position paper; conduct research in connection with same  | 3.4 | 3.4 | \$850.00   | \$2,890.00 | \$2,890.00 |
| 7/7/2023  | Levy, Carol Weiner | Continue reviewing disclosure statement and plan; conference with Venable team regarding mediation papers; draft mediation position paper  | 4.3 | 3.7 | \$900.00   | \$3,870.00 | \$3,330.00 |

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|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 7/7/2023  | Sabin, Jeffrey S.  | Drafted outline for internal Zoom to discuss position paper and settlement requests; Zoom events to discuss same with Venable team and with counsel for ERC Ad hocs   | 3.7 | 3.7 | \$1,650.00 | \$6,105.00 | \$6,105.00 |
| 7/7/2023  | Currie, Andrew     | Correspondence regarding call; participate in conference call with J. Sabin, A. Peled and C. Levy regarding strategy regarding mediation and position papers; review disclosure statement, exhibits, liquidation analysis, claim issues; follow up with J. Sabin regarding next steps; participate in ad hoc call with J. Kuhns and J. Sabin; correspondence with N. Tuganov regarding updates; follow up regarding same; correspondence with A. Colodny regarding call and updates; correspondence with J. Kuhns regarding update  | 4.2 | 3.7 | \$1,100.00 | \$4,620.00 | \$4,070.00 |
| 7/8/2023  | Peled, Arie A.     | Review and revise mediation statement; conduct research in connection with same; exchange emails with J. Sabin regarding same   | 0.9 | 0.9 | \$850.00   | \$765.00   | \$765.00   |
| 7/8/2023  | Sabin, Jeffrey S.  | Continued review/analysis of Disclosure Statement and other relevant documents and outline of additional issues for mediation and responses regarding Disclosure Statement and Plan   | 3.2 | 3.2 | \$1,650.00 | \$5,280.00 | \$5,280.00 |
| 7/9/2023  | Peled, Arie A.     | Conduct additional research in connection with mediation statement; review and revise mediation statement   | 6.9 | 5.9 | \$850.00   | \$5,865.00 | \$5,015.00 |
| 7/9/2023  | Sabin, Jeffrey S.  | Finished review/analysis of Disclosure Statement and related documents and draft comprehensive outline of fact and law questions regarding mediation and Plan; initial review of key applicable cases   | 4.2 | 3.2 | \$1,650.00 | \$6,930.00 | \$5,280.00 |
| 7/9/2023  | Currie, Andrew     | Further correspondence with J. Kuhns regarding ad hoc and position papers; multiple correspondence regarding newco, mediation issues; analysis regarding same   | 1.1 | 1.1 | \$1,100.00 | \$1,210.00 | \$1,210.00 |
| 7/10/2023 | Peled, Arie A.     | Review and revise mediation statement; conduct additional research in connection with same  | 8.2 | 8.2 | \$850.00   | \$6,970.00 | \$6,970.00 |
| 7/10/2023 | Sabin, Jeffrey S.  | Review/analysis of all relevant documents and further outline/revision to issues/arguments to support Mediation Position Paper; review of new pleadings, including revised BRIC bid and possible new bidder; Zoom vent with counsel to UCC regarding all open Plan/mediation issues; conference with A. Peled regarding open issues   | 3.9 | 3.9 | \$1,650.00 | \$6,435.00 | \$6,435.00 |
| 7/10/2023 | Levy, Carol Weiner | Review mediation paper; research issues raised by J.Sabin regarding same  | 3.2 | 3.2 | \$900.00   | \$2,880.00 | \$2,880.00 |
| 7/10/2023 | O'Brien, Daniel A. | Review docket, motion to approve disclosure statement, series B preferred settlement  | 0.6 | 0.6 | \$900.00   | \$540.00   | \$540.00   |
| 7/10/2023 | Currie, Andrew     | Correspondence with A. Peled regarding mediation statement; continue review of mediation statement, revised plan and disclosure statement; correspondence and conferences with J. Sabin regarding strategy regarding plan mediation; correspondence and conferences with A. Colodny regarding plan mediation issues and update regarding class proof of claim; calls with A. Peled regarding update; follow up with J. Sabin regarding next steps; correspondence and calls with N. Tuganov regarding updates; correspondence regarding Celsius litigation trust interview; correspondence with J. Kuhns regarding call with earn ad hoc group; continue review and revision to mediation statement | 3.9 | 3.9 | \$1,100.00 | \$4,290.00 | \$4,290.00 |
| 7/11/2023 | Peled, Arie A.     | Review and revise mediation statement; conduct additional research in connection with same  | 9.2 | 9.2 | \$850.00   | \$7,820.00 | \$7,820.00 |
| 7/11/2023 | Sabin, Jeffrey S.  | Further revised outline(s) for mediation statements and conferences and Zooms with counsel for ERC Ad hoc, A. Peled and C. Levy; analysis/review of cases regarding setoff; analysis/review of cases regarding 1129 and 1145 issues; review/revisions to initial mediation statement; review of new pleadings regarding objection to preferred settlement and revisions to and possible additional backup plan bids   | 4.1 | 4.1 | \$1,650.00 | \$6,765.00 | \$6,765.00 |
| 7/11/2023 | Levy, Carol Weiner | Work on mediation position papers; conferences with J.Sabin and A.Peled regarding same  | 7.4 | 7.4 | \$900.00   | \$6,660.00 | \$6,660.00 |
| 7/11/2023 | Currie, Andrew     | Correspondence and conference with J. Kuhns and J. Nagi regarding ad hoc position papers; continue review settlement papers; conferences with J. Sabin regarding strategy regarding mediation, settlement papers; correspondence and conference with A. Peled regarding revisions and update regarding settlement papers; correspondence and conference with N. Tuganov regarding updates; follow up regarding interview and timing   | 3.1 | 3.1 | \$1,100.00 | \$3,410.00 | \$3,410.00 |
| 7/12/2023 | Peled, Arie A.     | Call with A. Currie and N. Tuganov regarding interview and mediation; exchange emails with N. Tuganov and White & Case regarding interview; review and revise mediation statement and settlement position paper; confer with C. Weiner Levy regarding same  | 5.6 | 5.6 | \$850.00   | \$4,760.00 | \$4,760.00 |
| 7/12/2023 | Levy, Carol Weiner | Finalize mediation position papers  | 3.8 | 3.8 | \$900.00   | \$3,420.00 | \$3,420.00 |
| 7/12/2023 | Sabin, Jeffrey S.  | Final review/revisions to position paper and settlement term sheet and review of applicable pleadings regarding same; Zoom events and calls with team regarding same  | 4.1 | 3.1 | \$1,650.00 | \$6,765.00 | \$5,115.00 |

|           |                    |  |     |     |            |             |            |
|-----------|--------------------|--|-----|-----|------------|-------------|------------|
| 7/12/2023 | Currie, Andrew     | Multiple correspondence and conferences with N. Tuganov regarding update and strategy; multiple conferences with J. Kuhns regarding mediation issues; follow up with J. Sabin regarding strategy regarding mediation and substantial contribution and plan reimbursement issues; conferences with A. Peled regarding mediation statement; follow up regarding interviews; review and finalize mediation and settlement papers; further correspondence and conferences with A. Peled regarding mediation strategy; follow up with J. Sabin regarding same; begin review of mediation statements; correspondence with committee counsel regarding interview; correspondence with N. Tuganov regarding interview and update regarding same; follow up with A. Peled regarding oversight board interview | 4.2 | 3.2 | \$1,100.00 | \$4,620.00  | \$3,520.00 |
| 7/13/2023 | Peled, Arie A.     | Review and analyze SEC complaint against Mashinsky and Celsius; email J. Sabin, A. Currie and C. Weiner Levy regarding same; email N. Tuganov regarding same; exchange emails with White & Case and N. Tuganov regarding interview; confer with J. Sabin regarding regulatory complaints and settlements   | 2.1 | 2.1 | \$850.00   | \$1,785.00  | \$1,785.00 |
| 7/13/2023 | Levy, Carol Weiner | Review indictment; review FTC Stipulation; conference with J.Sabin regarding same; review other parties' mediation papers;   | 2.1 | 2.1 | \$900.00   | \$1,890.00  | \$1,890.00 |
| 7/13/2023 | Sabin, Jeffrey S.  | Began review/analysis of Mediation position papers; review/analysis of terms of service; review/analysis of Borrower lawsuits; began outline of key arguments and support therefor; review/responses to correspondence from various mediation parties, including debtors' counsel and counsel for Plan Sponsor   | 5.1 | 5.1 | \$1,650.00 | \$8,415.00  | \$8,415.00 |
| 7/13/2023 | Currie, Andrew     | Review various mediation and position papers regarding Judge Wiles mediation; analysis regarding mediation strategy; multiple correspondence and conferences with J. Sabin and A. Peled regarding mediation, SEC issues regarding earn rewards, Mashinsky indictment and updates; correspondence and conferences with N. Tuganov regarding interview and updates; follow up regarding mediation issues and next steps; confer with A. Peled regarding mediation issues   | 3.7 | 3.7 | \$1,100.00 | \$4,070.00  | \$4,070.00 |
| 7/14/2023 | Peled, Arie A.     | Review and analyze all parties' mediation statements; conduct research in preparation for mediation  | 2   | 2   | \$850.00   | \$1,700.00  | \$1,700.00 |
| 7/14/2023 | Sabin, Jeffrey S.  | Review/analysis of new lawsuits by SEC, FTC and CFTC against debtors and former insiders and outline of how allegations therein could relate to upcoming Mediation; review/analysis of "Settlement" with FTC and issues raised by the Settlement; Zoom events with the team; review/analysis of position papers and further outline of responses to same; telephone conferences with counsel to Mediation participants; review/analysis of NYAG pleadings; review/analysis of pleadings in other cases regarding "security" issues   | 6.9 | 5.9 | \$1,650.00 | \$11,385.00 | \$9,735.00 |
| 7/14/2023 | Levy, Carol Weiner | Prepare for mediation and conference calls regarding same  | 4   | 4   | \$900.00   | \$3,600.00  | \$3,600.00 |
| 7/14/2023 | Currie, Andrew     | Continue review of mediation statements; confer with J. Sabin, A. Peled and C. Levy regarding mediation strategy; follow up regarding mediation statements, Mashinsky indictment and next steps regarding mediation issues   | 2.1 | 2.1 | \$1,100.00 | \$2,310.00  | \$2,310.00 |
| 7/15/2023 | Sabin, Jeffrey S.  | Continued review/analysis of Position Papers, Term of Service, Loan Agreements in connection with preparation for Mediation, including defense of Position Paper and outline of challenges to other Positions; telephone conference with M. Bloom regarding tax issues regarding positions   | 4.7 | 4.7 | \$1,650.00 | \$7,755.00  | \$7,755.00 |
| 7/15/2023 | Currie, Andrew     | Correspondence and conferences with J. Sabin and A. Peled regarding mediation strategy; review update regarding disclosure statement; follow up regarding mediation issues and strategy regarding same   | 1.1 | 1.1 | \$1,100.00 | \$1,210.00  | \$1,210.00 |
| 7/16/2023 | Peled, Arie A.     | Conduct research in connection with preparation for mediation; call with A. Currie, J. Sabin and C. Weiner Levy regarding same; email N. Tuganov regarding mediation   | 2.1 | 2.1 | \$850.00   | \$1,785.00  | \$1,785.00 |
| 7/16/2023 | Sabin, Jeffrey S.  | Completed review/analysis of applicable pleadings and documents and revised outline of key arguments in support; Zoom event with team regarding same; dinner with A. Currie and A. Peled regarding preparation for Mediation   | 2.7 | 2.7 | \$1,650.00 | \$4,455.00  | \$4,455.00 |
| 7/16/2023 | Bloom, Michael A.  | Tax discussion and review of J. Sabin diagram re: instrument qualification   | 2.1 | 2.1 | \$1,030.00 | \$2,163.00  | \$2,163.00 |
| 7/16/2023 | Currie, Andrew     | Correspondence and conference with N. Tuganov regarding updates; confer with J. Sabin, A. Peled and C. Levy regarding strategy regarding mediation; prepare for same; travel to NYC (50%) for Judge Wiles mediation and court hearings; meet with J. Sabin and A. Peled regarding mediation strategy and next steps; correspondence with N. Tuganov regarding update regarding mediation and next steps  | 4.9 | 4.9 | \$1,100.00 | \$5,390.00  | \$5,390.00 |

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|-----------|--------------------|--|------|-----|------------|-------------|-------------|
| 7/17/2023 | Peled, Arie A.     | Prepare for and attend mediation; draft update to N. Tuganov regarding mediation   | 12.3 | 8.3 | \$850.00   | \$10,455.00 | \$7,055.00  |
| 7/17/2023 | Bloom, Michael A.  | Review additional files provided by J. Sabin in connection with tax analysis   | 3.2  | 3.2 | \$1,030.00 | \$3,296.00  | \$3,296.00  |
| 7/17/2023 | Sabin, Jeffrey S.  | Preparation for and participation in all day mediation regarding plan issues; numerous negotiation sessions with Mediator and parties to Mediation; conference and dinner with A. Currie and Nate Tuganov regarding key positions; outline of possible Settlement term sheet   | 8.2  | 8.2 | \$1,650.00 | \$13,530.00 | \$13,530.00 |
| 7/17/2023 | Currie, Andrew     | Conferences with N. Tuganov regarding mediation strategy; prepare for and attend to mediation issues with Judge Wiles; conferences with ad hoc earn group, debtors and committee; follow up with J. Sabin and A. Peled regarding update; correspondence with N. Tuganov regarding mediation updates; correspondence and conferences with A. Colodny regarding deal updates and term sheet  | 8.7  | 8.7 | \$1,100.00 | \$9,570.00  | \$9,570.00  |
| 7/18/2023 | Peled, Arie A.     | Prepare for mediation; attend omnibus bankruptcy court hearing and mediation; draft status update to N. Tuganov  | 10   | 8.2 | \$850.00   | \$8,500.00  | \$6,970.00  |
| 7/18/2023 | Sabin, Jeffrey S.  | All day mediation regarding plan issues and drafted/revised Settlement Term Sheet and negotiations thereof with all Mediation parties; review/revisions to update memo to client; participation in Court hearings regarding class proof of claim issues; review/analysis of preference analysis  | 7.7  | 7.7 | \$1,650.00 | \$12,705.00 | \$12,705.00 |
| 7/18/2023 | Currie, Andrew     | Correspondence and conferences with N. Tuganov regarding update regarding mediation; attend second day of mediation with Judge Wiles; meet with earn ad hoc; further correspondence and conferences with N. Tuganov regarding term sheet; review and revise term sheet; follow up regarding same; correspondence and conference with J. Sabin and A. Peled regarding strategy regarding interview and issues regarding oversight board   | 8.2  | 8.2 | \$1,100.00 | \$9,020.00  | \$9,020.00  |
| 7/19/2023 | Peled, Arie A.     | Prepare for and attend mediation   | 9.5  | 9.5 | \$850.00   | \$8,075.00  | \$8,075.00  |
| 7/19/2023 | Sabin, Jeffrey S.  | Review/analysis of multiple documents, including RB preference analysis, revised proposed Plan Settlement Term Sheet, revised recovery analysis; multiple all-day Mediation with Mediator and Mediation parties; review of final term sheet; preparation of questions for client regarding interview by UCC for membership on LOC; multiple meeting/calls with A. Currie and A. Peled  | 9.6  | 9.6 | \$1,650.00 | \$15,840.00 | \$15,840.00 |
| 7/19/2023 | Currie, Andrew     | Attend to multiple mediation issues; correspondence and conferences with N. Tuganov regarding update regarding mediation; attend third day of mediation with Judge Wiles; meet with earn ad hoc; further correspondence and conferences with N. Tuganov regarding term sheet; review and revise term sheet; return travel from NYC (50%); follow up regarding same; correspondence and conference with J. Sabin and A. Peled regarding strategy regarding interview and issues regarding oversight board; further correspondence and conferences with J. Sabin and A. Peled regarding term sheet and finalizing same | 8.9  | 8.9 | \$1,100.00 | \$9,790.00  | \$9,790.00  |
| 7/20/2023 | Peled, Arie A.     | Participate in call with A. Currie, J. Sabin and N. Tuganov in preparation for interview with UCC regarding litigation oversight committee; attend N. Tuganov's interview with UCC regarding litigation oversight committee  | 2    | 2   | \$850.00   | \$1,700.00  | \$1,700.00  |
| 7/20/2023 | Sabin, Jeffrey S.  | Review/revisions to questions to/by client for interview for LOC with UCC; Zoom event with client regarding prep for interview; review/revisions to final Plan/Mediation Term Sheet and emails and calls with Mediation Parties; review of Cole lift stay motion; telephone conferences with team regarding interview results and open Plan/Disclosure Statement issues; review of order approving Preferred Settlement  | 3.9  | 2.9 | \$1,650.00 | \$6,435.00  | \$4,785.00  |
| 7/20/2023 | Levy, Carol Weiner | Review docket and recently filed pleadings; review emails regarding mediation  | 0.7  | 0.7 | \$900.00   | \$630.00    | \$630.00    |
| 7/20/2023 | Currie, Andrew     | Correspondence with A. Peled regarding settlement; correspondence and conferences with J. Sabin and A. Peled regarding strategy regarding settlement, litigation oversight board and interview regarding same; participate in interview regarding litigation oversight board; follow up with N. Tuganov regarding oversight board; correspondence and conferences with J. Sabin  | 3.4  | 3.4 | \$1,100.00 | \$3,740.00  | \$3,740.00  |
| 7/21/2023 | Peled, Arie A.     | Review and provide comments on Plan Support Agreement  | 1.6  | 1.6 | \$850.00   | \$1,360.00  | \$1,360.00  |
| 7/21/2023 | Levy, Carol Weiner | Review proposed deal term sheet and motion to approve same and emails regarding same; review recently filed pleadings;   | 2.2  | 2.2 | \$900.00   | \$1,980.00  | \$1,980.00  |
| 7/21/2023 | Sabin, Jeffrey S.  | Telephone conferences with counsel for ad hoc Earn claims, debtors and UCC re: various issues re: Plan, Disclosure Statement and PSA; drafted outline of a response to UCC/debtors motion to approve class settlement; began review of draft PSA; review of Plan and Disclosure Statement re: Stakeholder and IRS claims issues  | 3.1  | 3.1 | \$1,650.00 | \$5,115.00  | \$5,115.00  |

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|-----------|--------------------|--|-----|-----|------------|------------|------------|
| 7/21/2023 | Currie, Andrew     | Correspondence and conferences with A. Peled regarding class proof of claim and settlement; follow up regarding UCC interview; further correspondence and conferences with J. Sabin and A. Peled regarding revisions to settlement and possible response regarding same; follow up regarding plan issues   | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,980.00 |
| 7/22/2023 | Currie, Andrew     | Correspondence regarding update regarding PSA and call regarding same  | 0.3 | 0.3 | \$1,100.00 | \$330.00   | \$330.00   |
| 7/23/2023 | Sabin, Jeffrey S.  | Review of and revisions to initial draft PSA, including global questions re: plan and disclosure statement   | 3.5 | 3.5 | \$1,650.00 | \$5,775.00 | \$5,775.00 |
| 7/23/2023 | Currie, Andrew     | Multiple correspondence regarding PSA; correspondence with J. Sabin, A. Peled and C. Levy regarding revisions to PSA and next steps  | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$990.00   |
| 7/24/2023 | Peled, Arie A.     | Calls with J. Sabin, A. Currie and C. Weiner Levy regarding PSA; review and revise PSA; draft email to J. Kuhns regarding same; review and analyze new filings on bankruptcy docket  | 5   | 5   | \$850.00   | \$4,250.00 | \$4,250.00 |
| 7/24/2023 | Levy, Carol Weiner | Review markups of PSA; conference call regarding same  | 1.5 | 1.5 | \$900.00   | \$1,350.00 | \$1,350.00 |
| 7/24/2023 | Sabin, Jeffrey S.  | Review of additional revisions/questions re: draft PSA; Zoom with Venable team re: same; review/comments to draft PSA and cover note to counsel for Ad Hoc Earn Group; telephone conference with Joyce Kunz re: open issues; telephone conference with Andrew Currie   | 3.1 | 3.1 | \$1,650.00 | \$5,115.00 | \$5,115.00 |
| 7/24/2023 | O'Brien, Daniel A. | Review docket, status, pleadings, position papers  | 0.9 | 0.9 | \$900.00   | \$810.00   | \$810.00   |
| 7/24/2023 | Currie, Andrew     | Multiple correspondence regarding plan issues; continue review of updates regarding term sheet and class proof of claim issues; correspondence and conferences with J. Sabin, A. Peled and C. Levy regarding strategy regarding PSA and revisions to same; continue review and revisions to PSA and update regarding settlement issues; analysis regarding PSA and settlement issues; correspondence and conference with J. Sabin regarding updates; correspondence with J. Kuhns regarding ad hoc issues                    | 3.2 | 3.2 | \$1,100.00 | \$3,520.00 | \$3,520.00 |
| 7/25/2023 | Peled, Arie A.     | Review and analyze Earn Ad Hoc Group's comments on PSA; review and analyze J. Sabin comments in connection with same; provide additional comments in connection with same; exchange emails with J. Sabin, A. Currie, and C. Weiner Levy regarding same; confer with C. Weiner Levy regarding same  | 2.4 | 2.4 | \$850.00   | \$2,040.00 | \$2,040.00 |
| 7/25/2023 | Levy, Carol Weiner | Review PSA markups; conference with A. Peled regarding same; conference with J. Sabin regarding same; preparation of comments to J. Kuhns markup;  | 5.3 | 4.3 | \$900.00   | \$4,770.00 | \$3,870.00 |
| 7/25/2023 | Sabin, Jeffrey S.  | Review/analysis/mark-up of "Current Plan" to reflect (a) plan term sheet and (b) material open issues; telephone conferences with counsel for debtor re: certain open issues; review of PSA mark-up from counsel to Ad hoc Earn group and telephone conferences with Joyce Kuhn, Carol Levy re: open issues; mark-up of response to Ad hoc PSA and calls with Carol Levy re: same  | 5.6 | 4.6 | \$1,650.00 | \$9,240.00 | \$7,590.00 |
| 7/25/2023 | Currie, Andrew     | Multiple correspondence and conferences with J. Sabin, A. Peled and C. Levy regarding strategy regarding PSA, revisions, expenses and updates; further correspondence with A. Peled regarding strategy regarding interviews; correspondence with C. Levy regarding PSA revisions; review and revise PSA; review ad hoc comments; further review and revision to PSA revisions; correspondence with J. Kuhns regarding ad hoc comments and call regarding same; further correspondence regarding expense reimbursement issues | 3.5 | 3.5 | \$1,100.00 | \$3,850.00 | \$3,850.00 |
| 7/26/2023 | Peled, Arie A.     | Call with A. Currie, J. Sabin and C. Weiner Levy in preparation for discussion with Earn Ad Hoc Group regarding PSA comments; call with counsel for Earn Ad Hoc Group; review and analyze revised draft PSA' provide additional comments on same   | 1.8 | 1.8 | \$850.00   | \$1,530.00 | \$1,530.00 |
| 7/26/2023 | Levy, Carol Weiner | Review PSA markup and telephone conference with J. Sabin regarding same; Venable team conference call regarding PSA issues; conference call with Ad Hoc Earn Holders' counsel regarding same; review Plan related documents  | 2.8 | 2.8 | \$900.00   | \$2,520.00 | \$2,520.00 |
| 7/26/2023 | Sabin, Jeffrey S.  | Review/revisions to multiple revised drafts of the PSA and outline of key open issues re: PSA, Disclosure Statement and Plan; Zoom event with Venable team re: same; Zoom event with counsel for Ad hoc Earn Group; telephone conferences and emails with counsels for debtors, UCC and RB in response to joint revised draft PSA  | 3.7 | 3.7 | \$1,650.00 | \$6,105.00 | \$6,105.00 |

|           |                    |   |     |     |            |            |            |
|-----------|--------------------|---|-----|-----|------------|------------|------------|
| 7/26/2023 | Currie, Andrew     | Continue review of class proof of claim issues; correspondence regarding 1129 and plan reimbursement issues; multiple conferences with J. Sabin regarding strategy regarding PSA and ad hoc call; participate in conference call with J. Kuhns, J. Nagi, J. Sabin and A. Peled regarding PSA and ad hoc earn issues; follow up call regarding ad hoc concerns and next steps; multiple correspondence regarding PSA and revisions; follow up regarding same; further correspondence with C. Levy regarding updates and next steps; multiple correspondence regarding ad hoc borrowers, debtors and UCC responses to PSA comments and next steps; further correspondence from J. Kuhns and D. Adler regarding various ad hoc positions | 3.6 | 3.6 | \$1,100.00 | \$3,960.00 | \$3,960.00 |
| 7/27/2023 | Levy, Carol Weiner | Review PSA markup; email to J. Sabin regarding same; preparation of Response in Support of Class Claim Settlement   | 3.2 | 3.2 | \$900.00   | \$2,880.00 | \$2,880.00 |
| 7/27/2023 | Currie, Andrew     | Review update regarding PSA; correspondence regarding ad hoc responses to PSA; multiple correspondence and conferences J. Sabin regarding strategy regarding class proof of claim settlement; correspondence with A. Peled and C. Levy regarding response; multiple correspondence regarding PSA and additional comments; correspondence regarding update regarding Figure and Fahrenheit proposals; correspondence with C. Koenig regarding revisions to PSA and next steps  | 3.2 | 3.2 | \$1,100.00 | \$3,520.00 | \$3,520.00 |
| 7/27/2023 | Sabin, Jeffrey S.  | Zoom calls with team, counsel to debtors and counsel to Ad hoc Earn Group regarding PSA and Plan issues; review/analysis of Figure offer; review/revisions to PSA; outline of open issues regarding possible response to FTC Stipulation and telephone conferences with Chris Koenig regarding same; review of responses/communications between Ad hoc borrowers and debtors  | 5.3 | 4.3 | \$1,650.00 | \$8,745.00 | \$7,095.00 |
| 7/28/2023 | Peled, Arie A.     | Call with A. Currie, J. Sabin and C. Weiner Levy regarding PSA; email committee counsel regarding litigation oversight committee  | 1   | 1   | \$850.00   | \$850.00   | \$850.00   |
| 7/28/2023 | Levy, Carol Weiner | Conference call with Venable team regarding revised PSA; prepare markup of same; review related plan documents; review numerous emails regarding plan alternatives, new proposed offers, and PSA  | 3.5 | 3.5 | \$900.00   | \$3,150.00 | \$3,150.00 |
| 7/28/2023 | Currie, Andrew     | Correspondence and conferences with N. Tuganov regarding updates; multiple correspondence regarding PSA and revisions to same; call with J. Sabin, A. Peled and C. Levy regarding strategy regarding PSA and term sheet; follow up with J. Sabin regarding updates; multiple correspondence with D. Adler, A. Colodny and C. Koenig regarding ad hoc borrower response regarding PSA and term sheet; further correspondence regarding same  | 3.3 | 3.3 | \$1,100.00 | \$3,630.00 | \$3,630.00 |
| 7/28/2023 | Sabin, Jeffrey S.  | Began review/analysis of amended plan; final revisions to PSA and telephone conferences with team regarding same; telephone conferences with Chris Koenig regarding PSA issues and options regarding Ad hoc borrower refusal to support; review of draft response to 7023 motion; review of initial objections to disclosure statement  | 4.1 | 4.1 | \$1,650.00 | \$6,765.00 | \$6,765.00 |
| 7/29/2023 | Currie, Andrew     | Multiple correspondence regarding PSA and next steps; correspondence with C. Koenig regarding PSA and next steps; follow up with A. Colodny regarding update regarding PSA  | 0.5 | 0.5 | \$1,100.00 | \$550.00   | \$550.00   |
| 7/30/2023 | Currie, Andrew     | Correspondence regarding PSA and next steps   | 0.2 | 0.2 | \$1,100.00 | \$220.00   | \$220.00   |
| 7/31/2023 | Peled, Arie A.     | Call with A. Currie regarding PSA negotiations  | 0.2 | 0.2 | \$850.00   | \$170.00   | \$170.00   |
| 7/31/2023 | Levy, Carol Weiner | Review revised disclosure statement and plan; review emails regarding PSA issues; revise Response in Support of Class Claim Settlement; review docket   | 3.1 | 3.1 | \$900.00   | \$2,790.00 | \$2,790.00 |
| 7/31/2023 | Currie, Andrew     | Correspondence with J. Sabin regarding strategy regarding PSA, class proof of claim and position paper; correspondence and conferences with A. Peled regarding strategy regarding PSA and next steps; correspondence regarding settlement issues; multiple correspondence with C. Koenig and A. Coldony regarding update regarding settlement, plan mediation and next steps; follow up from D. Adler regarding ad hoc borrower response and potential resetting of mediation with Judge Wiles; further correspondence regarding same   | 2.3 | 2.3 | \$1,100.00 | \$2,530.00 | \$2,530.00 |
| 8/1/2023  | Peled, Arie A.     | Review statement in support of motion to settle class proof of claim; exchange emails with A. Currie, C. Weiner Levy and J. Sabin regarding PSA; call with counsel for Earn ad hoc group regarding same; draft summary of call with counsel for Earn ad hoc and email to J. Sabin, A. Currie and C. Weiner Levy; review draft settlement agreement regarding settlement of class proof of claim   | 2.3 | 2.3 | \$850.00   | \$1,955.00 | \$1,955.00 |



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|----------|--------------------|---|------|-----|------------|-------------|-------------|
| 8/1/2023 | Sabin, Jeffrey S.  | Review of and responses to numerous internal emails and emails from/to counsels for debtors, UCC and Ad hoc earn creditors regarding (a) PSA and plan issues, (b) 7023 settlement; telephone conferences with C. Levy and A. Currie; telephone conference with Chris Koenig   | 1.4  | 1.4 | \$1,650.00 | \$2,310.00  | \$2,310.00  |
| 8/1/2023 | Levy, Carol Weiner | Review Settlement Agreement and motion to approve same; conference with J.Sabin regarding all issues and strategy; review emails regarding PSA issues; attention to markup of PSA and circulate same; review recently filed pleadings   | 3.1  | 2.5 | \$900.00   | \$2,790.00  | \$2,250.00  |
| 8/1/2023 | Currie, Andrew     | Confer with A. Schwartz regarding US government contract strategy; correspondence and conferences with J. Sabin and C. Levy regarding strategy regarding settlement of class proof of claim; multiple correspondence regarding class proof of claim; correspondence regarding position paper; further conferences with J. Sabin regarding updates; correspondence with A. Colodny and C. Koenig regarding PSA and disclosure statement issues   | 3.1  | 2.5 | \$1,100.00 | \$3,410.00  | \$2,750.00  |
| 8/2/2023 | Peled, Arie A.     | Review class claim settlement agreement; exchange emails with J. Sabin, C. Weiner Levy and A. Currie regarding PSA negotiations; conferences with J. Sabin and C. Weiner Levy regarding class claim settlement agreement and PSA negotiations; review and revise statement in support of motion to settle class claim; review Committee plan support letter   | 1.9  | 1.9 | \$850.00   | \$1,615.00  | \$1,615.00  |
| 8/2/2023 | Levy, Carol Weiner | Review UCC Support Letter and mark up same; numerous revisions to Response in Support of Class Claim Settlement; telephone conference regarding Class Claim Settlement Agreement and prepare revisions to same; attention to PSA issues and strategy regarding resolution of same   | 4.7  | 4.7 | \$900.00   | \$4,230.00  | \$4,230.00  |
| 8/2/2023 | Sabin, Jeffrey S.  | Review/analysis of revised disclosure statement; review/analysis of draft Class Settlement and drafted revisions to same; review of UCC objection to FTC settlement; Zooms with counsels for debtors, UCC, Ad hoc earn and internal team; outline of key open issues regarding disclosure statement   | 5.9  | 4.5 | \$1,650.00 | \$9,735.00  | \$7,425.00  |
| 8/2/2023 | Currie, Andrew     | Correspondence with UCC and debtors regarding update regarding plan term sheet, ad hoc group responses and multiple correspondence regarding same; multiple correspondence regarding PSA; follow up calls with J. Sabin, A. Pele and C. Levy regarding class proof of claim; further correspondence regarding same; correspondence with N. Tuganov regarding updates  | 1.5  | 1.5 | \$1,100.00 | \$1,650.00  | \$1,650.00  |
| 8/3/2023 | Peled, Arie A.     | Calls with J. Sabin regarding comments on disclosure statement and plan; review and analyze plan and disclosure statement in connection with same; review and analyze new filings on bankruptcy docket  | 2    | 2   | \$850.00   | \$1,700.00  | \$1,700.00  |
| 8/3/2023 | Levy, Carol Weiner | Coordinate filing and service of Response in Support of Class Claim Settlement; review numerous emails regarding settlement, objections to disclosure statement and reservation of rights regarding the same; review revised Disclosure Statement   | 2.1  | 2.1 | \$900.00   | \$1,890.00  | \$1,890.00  |
| 8/3/2023 | Sabin, Jeffrey S.  | Review/analysis of revised Plan and disclosure statement and outline of significant open issues regarding same; Zoom call with counsel to UCC regarding same; drafted revisions to Revised Plan and telephone conference with A. Peled regarding same; review/analysis of multiple objections to disclosure statement; telephone conferences with counsel to Ad hoc earn regarding key open issues; telephone conferences with UCC and debtors' counsel regarding open PSA matters; review of ADR documents | 10.7 | 7   | \$1,650.00 | \$17,655.00 | \$11,550.00 |
| 8/3/2023 | Bloom, Michael A.  | Research tax rules regarding theft losses in connection with AUSA claims per discussion with J. Sabin   | 3.2  | 3.2 | \$1,030.00 | \$3,296.00  | \$3,296.00  |
| 8/3/2023 | Currie, Andrew     | Correspondence and conferences with N. Tuganov regarding update and authority to file; review finalized statement regarding class proof of claim; multiple correspondence regarding settlement of class proof of claim, PSA issues and response regarding same; review response and objection of ad hoc groups to PSA and next steps regarding disclosure statement hearing   | 2.2  | 2.2 | \$1,100.00 | \$2,420.00  | \$2,420.00  |
| 8/4/2023 | Peled, Arie A.     | Calls with J. Sabin and C. Weiner Levy regarding PSA negotiations, revised plan and disclosure statement; review new filings on the bankruptcy docket   | 0.8  | 0.8 | \$850.00   | \$680.00    | \$680.00    |
| 8/4/2023 | Bloom, Michael A.  | Summary analysis for J. Sabin regarding theft loss rules and Ponzi loss research  | 3.7  | 3.7 | \$1,030.00 | \$3,811.00  | \$3,811.00  |
| 8/4/2023 | Sabin, Jeffrey S.  | Review and responses to correspondence regarding PSA open issues and telephone conferences with counsel to Ad hoc earn, counsel to debtors and UCC; outline of open issues and possible responses thereto regarding Ad hoc earn; review/analysis of tax issues and possible theft loss deduction and memo regarding same; review of additional objections to Disclosure Statement; conference/Zoom with A. Peled and C. Levy regarding all open issues and plan revisions                                   | 3.7  | 3.7 | \$1,650.00 | \$6,105.00  | \$6,105.00  |

|           |                    |  |     |     |            |            |            |
|-----------|--------------------|--|-----|-----|------------|------------|------------|
| 8/4/2023  | Levy, Carol Weiner | Conference call with J.Sabin and A.Peled; review numerous objections and letters regarding disclosure statement, plan, and PSA; review J.Sabin markup of amended plan  | 3.1 | 3.1 | \$900.00   | \$2,790.00 | \$2,790.00 |
| 8/4/2023  | Currie, Andrew     | Multiple correspondence regarding PSA; analysis regarding ad hoc response; further correspondence and conferences with J. Sabin regarding update; correspondence regarding call; follow up regarding PSA and updates regarding UCC and debtors regarding disclosure statement hearing and open issues regarding plan term sheet and PSA; correspondence regarding support letter; review updates regarding plan and disclosure statement   | 1.2 | 1.2 | \$1,100.00 | \$1,320.00 | \$1,320.00 |
| 8/6/2023  | Currie, Andrew     | Correspondence regarding PSA; review update regarding disclosure statement hearing and follow up regarding same  | 0.7 | 0.7 | \$1,100.00 | \$770.00   | \$770.00   |
| 8/7/2023  | Bloom, Michael A.  | Review of disclosure statement in connection with theft loss claim and additional research regarding the same  | 2.3 | 2.3 | \$1,030.00 | \$2,369.00 | \$2,369.00 |
| 8/7/2023  | Levy, Carol Weiner | review docket and recently filed pleadings; review emails regarding disclosure statement and plan  | 1.1 | 1.1 | \$900.00   | \$990.00   | \$990.00   |
| 8/7/2023  | Sabin, Jeffrey S.  | Telephone conferences with counsels for debtors, UCC and Ad hoc earn regarding open issues and options regarding PSA; review/analysis of objections to disclosure statement from US Trustee and various State regulators; review of issues related to unauthorized release of customer information; telephone conference with A. Currie  | 2.7 | 2.7 | \$1,650.00 | \$4,455.00 | \$4,455.00 |
| 8/7/2023  | Currie, Andrew     | Multiple correspondence regarding update regarding PSA; further correspondence and conferences with J. Sabin regarding disclosure statement hearing, cram down and next steps; correspondence with N. Tuganov regarding updates  | 1.2 | 1.2 | \$1,100.00 | \$1,320.00 | \$1,320.00 |
| 8/8/2023  | Levy, Carol Weiner | Attention to leak of customers' personal information and investigate same; review recently filed pleadings; telephone conference with A. Currie  | 3.4 | 3.4 | \$900.00   | \$3,060.00 | \$3,060.00 |
| 8/8/2023  | Sabin, Jeffrey S.  | Review/analysis of ADR and Plan Supplement filings; review of Schedules and telephone conference with A. Currie and C. Levy regarding improper disclosure of customer information; review of adjournment of hearing; review/analysis of cram down issues   | 1.6 | 1.6 | \$1,650.00 | \$2,640.00 | \$2,640.00 |
| 8/8/2023  | Bloom, Michael A.  | Theft loss analysis for Ponzi schemes  | 2.6 | 2.6 | \$1,030.00 | \$2,678.00 | \$2,678.00 |
| 8/8/2023  | O'Brien, Daniel A. | Review docket, status, comments to plan, letter in support of plan, settlement agreement and response in support of same   | 1.1 | 1.1 | \$900.00   | \$990.00   | \$990.00   |
| 8/8/2023  | Currie, Andrew     | Correspondence and conferences with N. Tuganov regarding address release, twitter and telegram analysis; correspondence and conferences with J. Sabin and C. Levy regarding address details; further correspondence and conferences with N. Tuganov regarding twitter and address issues; analysis regarding same; further correspondence and conferences with C. Levy regarding Stretto and address lists; follow up with J. Sabin regarding plan and upcoming hearing; confer with C. Levy regarding disclosure statement hearing; correspondence regarding updates; correspondence regarding plan issues; further correspondence regarding adjournment of hearing | 3.7 | 3.7 | \$1,100.00 | \$4,070.00 | \$4,070.00 |
| 8/9/2023  | Levy, Carol Weiner | Telephone conference with M.Bloom regarding tax issues in Plan; review revised Plan and Disclosure Statement; review docket and recently filed pleadings   | 1.8 | 1.8 | \$900.00   | \$1,620.00 | \$1,620.00 |
| 8/9/2023  | Bloom, Michael A.  | Continued attention to Ponzi scheme tax loss rules and related discussions with A. Peled and C. Levy   | 2.9 | 2.9 | \$1,030.00 | \$2,987.00 | \$2,987.00 |
| 8/9/2023  | Sabin, Jeffrey S.  | Review of debtors' reply to numerous objections to Disclosure Statement; review of UCC Reply to Ad hoc Earn group  | 1.9 | 1.9 | \$1,650.00 | \$3,135.00 | \$3,135.00 |
| 8/9/2023  | Currie, Andrew     | Review update regarding plan; correspondence and conference with N. Tuganov regarding updates; multiple correspondence and conferences with J. Sabin regarding strategy; correspondence regarding update' plan letter; review objections to plan and status of ad hoc group positions on plan; correspondence and conference with N. Tuganov regarding government issues; analysis regarding Chainalysis issues and follow up regarding same   | 2.9 | 2.9 | \$1,100.00 | \$3,190.00 | \$3,190.00 |
| 8/10/2023 | Sabin, Jeffrey S.  | Review of new Chapter 11 pleadings including plan supplement and proposed order regarding Disclosure Statement; review of Plan regarding Non-Consensual releases in light of Supreme Court's stay of Purdue confirmation and acceptance of Cert regarding same   | 1.3 | 1.3 | \$1,650.00 | \$2,145.00 | \$2,145.00 |
| 8/10/2023 | Levy, Carol Weiner | Review of emails and pleadings   | 0.9 | 0   | \$900.00   | \$810.00   | \$0.00     |
| 8/10/2023 | Currie, Andrew     | Correspondence with A. Schwartz regarding update regarding government issues; follow up regarding plan and next steps regarding ad hoc responses and timing  | 1.4 | 1.4 | \$1,100.00 | \$1,540.00 | \$1,540.00 |
| 8/11/2023 | Sabin, Jeffrey S.  | Review of Response/reply of Ad hoc Earn Group regarding Disclosure Statement; review of State Regulator filings  | 0.7 | 0.7 | \$1,650.00 | \$1,155.00 | \$1,155.00 |

|           |                    |   |     |     |            |             |             |
|-----------|--------------------|---|-----|-----|------------|-------------|-------------|
| 8/11/2023 | Currie, Andrew     | Review updates regarding PSA and disclosure statement; correspondence with N. Tuganov regarding updates; confer with J. Sabin regarding strategy regarding PSA, plan and possible cram-down issues relating to ad hoc borrowers and earn group; correspondence regarding additional reservation of rights; review statement and confer with J. Sabin regarding same   | 2.3 | 2.3 | \$1,100.00 | \$2,530.00  | \$2,530.00  |
| 8/12/2023 | Currie, Andrew     | Multiple correspondence regarding update regarding PSA and next steps regarding confirmation; correspondence and conference with J. Sabin regarding same  | 0.6 | 0.6 | \$1,100.00 | \$660.00    | \$660.00    |
| 8/14/2023 | Levy, Carol Weiner | Review recently filed pleadings regarding Plan Supplement, Disclosure Statement and related stipulations  | 1.5 | 1.5 | \$900.00   | \$1,350.00  | \$1,350.00  |
| 8/14/2023 | Sabin, Jeffrey S.  | Review of new Chapter 11 pleadings, including debtors' disclosure presentation, plan supplement documents and late disclosure objections in preparation of oral arguments for Court hearings; participation in Court hearings regarding Disclosure Statement, CPOC Settlement and FTC Settlement; drafted memo to team and clients regarding results of hearing and next steps; calls with counsels for debtors, UCC and Ad hoc Earn; outline of open plan issues; telephone conference with A. Currie  | 8.4 | 7.5 | \$1,650.00 | \$13,860.00 | \$12,375.00 |
| 8/14/2023 | Currie, Andrew     | Review update regarding plan issues and multiple correspondence and conference with J. Sabin regarding strategy regarding PSA, disclosure statement hearing; further correspondence regarding plan issues; review correspondence from J. Sabin regarding hearing and summary of issues; correspondence and conference with J. Sabin regarding updates; multiple correspondence regarding plan updates; follow up regarding litigation oversight board; further correspondence regarding PSA and calls regarding additional changes for ad hoc groups; correspondence regarding ad hoc calls | 1.9 | 1.9 | \$1,100.00 | \$2,090.00  | \$2,090.00  |
| 8/15/2023 | Levy, Carol Weiner | Review numerous recently filed pleadings  | 1.7 | 1.7 | \$900.00   | \$1,530.00  | \$1,530.00  |
| 8/15/2023 | Sabin, Jeffrey S.  | Review/analysis of Settlement with Federal Regulators, including potential use for favorable tax position on theft loss; outline of open issue for Zoom event with counsel for Ad hoc Earn; Zoom event with counsel for Ad hoc Earn; correspondence with UCC counsel regarding open issues; review of revised disclosure statement and plan   | 3.1 | 3.1 | \$1,650.00 | \$5,115.00  | \$5,115.00  |
| 8/15/2023 | Currie, Andrew     | Multiple correspondence and conferences with J. Sabin regarding update regarding PSA, ad hoc groups and next steps; continue review of plan and disclosure statement documents; correspondence and participate in ad hoc hear call with J. Kuhns, J. Nagi and J. Sabin regarding strategy regarding plan issues; follow up with N. Tuganov regarding updates; further correspondence regarding litigation oversight board issues  | 1.9 | 1.9 | \$1,100.00 | \$2,090.00  | \$2,090.00  |
| 8/16/2023 | Levy, Carol Weiner | Review docket and pleadings   | 0.8 | 0.8 | \$900.00   | \$720.00    | \$720.00    |
| 8/16/2023 | Sabin, Jeffrey S.  | Conference call with A. Currie and counsel for Ad hoc Earn regarding all open issues regarding (1) PSA, (2) Solicitation/ballots, (3) Confirmation; review of revised Disclosure Statement and Plan; correspondence with counsel for debtor and UCC   | 2.1 | 2.1 | \$1,650.00 | \$3,465.00  | \$3,465.00  |
| 8/16/2023 | Currie, Andrew     | Confer with A. Schwartz regarding government contract issues; participate in continued ad hoc call; conferences with J. Sabin regarding updates; follow up regarding plan and litigation oversight board; correspondence regarding confirmation schedule  | 2.1 | 1.6 | \$1,100.00 | \$2,310.00  | \$1,760.00  |
| 8/16/2023 | Currie, Andrew     | Review update regarding contested plan confirmation deadlines; conferences with J. Sabin regarding strategy regarding plan and next steps; correspondence with C. Levy regarding updates  | 1.4 | 1.4 | \$1,100.00 | \$1,540.00  | \$1,540.00  |
| 8/17/2023 | Sabin, Jeffrey S.  | Review of final proposed (1) Disclosure Order, (2) Disclosure Statement, (3) Confirmation Schedule; review of and responses to counsels to debtors, UCC and Ad hoc Earn regarding matters   | 1.8 | 1.8 | \$1,650.00 | \$2,970.00  | \$2,970.00  |
| 8/17/2023 | Levy, Carol Weiner | Review docket and revised disclosure statement  | 0.7 | 0.7 | \$900.00   | \$630.00    | \$630.00    |
| 8/17/2023 | Currie, Andrew     | Confer with A. Schwartz regarding government issues; multiple correspondence regarding PSA, governance documents and plan issues; conferences with J. Sabin regarding confirmation timeline   | 1.7 | 1.7 | \$1,100.00 | \$1,870.00  | \$1,870.00  |
| 8/18/2023 | Sabin, Jeffrey S.  | Review/analysis of draft proposed Confirmation Schedule and drafted proposed revisions/responses thereto; review of final Disclosure Order/ballot; telephone conferences with counsels to debtors and UCC   | 2.1 | 2.1 | \$1,650.00 | \$3,465.00  | \$3,465.00  |
| 8/18/2023 | Currie, Andrew     | Review proposed confirmation deadlines; multiple correspondence and conferences with J. Sabin regarding plan litigation; follow up regarding governance issues; correspondence regarding timing regarding plan and possible cramdown litigation issues  | 1.9 | 1.9 | \$1,100.00 | \$2,090.00  | \$2,090.00  |

|           |                       |  |     |     |            |            |            |
|-----------|-----------------------|--|-----|-----|------------|------------|------------|
| 8/19/2023 | Currie, Andrew        | Continue review of plan related documents; correspondence and conference with J. Sabin regarding strategy regarding governance, updates regarding ad hoc groups and possible cramdown strategy; follow up regarding additional plan issues   | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$990.00   |
| 8/21/2023 | Levy, Carol Weiner    | Review docket and recently filed pleadings   | 0.5 | 0.5 | \$900.00   | \$450.00   | \$450.00   |
| 8/21/2023 | Currie, Andrew        | Review update regarding PSA, governance and next steps regarding confirmation issues; correspondence and conference with J. Sabin regarding updates; correspondence and conference with N. Tuganov regarding updates regarding plan; further correspondence regarding confirmation issues; follow up regarding governmental entity issues and confer with A. Schwartz regarding same | 2.3 | 2.3 | \$1,100.00 | \$2,530.00 | \$2,530.00 |
| 8/22/2023 | Currie, Andrew        | Correspondence and conference with J. Sabin regarding PSA and update regarding plan confirmation issues; follow up regarding litigation deadlines  | 0.8 | 0.8 | \$1,100.00 | \$880.00   | \$880.00   |
| 8/23/2023 | Sabin, Jeffrey S.     | Telephone conference with counsel for Ad hoc Earn regarding PSA and all open plan issues   | 0.4 | 0.4 | \$1,650.00 | \$660.00   | \$660.00   |
| 8/23/2023 | Currie, Andrew        | Review update regarding contested plan confirmation deadlines; conferences with J. Sabin regarding strategy regarding plan and next steps; correspondence with C. Levy regarding updates   | 1.4 | 1.4 | \$1,100.00 | \$1,540.00 | \$1,540.00 |
| 8/24/2023 | Currie, Andrew        | Review update regarding ad hoc groups and possible plan confirmation issues; confer with J. Sabin regarding updates; multiple correspondence regarding update regarding PSA, confirmation and litigation deadlines; further correspondence with J. Sabin regarding plan updates and issues regarding class proof of claim and title issues   | 0.7 | 0.7 | \$1,100.00 | \$770.00   | \$770.00   |
| 8/24/2023 | Sabin, Jeffrey S.     | Telephone conferences with counsel for debtors, Ad hoc Earn and UCC regarding (1) PSA update, (2) governance matters, (3) SEC Registration matters; review of Court decision denying Committee for CEL; began outline for sub contribution motion  | 1.7 | 1.7 | \$1,650.00 | \$2,805.00 | \$2,805.00 |
| 8/25/2023 | Currie, Andrew        | Correspondence and conferences with J. Sabin regarding update regarding PSA, governance and next steps   | 5   | 5   | \$1,100.00 | \$5,500.00 | \$5,500.00 |
| 8/28/2023 | Dierdorff, Dorothy M. | Obtain documents for A. Currie   | 0.8 | 0.8 | \$440.00   | \$352.00   | \$352.00   |
| 8/28/2023 | Currie, Andrew        | Confer with J. Sabin regarding multiple plan updates; correspondence regarding ad hoc group updates; confer with D. Dierdorff regarding pleadings regarding plan issues and substantial contribution; correspondence and conferences with C. Levy and J. Sabin regarding plan updates  | 2.1 | 2.1 | \$1,100.00 | \$2,310.00 | \$2,310.00 |
| 8/28/2023 | Sabin, Jeffrey S.     | Telephone conference with counsel to UCC regarding updates on all open PSA and plan matters; telephone conference with A. Currie; emails to counsel for Ad hoc Earn Group  | 0.7 | 0.7 | \$1,650.00 | \$1,155.00 | \$1,155.00 |
| 8/29/2023 | Levy, Carol Weiner    | Work on substantial contribution application   | 5.6 | 5.6 | \$900.00   | \$5,040.00 | \$5,040.00 |
| 8/29/2023 | Currie, Andrew        | Correspondence with N. Tuganov regarding updates; correspondence with A. Schwartz regarding government issues; continue review of plan updates; correspondence and conference with J. Sabin regarding update regarding plan and confirmation issues; analysis regarding same   | 0.9 | 0.9 | \$1,100.00 | \$990.00   | \$990.00   |
| 8/30/2023 | Levy, Carol Weiner    | conference with J. Sabin regarding substantial contribution application; work on same  | 3.2 | 3.2 | \$900.00   | \$2,880.00 | \$2,880.00 |
| 8/30/2023 | O'Brien, Daniel A.    | Review docket, plan status, potential substantial contribution claim   | 0.6 | 0.6 | \$900.00   | \$540.00   | \$540.00   |
| 8/30/2023 | Currie, Andrew        | Correspondence and conference with J. Sabin and C. Levy regarding plan issues; analysis regarding confirmation and cram-down issues; confer with J. Sabin regarding updates; follow up with N. Tuganov regarding updates   | 0.7 | 0.7 | \$1,100.00 | \$770.00   | \$770.00   |
| 8/31/2023 | Currie, Andrew        | Correspondence regarding update regarding ad hoc and class claim issues; confer with J. Sabin regarding updates; analysis regarding plan and governance issues; correspondence re/ Fahrenheit updates; conferences with C. Levy regarding plan issues; follow up regarding substantial contribution and strategy regarding same  | 1.8 | 1.8 | \$1,100.00 | \$1,980.00 | \$1,980.00 |
| 8/31/2023 | Levy, Carol Weiner    | Work on substantial contribution application; review docket and recently filed pleadings   | 2.9 | 2.9 | \$900.00   | \$2,610.00 | \$2,610.00 |
| 9/3/2023  | Currie, Andrew        | Correspondence regarding update regarding governance and plan supplement issues; follow up with J. Sabin regarding updates; correspondence regarding substantial contribution memo and next steps regarding same   | 0.3 | 0   | \$1,100.00 | \$330.00   | \$0.00     |
| 9/5/2023  | Sabin, Jeffrey S.     | Begin review/analysis of draft plan governance documents and telephone conferences with counsels to debtor, UCC and Ad hoc Earn Group  | 2.3 | 0   | \$1,650.00 | \$3,795.00 | \$0.00     |
| 9/5/2023  | Levy, Carol Weiner    | work on substantial contribution application   | 5.2 | 0   | \$900.00   | \$4,680.00 | \$0.00     |

|           |                       |   |        |        |            |                |                |
|-----------|-----------------------|---|--------|--------|------------|----------------|----------------|
| 9/5/2023  | Currie, Andrew        | Correspondence regarding governance and plan supplement issues; correspondence regarding Fahrenheit documents; analysis regarding plan confirmation, governance and litigation oversight board issue; correspondence and conferences with J. Sabin regarding strategy regarding plan confirmation, ad hoc responses and PSA issues; confer with C. Levy regarding substantial contribution issues               | 1.2    | 0      | \$1,100.00 | \$1,320.00     | \$0.00         |
| 9/6/2023  | Levy, Carol Weiner    | Emails regarding timing of substantial contribution applications and review by UST;; work on same   | 1.8    | 0      | \$900.00   | \$1,620.00     | \$0.00         |
| 9/6/2023  | Sabin, Jeffrey S.     | Began review/analysis of draft governance documents regarding plan  | 2.9    | 0      | \$1,650.00 | \$4,785.00     | \$0.00         |
| 9/6/2023  | Currie, Andrew        | Correspondence with C. Koenig and J. Sabin regarding update regarding plan confirmation issues; further correspondence with J. Kuhns regarding plan deadlines; further correspondence regarding governance and updates; correspondence regarding call with US trustee regarding plan issues   | 0.9    | 0      | \$1,100.00 | \$990.00       | \$0.00         |
| 9/7/2023  | Sabin, Jeffrey S.     | Participated in Court hearings; review/analysis of plan/confirmation pleadings, including debtors' and UCC's briefs and declarations regarding CEL issues; continued review/analysis of draft governance documents; telephone conference with counsel for Ad hoc Earn regarding plan issues; telephone conference with C. Levy regarding sub contribution motion  | 4.9    | 0      | \$1,650.00 | \$8,085.00     | \$0.00         |
| 9/7/2023  | Levy, Carol Weiner    | Review docket and recently filed pleadings; work on Substantial Contribution application and conference with J.Sabin regarding same   | 2.1    | 0      | \$900.00   | \$1,890.00     | \$0.00         |
| 9/7/2023  | Currie, Andrew        | Correspondence and conference with N. Tuganov regarding updates regarding plan confirmation, governance, PSA and ad hoc earn and retail borrower issues; multiple correspondence and conference with J. Sabin regarding updates; correspondence and conference with C. Levy regarding substantial contribution; correspondence regarding various plan updates   | 1.2    | 0      | \$1,100.00 | \$1,320.00     | \$0.00         |
| 9/8/2023  | Sabin, Jeffrey S.     | Review/analysis of multiple new pleadings regarding Plan, Solicitation, Confirmation issues; telephone conferences and emails with counsels to Debtors, UCC, Ad hoc retail borrowers and Ad hoc Earn; outline of key open issues regarding (a) plan supplement, (b) governance and (c) confirmation; telephone conferences with UCC counsel regarding LOC members   | 6.2    | 0      | \$1,650.00 | \$10,230.00    | \$0.00         |
| 9/8/2023  | Currie, Andrew        | Multiple correspondence regarding LOC; correspondence and conferences with J. Sabin regarding strategy regarding plan, class proof of claim and issues regarding retail borrowers; correspondence with D. Adler regarding liquidity solutions; review update regarding PSA and governance issues and follow up with J. Sabin regarding updates  | 1.3    | 0      | \$1,100.00 | \$1,430.00     | \$0.00         |
| 9/9/2023  | Levy, Carol Weiner    | Work on substantial contribution application  | 3.1    | 0      | \$900.00   | \$2,790.00     | \$0.00         |
| 9/9/2023  | Sabin, Jeffrey S.     | Telephone conference with A. Currie and UCC counsel regarding Plan Supplement and LOC matters; review/analysis of as-filed Plan Supplement documents  | 2.7    | 0      | \$1,650.00 | \$4,455.00     | \$0.00         |
| 9/9/2023  | Currie, Andrew        | Correspondence regarding PSA, plan and cram-down issues; follow up regarding LOC; correspondence regarding ballot and update regarding PSA; review plan supplement materials  | 0.4    | 0      | \$1,100.00 | \$440.00       | \$0.00         |
| 9/10/2023 | Currie, Andrew        | Multiple correspondence and conference with C. Levy regarding plan updates; begin review of substantial contribution motion; correspondence and conferences with J. Sabin and J. Kuhns (ad hoc earn) regarding update regarding plan and governance issues; follow up regarding same  | 0.6    | 0      | \$1,100.00 | \$660.00       | \$0.00         |
| 9/11/2023 | Levy, Carol Weiner    | Work with D.Dierdorff to begin preparing substantial contribution exhibits and backup; review spreadsheet of time records   | 1.2    | 0      | \$900.00   | \$1,080.00     | \$0.00         |
| 9/11/2023 | Dierdorff, Dorothy M. | Review case and email accounting regarding fee application  | 1.2    | 0      | \$440.00   | \$528.00       | \$0.00         |
| 9/11/2023 | Sabin, Jeffrey S.     | Review of new pleadings regarding Plan confirmation issues  | 0.4    | 0      | \$1,650.00 | \$660.00       | \$0.00         |
| 9/11/2023 | Currie, Andrew        | Multiple correspondence regarding PSA, plan supplement and confirmation issues; correspondence and conference with J. Sabin regarding strategy regarding plan issues; confer with N. Tuganov regarding update regarding plan and strategy regarding confirmation; follow up with G. Pesce regarding plan issues; correspondence regarding litigation oversight board; follow up with J. Sabin regarding updates | 1.4    | 0      | \$1,100.00 | \$1,540.00     | \$0.00         |
| TOTAL     |                       |   | 1648.2 | 1552.6 |            | \$1,860,485.00 | \$1,707,396.30 |

| DATE       | Tkpr Name             | Tobill Amt | Billed Amt | Status | Narrative  |
|------------|-----------------------|------------|------------|--------|--|
| 10/20/2022 | Dierdorff, Dorothy M. | \$200.00   | \$200.00   | B      | PNC Bank, Cross102022, New York Southern Bankruptcy Court pro hac fee for Andrew Currie  |
| 10/17/2022 | Peled, Arie A.        | \$374.53   | \$374.53   | B      | Westlaw-Batch3805-Peled, Arie A.   |
| 10/18/2022 | Peled, Arie A.        | \$187.26   | \$187.26   | B      | Westlaw-Batch3805-Peled, Arie A.   |
| 11/4/2022  |                       | \$232.80   | \$232.80   | B      | VENDOR: Veritext INVOICE#: 6153201 DATE: 11/4/2022   |
| 11/28/2022 | Peled, Arie A.        | \$187.26   | \$187.26   | B      | Westlaw-Batch3952-Peled, Arie A.   |
| 11/29/2022 | Peled, Arie A.        | \$561.79   | \$561.79   | B      | Westlaw-Batch3952-Peled, Arie A.   |
| 12/12/2022 |                       | \$351.60   | \$351.60   | B      | VENDOR: Veritext INVOICE#: 6233760 DATE: 12/12/2022  |
| 12/28/2022 | Currie, Andrew        | \$319.00   | \$319.00   | B      | Amtrak Ticket #10111351 Andrew Currie 01/03/2023-01/05/2023 New York City  |
| 12/28/2022 |                       | (\$319.00) | (\$319.00) | B      | Amtrak Ticket #10111351 Andrew Currie 01/03/2023-01/05/2023 New York City- Reverse Entry   |
| 12/28/2022 |                       | \$159.50   | \$159.50   | B      | Amtrak Ticket #10111351 Andrew Currie 01/03/2023-01/05/2023 New York City  |
| 1/5/2023   | Currie, Andrew        | \$13.50    | \$13.50    | B      | Andrew Currie Parking Meetings in New York   |
| 1/5/2023   | Currie, Andrew        | \$358.07   | \$358.07   | B      | Andrew Currie Hotel - Lodging Meetings in New York   |
| 1/26/2023  |                       | \$189.60   | \$189.60   | B      | VENDOR: Veritext INVOICE#: 6321956 DATE: 1/26/2023   |
| 1/11/2023  | Currie, Andrew        | \$413.00   | \$413.00   | B      | Amtrak Ticket #10032834 Andrew Currie 01/17/2023-01/19/2023 New York   |
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| 2/9/2023   |                       | \$188.40   | \$188.40   | B      | VENDOR: Veritext INVOICE#: 6350705 DATE: 2/9/2023  |
| 3/27/2023  | Currie, Andrew        | \$145.20   | \$145.20   | B      | VENDOR: Veritext INVOICE#: 6457597 DATE: 03/27/2023 Transcript Services in the Ignat Tuganov matter (151809-566419)                                  |
| 4/20/2023  | O'Brien, Patricia A.  | \$350.00   | \$350.00   | B      | PNC Bank, OBrien42023-9135, Filing Fee Paid to the U.S. Bankruptcy Court for the Southern District of New York for New Case, requested by Jeff Sabin |
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| 7/12/2023 | Peled, Arie A.    | \$42.23  | \$42.23  | B | Arie A. Peled Taxi Working cab  |
| 7/17/2023 | Peled, Arie A.    | \$92.14  | \$0.00   | B | Arie A. Peled Lunch Lunch while attending mediation                                     |
| 7/16/2023 | Sabin, Jeffrey S. | \$380.08 | \$0.00   | B | Jeffrey S. Sabin Dinner Dinner re: preparation for Mediation                            |
| 7/17/2023 | Sabin, Jeffrey S. | \$423.64 | \$0.00   | B | Jeffrey S. Sabin Dinner Dinner re: Plan Mediation                                       |
| 7/19/2023 | Peled, Arie A.    | \$94.74  | \$0.00   | B | Arie A. Peled Lunch Meal while attending Mediation                                      |
| 7/18/2023 | Peled, Arie A.    | \$91.17  | \$0.00   | B | Arie A. Peled Lunch Meal while attending Mediation                                      |
| 7/18/2023 | Peled, Arie A.    | \$41.62  | \$41.62  | B | Arie A. Peled Taxi Working cab  |
| 7/18/2023 | Sabin, Jeffrey S. | \$46.68  | \$46.68  | B | Jeffrey S. Sabin Taxi Cab from Court re: Celsius Mediation                              |
| 7/17/2023 | Sabin, Jeffrey S. | \$37.44  | \$37.44  | B | Jeffrey S. Sabin Taxi Cab from Court re: Celsius Mediation                              |
| 7/19/2023 | Sabin, Jeffrey S. | \$48.36  | \$48.36  | B | Jeffrey S. Sabin Taxi Cab from Court re: Celsius Mediation                              |
| 7/13/2023 | Currie, Andrew    | \$561.00 | \$561.00 | B | Amtrak Ticket #10585038 Andrew Currie 07/16/2023-07/19/2023<br>BWI Airport Rail Station |

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|-----------|-------------------|------------|------------|---|--|
| 7/19/2023 | Currie, Andrew    | \$1,676.66 | \$1,676.66 | B | Andrew Currie Hotel - Lodging Meetings with J. Sabin and A. Peled; attend three-day mediation with Judge Wiles; attend hearing with Judge Glenn  |
| 7/19/2023 | Currie, Andrew    | \$52.08    | \$52.08    | B | Andrew Currie Taxi Cab to mediation  |
| 7/19/2023 | Currie, Andrew    | \$48.00    | \$48.00    | B | Andrew Currie Taxi Cab to train station  |
| 7/19/2023 | Currie, Andrew    | \$11.80    | \$0.00     | B | Andrew Currie Other Travel to New York   |
| 7/19/2023 | Currie, Andrew    | \$11.00    | \$0.00     | B | Andrew Currie Other Travel to New York   |
| 7/18/2023 | Currie, Andrew    | \$17.88    | \$17.88    | B | Andrew Currie Taxi Cab to mediation  |
| 7/16/2023 | Currie, Andrew    | \$3.81     | \$0.00     | B | Andrew Currie Other Travel to New York   |
| 7/13/2023 | Mojica, Norma     | \$7.60     | \$0.00     | B | VENABLE COPIES - NORMA MOJICA - 76 B/W @ .10   |
| 7/13/2023 | Mojica, Norma     | \$263.00   | \$0.00     | B | VENABLE COPIES - NORMA MOJICA - 1052 B/W @ .10   |
| 7/18/2023 | Peled, Arie A.    | \$40.80    | \$0.00     | P | Arie A. Peled Taxi Cab from Court  |
| 8/3/2023  | Sabin, Jeffrey S. | \$77.32    | \$0.00     | P | Jeffrey S. Sabin Dinner Dinner re: work on Plan Amendments and PSA   |
| 7/28/2023 | Shaul, Linda D.   | \$138.64   | \$0.00     | P | VENDOR: Vital Transportation Services, Inc. INVOICE#: 6069289<br>DATE: 07/28/2023 Car service charges - Vch# 3783817 (7/17/23),<br>3768875 (07/18/23), 3769290 (7/19/23) - Jeffrey Sabin |
| 7/19/2023 | Currie, Andrew    | (\$89.00)  | \$0.00     | P | Amtrak Ticket #10585046 Andrew Currie 07/16/2023-07/16/2023<br>New York (Refund)   |
|           | <b>TOTAL</b>      |            |            |   |  |
|           |                   |            | \$6,803.46 |   |  |
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REDACTED EXPENSES ARE NOT SUBJECT TO SUBSTANTIAL CONTRIBUTION APPLICATION